

# METROPOLITAN BOROUGH OF KNOWSLEY

## S106 Infrastructure Funding Statement

2021/22

### **1. Introduction**

1.1 This Infrastructure Funding Statement (IFS) is an annual public report, which provides a summary of “developer contributions” made and pending during the most recent financial year. In this case between 1<sup>st</sup> April 2021 and 31<sup>st</sup> March 2022.

1.2 Developer contributions (also known as “s106 agreements” or “planning obligations”) are used to secure financial and non-financial contributions (including affordable housing), or other works, to mitigate the impact of new homes and other buildings, which create extra demands on local facilities. For example, improvements to local greenspaces and meeting the capital costs associated with delivering additional pupil places at a school or Healthcare facilities close to a large development site.

From November 2023 there is also a mandatory requirement to achieve at least a 10% Biodiversity Net Gain (BNG) increase from the pre-development biodiversity value. Biodiversity Developer Contributions secured will be used to leave the natural environment in a measurably better state than it was beforehand

1.3 This report (for 2021/22) provides an overview of what s106 agreements are and information about developer contributions (for the year):

- currently held
- paid to the Council
- spent
- entered into, and
- secured.

The projects delivered because of developer contributions are also listed.

### **2 Planning Obligations / s106 Agreements**

#### **2.1 What are they?**

2.1.1 Planning obligations / s106 agreements are legal agreements secured under national planning law<sup>1</sup> and made between local planning authorities and applicants for planning permission (developers). They can also be via a “unilateral undertaking” entered into by a person with an interest in the land without the local planning authority. The government provides guidance about Planning Obligations [here](#).

2.1.2 Planning obligations assist in mitigating the impact of unacceptable development to make it acceptable in planning terms.

2.1.3 Developers may be asked to provide contributions for infrastructure in several ways. Knowsley Council, as the local planning authority (LPA), seeks planning obligations from applicants for planning permission where it is not possible to address the unacceptable impacts of a development through a planning condition, such as when a financial contribution is required. To be lawful, obligations secured via a S106 agreement must be:

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<sup>1</sup> S106 of the Town and Country Planning Act 1990: <https://www.legislation.gov.uk/ukpga/1990/8/section/106>

- Necessary to make the development acceptable in planning terms
- Directly related to the development, and
- Fairly and reasonably related in scale and kind to the development.

2.1.4 Developer contributions secured via planning obligations can be used to deliver the mitigation on the land where planning permission was granted, for example, through the provision of affordable housing as part of a larger housing development. Alternatively, they may fund all (or part of) mitigation nearby. For example, a development may part-fund additional pupil places at a local school, which, when combined with other developer contributions will meet the overall capital costs of delivery.

2.1.5 The use of planning obligations is governed by the fundamental principle that planning permission may not be bought or sold. Therefore, it is not legitimate for unacceptable development to be permitted because of benefits offered by a developer, which are unrelated to the development under consideration. Similarly, planning obligations should never be used purely as a means of securing a share in the development profits for the local community.

## 2.2 When are Developer Contributions required in Knowsley?

2.2.1 Knowsley Council's requirements for S106 planning obligations are principally set out in its "Local Plan Core Strategy"<sup>2</sup>, specifically Policy CS27: Planning and Paying for New Infrastructure and the adopted "*Developer Contributions Supplementary Planning Document*" (SPD)<sup>3</sup>.

2.2.2 Separate SPDs for "*Earlsfield Park*" in Huyton, "*Halsnead Garden Village*" and "*East of Halewood*", set-out specific requirements for those locations, to be secured via planning obligations.

2.2.3 A further SPD in relation to "*Adding Social Value to Development: Employment and Skills*" also requires a developer contribution to be secured via a planning obligation to allow the monitoring of social value strategies to be undertaken.

## 2.3 Development Viability

2.3.1 The Council's starting-point in discussions with developers is that all new development proposed should fully meet local planning policy, including any requirements identified for developer contributions towards infrastructure – as explained above. However, the Council must base its decision on a planning application on the individual circumstances of each application. This includes a consideration of any evidence submitted by a developer which shows that the delivery of a development would not (or is unlikely to) take place because its viability would be adversely affected by the payment of all (or some of) the developer contributions required.

2.3.2 The Council always robustly challenges viability evidence presented by developers and it has succeeded in achieving, through negotiation, increased developer contributions over and above those initially offered by developers. However, developers are not obliged to agree to a planning obligation and in such cases, the Council must ultimately consider whether to refuse planning permission.

2.3.3 Following a refusal of planning permission, a developer has a right of appeal to government. At an appeal the appropriateness and scope of the developer contribution is determined by the Planning Inspector and not Knowsley Council.

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<sup>2</sup> <https://www.knowsley.gov.uk/residents/building-and-planning/local-plan/adopted-documents>

<sup>3</sup> <https://www.knowsley.gov.uk/residents/building-and-planning/local-plan/adopted-documents/supplementary-planning-documents>

## 2.4 Completed Planning Obligations/ s106 Agreements

- 2.4.1 Once a planning obligations/ s106 agreement is signed, it is registered in the Local Land Charges Register. Planning obligations are tied to the land, and they may be enforced against anyone who originally enters into the agreement and any successor in title unless the agreement specifies otherwise.
- 2.4.2 The requirements of a planning obligation/ s106 agreement come into effect if the planning permission is implemented and any milestones (triggers) set out in the obligation/agreement are reached. A developer contribution towards education provision may, for example, be required upon the developer's completion of the 50<sup>th</sup> and 100<sup>th</sup> new home.
- 2.4.3 The Council's s106 Monitoring Officer proactively monitors the progress of new development to ensure that the requirements of planning obligations/ s106 agreement are met and that the related infrastructure projects (or affordable housing) can be delivered. In the small number of cases where a developer contribution becomes overdue, the s106 Monitoring Officer takes action to ensure its payment.
- 2.4.4 Some planning obligations/S106 agreements require developer contributions not spent within a certain time to be refunded to the developer. The Council aims to ensure that all developer contributions are spent on the projects they were identified for, and no refunds were necessary during the reported year.
- 2.4.5 National regulations<sup>4</sup> permit councils to charge developers a "monitoring fee" through planning obligations/S106 agreements, to cover the cost of the monitoring and reporting on delivery of that section 106 obligation as described above. For the reported year (2021/22), the Council secured **£45,700** from developers towards the additional resource costs arising from the monitoring of the development and the obligations imposed.

## 3 Section 106 Contributions summary

### 3.1 S106 monies on hand at the beginning of the reporting year

- 3.1.1 The table below highlights that as of the 31 March 2021, a total of **£5,622,883** of developer contributions was available to fund public open space, tree works, Kirkby town centre promotion, public transport infrastructure, highways infrastructure, affordable housing, and economic development (social value, the provision of apprenticeships and training) within the Borough. Projects have been identified for all contributions, with the exception of the affordable housing contribution, related to which the Council adopted (see [here](#)) in October 2022, a new 'Housing Strategy' for Knowsley. A key action in the first year of the 'Housing Strategy' is to develop a Housing Investment Fund which will provide a framework for the expenditure of affordable housing contributions with alignment to the priorities of the Housing Strategy.

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<sup>4</sup> The Community Infrastructure Levy (Amendment)(England)(No.2) Regulations 2019

<b>S106 Contributions Held as of 31 March 2021</b>	
Contribution Type	S106 Contributions Held (£)
Public Open Space	3,313,850
Tree Works	166,806
Town Centre Promotion	19,779
Highways	300,773
Public Transport Infrastructure	86,534
Economic Development	73,019
Affordable Housing	1,662,122
<b>Total</b>	<b>5,622,883</b>

### 3.2 Contributions secured between 1<sup>st</sup> April 2021 and 31<sup>st</sup> March 2022

3.2.1 During the reported year the Council secured developer contributions of up to **£17,939,197** and the provision of 479 on-site affordable homes from developments with planning permission. The precise financial contribution will be established once a 'reserved matters' application is determined with the future approval of details (at the reserved matters stage) under the outline element of planning permission [20/00494//HYB](#). This was a major 'hybrid' (part outline and part detailed) planning permission, for large-scale new employment related development at Halsnead Garden Village. **A breakdown of this split is shown in the table below.**

3.2.2 Some of the contributions secured during the reported year have already been received and others will be paid or delivered in future years, should the developments the contributions relate to progress as planned. The table below summarises these agreements and identifies:

- which development they relate to;
- what the contributions are for, and their value;
- whether they have been received or spent, and;
- the projects they are allocated for.

3.2.3 Further information on the planning applications summarised below can be found on the Council's web site [here](#) by searching on the application number.

<u>Planning App No. &amp; Site</u>	<u>Ward</u>	<u>Contribution Type</u>	<u>Project</u>	<u>Contribution Amount (£)</u>	<u>S106 Status</u>
<b><u>13/00621/OUT</u></b>					
Land adjacent to Thingwall Hall, Thingwall Lane, Roby	Swanside	Bus Service Subsidy	Provision of bus service	<b>180,000.00</b>	Received
<b><u>20/00187/OUT</u></b>					
Land adjacent to Greenhill, The Orchard, Huyton	St Gabriel's	Affordable Housing	Provision of off-site affordable homes	<b>32,300.00</b>	Agreed

<u>Planning App No. &amp; Site</u>	<u>Ward</u>	<u>Contribution Type</u>	<u>Project</u>	<u>Contribution Amount (£)</u>	<u>S106 Status</u>
<b><u>20/00417/FUL</u></b>					
Fox's Bank Halsnead Garden Village, land west of Fox's Bank Lane and north of M62, Whiston	Whiston & Cronton	Public Open Space	Provision of open space & green infrastructure	326,000.00	Agreed
		Public Open Space	Equipped play area, community orchard & allotments	173,950.00	Agreed
		Public Open Space - Maintenance	On-going maintenance of open space land	810,250.00	Agreed
		Employment & Training	Local employment & training opportunities	24,500.00	Spent
		Highways	Traffic Regulation Order to reduce speed limit along Fox's Bank Lane	6,500.00	Received
		Healthcare	Off-site dental & healthcare facilities in the local area	32,900.00	Agreed
		Nursery School Education	Provision of nursery childcare places	390,250.00	Agreed
		Outdoor Sports	Windy Arbour/Lickers Lane playing fields infrastructure	204,750.00	Agreed
		Primary School Education	Provision of additional places at existing school or towards a new school	1,237,600.00	Agreed
			44 on-site affordable Homes		
			<b>Total</b>	<b>3,206,700.00</b>	
<b><u>20/00329/FUL</u></b>					
Land At Windy Arbor Brow / Windy Arbor Road, Whiston	Whiston & Cronton	Public Open Space	Provision of open space & green infrastructure	40,076.00	Received
		Public Open Space	Equipped play area, community orchard & allotments	21,371.00	Received
		Public Open Space Maintenance	On-going maintenance of open space land	99,545.00	Received

<u>Planning App No. &amp; Site</u>	<u>Ward</u>	<u>Contribution Type</u>	<u>Project</u>	<u>Contribution Amount (£)</u>	<u>S106 Status</u>
		Employment & Training	Local employment & training opportunities	3,010.00	Spent
		Nursery School Education	Provision of nursery childcare places	47,945.00	Received
		Outdoor Sports Contribution	Windy Arbour/Lickers Lane playing fields	25,155.00	Received
		Primary School Education	Provision of additional places at existing school or towards a new school	152,048.00	Received
		Healthcare	Off-site dental & healthcare facilities in the local area	4,042.00	Received
			<b>Total</b>	<b>393,192.00</b>	
<b><u>19/00104/FUL</u></b>					
Site of former RSPCA, Higher Road, Halewood	Halewood South	Public Open Space	Enhancement & maintenance of Finch Wood	125,874.00	Received
		Employment & Training	Local employment & training opportunities	11,340.00	Spent
		Highways	Highway improvement works required to facilitate the new development	541,080.00	Received
		Public Transport Infrastructure	Diversion of existing service or new bus service through the development site	81,000.00	Agreed
		Healthcare	Refurbishment & layout of new reception at The Halewood Centre	12,960.00	Received
		Nursery School Education	Construction of a new facility or extension to an existing facility within Halewood	134,946.00	Agreed
		Outdoor Sports Contribution	Improvements at Halewood leisure centre	141,264.00	Received
		Primary School Education	Primary school places within Halewood	571,536.00	Agreed

<u>Planning App No. &amp; Site</u>	<u>Ward</u>	<u>Contribution Type</u>	<u>Project</u>	<u>Contribution Amount (£)</u>	<u>S106 Status</u>
		Affordable Housing	18 on-site affordable homes		
			<b>Total</b>	<b>1,620,000.00</b>	
<b><u>21/00563/FUL</u></b>					
Land bounded by Headbolt Lane & amenity open space including the existing rail line, Kirkby	Shevington	Employment & Training	Local employment & training opportunities	24,000.00	Received
		Tree Mitigation Works	Replacement of trees removed as part of the development	28,000.00	Received
			<b>Total</b>	<b>52,000.00</b>	
<b><u>20/00115/FUL</u></b>					
Land adjacent to Hillside Avenue, Huyton	Stockbridge	Employment & Training	Local employment & training opportunities	17,800.00	Spent
		Public Open Space	Creation of grassland habitat at the Sanctuary, Knowsley Lane, Woolfall Heath Meadow & Huyton Lane Wetlands	64,800.00	Agreed
		Tree Mitigation Works	Maintenance works at Oak Plantation & planting of 60 trees on grass verges in the north Huyton area	26,346.60	Received
		Public Open Space	Hillside play renewal & Alt Park infrastructure improvements	248,053.40	Received
			<b>Total</b>	<b>357,000.00</b>	
<b><u>20/00622/FUL</u></b>					
Land To Rear Of 39 - 63 Ash Grove Prescot	Prescot South	Employment & Training	Local employment & training opportunities	3,600.00	Spent

<u>Planning App No. &amp; Site</u>	<u>Ward</u>	<u>Contribution Type</u>	<u>Project</u>	<u>Contribution Amount (£)</u>	<u>S106 Status</u>
		Public Open Space	Path, entrance & boundary improvements at Whiston Green Way & Bryer Road play space	17,283.00	Agreed
		Affordable Housing	36 on-site affordable homes		
			<b>Total</b>	<b>20,883.00</b>	
<b><u>20/00494/HYB</u></b>					
Former site of Cronton Colliery, Cronton Road, Halsnead Garden Village	Whiston & Cronton				
<b><u>Full Permission</u></b>					
		Employment & Training	Local employment & training opportunities	15,237.00	Spent
		Highways	Traffic Regulation Order to reduce the speed Limit along Cronton Road	6,500.00	Received
		Biodiversity	Funding long term biodiversity & conservation projects in the local area	164,849.00	Agreed
			<b>Total</b>	<b>186,586.00</b>	
<b><u>Outline Permission</u></b>				<b><u>Maximum contribution that can be collected</u></b>	
<b><u>Sum to be calculated as follows:</u></b> <b><u>£11,000 x number of Biodiversity Units lost (if any) in a Reserved Matters phase or the earthworks phase</u></b>		Biodiversity	Funding long term biodiversity & conservation projects in the local area	924,000.00	Amount to be confirmed
<b><u>Final Contribution subject to size of floorspace approved at Reserved Matters</u></b>		Employment & Training	Local employment & training opportunities	58,222.00	Amount to be confirmed
			<b>Total</b>	<b>982,222.00</b>	



<u>Planning App No. &amp; Site</u>	<u>Ward</u>	<u>Contribution Type</u>	<u>Project</u>	<u>Contribution Amount (£)</u>	<u>S106 Status</u>
<b><u>20/00020/FUL</u></b>					
Knowsley House, Charley Wood Road, Knowsley Industrial Park, Kirkby	Northwood	Employment & Training	Local employment & training opportunities	<b>5,683.00</b>	Agreed
<b><u>19/00521/HYB</u></b>					
Plot 1 - Land to north of railway line bounded by Lower Road, Greensbridge Lane & Ditton Brook watercourse Halewood; and Plot 3 - land to south of railway line bounded by Lower Road, Finch Lane & Baileys Lane, Halewood	Halewood South				
<b><u>Full Permission</u></b>					
		Employment & Training	Local employment & training opportunities	24,080.00	Spent
		Healthcare	Off-site healthcare & dental facilities	27,520.00	Received
		Public Open Space	Enhancement & maintenance of Finch Wood	267,288.00	Agreed
		Nursery School Education	Provision of full-time entry nursery school/external childcare places in Halewood	286,522.00	Agreed
		Primary School Education	Primary school places within Halewood primary schools	1,213,632.00	Agreed
		Outdoor Sports	Improvements to Halewood leisure centre	299,968.00	Agreed
		Public Transport Infrastructure	Diversion of existing service or new bus service through the development site	172,000.00	Agreed
		Highways	Highway improvement works required to facilitate the new development	1,148,960.00	Agreed
		Highways	Traffic Regulation Order to reduce the speed Limit along Lower Road	12,000.00	Spent

<u>Planning App No. &amp; Site</u>	<u>Ward</u>	<u>Contribution Type</u>	<u>Project</u>	<u>Contribution Amount (£)</u>	<u>S106 Status</u>
		Affordable Housing	183 on-site affordable homes		
			<b>Total</b>	<b>3,451,970.00</b>	
<b><u>Outline Application</u></b>					
<b><u>Reserved Matters Application</u></b>					
<b><u>22/00466/REM</u></b>					
<b><u>Submitted for 318 Dwellings - Final Sum</u></b>					
<b><u>Now Agreed</u></b>					
		Employment & Training	Local employment & training opportunities	22,260.00	Agreed
		Highways	Highway improvement works required to facilitate the new development	1,062,120.00	Agreed
		Public Open Space	Enhancement & maintenance of Finch Wood	247,086.00	Agreed
		Public Transport Infrastructure	Diversion of existing service or new bus service through the development site	159,000.00	Agreed
		Healthcare	Off-site healthcare & dental facilities	25,440.00	Agreed
		Nursery School Education	Provision of full time entry nursery school/external childcare places in Halewood	264,894.00	Agreed
		Outdoor Sports	Improvements to Halewood Leisure Centre	277,296.00	Agreed
		Primary School Education	Primary school places within Halewood primary schools	1,121,904.00	Agreed
			<b>Total</b>	<b>3,180,000.00</b>	
<b><u>20/00549/FUL</u></b>					
Dams Furniture Ltd, Gores Road, Knowsley Industrial Park, Kirkby	Northwood	Employment & Training	Local employment & training opportunities	<b>7,000.00</b>	Spent

<u>Planning App No. &amp; Site</u>	<u>Ward</u>	<u>Contribution Type</u>	<u>Project</u>	<u>Contribution Amount (£)</u>	<u>S106 Status</u>
<b><u>20/00467/FUL</u></b>					
Academy Business Park, Lees Road, Knowsley Industrial Park, Kirkby	Northwood	Employment & Training	Local employment & training opportunities	<b>4,942.00</b>	Spent
<b><u>20/00410/FUL</u></b>					
Site of the former Cherry Tree Children's Centre, Arncliffe Road, Halewood	Halewood North	Employment & Training	Local employment & training opportunities	5,390.00	Spent
		Public Open Space	Holland Road allotments, Grassington Crescent boundary improvement, Frensham Park toddler play area, Halewood Park & entrance improvements	74,548.00	50% received - first installment
			77 on-site affordable Homes		
			<b>Total</b>	<b>79,938.00</b>	
<b><u>20/00688/FUL</u></b>					
Land bounded by Acornfield Road, Draw Well Road, and Ashcroft Road, Knowsley Industrial Park, Kirkby	Northwood	Employment & Training	Local employment & training opportunities	<b>14,250.00</b>	Spent
<b><u>21/00398/FUL</u></b>					
Former Wheathill Riding Centre, Naylors Road, Roby	Roby	Employment & Training	Local employment & training opportunities	<b>2,222.00</b>	Spent
<b><u>20/00063/FUL</u></b>					

<u>Planning App No. &amp; Site</u>	<u>Ward</u>	<u>Contribution Type</u>	<u>Project</u>	<u>Contribution Amount (£)</u>	<u>S106 Status</u>
Plot 2 - Land to north of railway line bounded by Lower Road, Greensbridge Lane, & Ditton Brook watercourse, Halewood; and Plot 4 - Land to south of railway line bounded by Finch Lane, Baileys Lane & Higher Road, Halewood	Halewood South	Employment & Training	Local employment & training opportunities	28,910.00	Spent
		Highways	Highway improvement works required to facilitate the new development	1,379,420.00	Received
		Public Open Space	Enhancement & maintenance of Finch Wood	320,901.00	Received
		Public Transport Infrastructure	Diversion of existing service or new bus service through the development site	206,500.00	Agreed
		Primary School Education	Primary school places within Halewood primary schools	1,457,064.00	Agreed
		Outdoor Sports	Improvements to Halewood Leisure Centre	360,136.00	Received
		Nursery School Education	Provision of full time entry nursery school/external childcare places in Halewood	344,029.00	Agreed
		Healthcare	Off-Site Healthcare & dental facilities	33,040.00	Received
		Affordable Housing	103 on-site affordable homes		
			<b>Total</b>	<b>4,130,000.00</b>	
<b>20/00695/FUL</b>					
Land adjacent to 86 Meverley Road and land to the rear of 2 - 18 Hanmer Road, Westvale, Kirkby	Whitefield	Public Open Space	Copthorne Walk boundary treatments for open space	<b>19,423.00</b>	Agreed
		Affordable Housing	15 On-Site Affordable Homes		

<u>Planning App No. &amp; Site</u>	<u>Ward</u>	<u>Contribution Type</u>	<u>Project</u>	<u>Contribution Amount (£)</u>	<u>S106 Status</u>
<b><u>20/00549/FUL</u></b>					
Dams Furniture Ltd, Gores Road, Knowsley Industrial Park, Kirkby	Northwood	Tree Mitigation Works	New woodland at the Sanctuary, Knowsley Lane	<b>11,715.00</b>	Received
<b><u>20/00421/FUL</u></b>					
Land at 118 Ribblers Lane, Southdene, Kirkby	Cherryfield	Tree Mitigation Works	Tree planting, Memorial Park, Bewley Drive, Kirkby	<b>1,171.00</b>	Agreed
<b><u>20/00789/FUL</u></b>					
Land east of Prescot Parkway, Prescot	Prescot North	Affordable Housing	3 on-site affordable homes	<b>0</b>	Agreed
			<b>Total contributions secured (£)</b>	<b>17,939,197.00</b>	

### 3.3 S106 monies received in the reporting year (2021/22)

3.3.1 The Council received a total of **£2,401,378** in s106 contributions and the table below highlights the money received for different categories of infrastructure provision, and in the case of the social value contributions, money towards delivering training, apprenticeships and job opportunities for local residents.

<b><u>S106 Contributions Received in 2021/22</u></b>	
<u>Contribution Type</u>	<u>S106 Contributions Received (£)</u>
Public Open Space	770,749
Highways	594,176
Economic Development (Social Value)	157,251
Public Transport Infrastructure	10,010
Bus Service Subsidy	180,000
Healthcare	30,818
Tree Works	91,194
Affordable Housing	567,180
<b>Total</b>	<b>2,401,378</b>

3.3.2 The table below provides a detailed breakdown of all contributions paid to the Council during the reported year. It sets out:

- the development;
- the amount received;
- the type of infrastructure the monies will be spent on, and;
- where applicable, the project they have been allocated to be spent on.

<u>Planning Application Reference</u>	<u>Site Address</u>	<u>Ward</u>	<u>S106 Contribution Received (£)</u>	<u>Contribution Type</u>	<u>Project</u>
-	-	-	-	-	-
21/00563/FUL	Land bounded by Headbolt Lane and amenity open space Including the existing rail Line, Kirkby	Shevington	28,000.00	Tree Mitigation Works	Replacement of trees removed as part of the development to be provided in the Kirkby area.
21/00563/FUL	Land bounded by Headbolt Lane and amenity open space Including the existing rail Line, Kirkby	Shevington	24,000.00	Economic Development	Local employment & training opportunities
21/00398/FUL	Wheathill Riding School, Netherley Road, Roby	Roby	2,222.00	Economic Development	Local employment & training opportunities
20/00688/FUL	Land bounded by Acornfield Road, Draw Well Road, and Ashcroft Road, Knowsley Industrial Park, Kirkby	Northwood	14,407.00	Economic Development	Local employment & training opportunities
20/00467/FUL	Academy Business Park, Lees Road, Kirkby	Northwood	4,942.00	Economic Development	Local employment & training opportunities
20/00549/FUL	Dams Furniture Ltd, Gores Road, Knowsley Industrial Park, Kirkby	Northwood	11,746.00	Tree Mitigation Works	Planting & maintenance of trees at the New Woodland Sanctuary, Knowsley Lane
20/00549/FUL	Dams Furniture Ltd, Gores Road, Knowsley Industrial Park, Kirkby	Northwood	7,019.00	Economic Development	Local employment & training opportunities

<u>Planning Application Reference</u>	<u>Site Address</u>	<u>Ward</u>	<u>S106 Contribution Received (£)</u>	<u>Contribution Type</u>	<u>Project</u>
20/00410/FUL	Former Cherry Tree Childrens Centre, Arncliffe Road, Halewood	Halewood North	5,471.00	Economic Development	Local employment & training opportunities
20/00410/FUL	Former Cherry Tree Childrens Centre, Arncliffe Road, Halewood	Halewood North	37,832.00	Public Open Space	Holland Road allotments, Grassington Crescent boundary improvements, Frensham Park toddler play project, Arncliffe sports drainage, Halewood Park pathway & entrance
20/00379/FUL	The Web Complex, Admin Road, Knowsley Industrial Park, Kirkby	Northwood	3,650.00	Highways	Erection of bollards on the western Side of the pedestrian crossing facilities on the Gale Road approach to the 3-arm roundabout/ A5208/South Boundary Road
20/00379/FUL	The Web Complex, Admin Road, Knowsley Industrial Park, Kirkby	Northwood	6,167.00	Economic Development	Local employment & training opportunities
19/00675/FUL	Land to the Rear of 112 Broad Lane, Kirkby	Northwood	21,834.00	Public Open Space	Upgrade and/or maintainance of existing public open space within the substantial residential area
19/00521/HYB	Plot 1 and Plot 3 - Land at Lower Road/Baileys Lane, Halewood	Halewood South	24,656.00	Economic Development	Local employment & training opportunities
19/00521/HYB	Plot 1 and Plot 3 - Land at Lower Road/Baileys Lane, Halewood	Halewood South	12,287.00	Highways	Provision of a Traffic Regulation Order to reduce the speed along Lower Road, Halewood
19/00104/FUL	Site of former RSPCA, Halewood	Halewood South	11,340.00	Economic Development	Local employment & training opportunities

<u>Planning Application Reference</u>	<u>Site Address</u>	<u>Ward</u>	<u>S106 Contribution Received (£)</u>	<u>Contribution Type</u>	<u>Project</u>
19/00104/FUL	Site of former RSPCA, Halewood	Halewood South	548,179.00	Highways	Towards the off-site highway mitigation works: (a) Higher Road/Bailey's Lane-removal of existing roundabout and introduction of traffic signals; (b) Higher Road/Finch Lane, - introduction of traffic signals; (c) Lower Road/Greensbridge Lane and Church Road/Bailey's Lane - integration of the two junctions; (d) A Traffic Regulation Order along Finch Lane to provide for one-way traffic.
19/00104/FUL	Site of former RSPCA, Halewood	Halewood South	270,642.00	Public Open Space	Enhancement, management & maintenance of Finch Wood
19/00104/FUL	Site of former RSPCA, Halewood	Halewood South	13,418.00	Healthcare	Towards refurbishment and the layout of a new reception at the Halewood Centre
20/00099/FUL	Former Astley House site, Astley Road & land at Knowsley Lane/Primrose Drive, Huyton	Stockbridge	105,239.00	Public Open Space	Lord Derby playing fields
20/00099/FUL	Former Astley House site, Astley Road & land at Knowsley Lane/Primrose Drive, Huyton	Stockbridge	10,010.00	Public Transport	Bus stops Improvements on Knowsley Lane and/or Hillside Road
20/00063/FUL	Land at Lower Road/Baileys Lane, Halewood	Halewood South	29,090.00	Economic Development	Local employment & training opportunities



<u>Planning Application Reference</u>	<u>Site Address</u>	<u>Ward</u>	<u>S106 Contribution Received (£)</u>	<u>Contribution Type</u>	<u>Project</u>
18/00283/HYB	Land at Windy Arbour Road (Halsnead), Whiston	Whiston & Cronton	8,610.00	Economic Development	Local employment & training opportunities
19/00684/FUL	Former Whitakers Site, Liverpool Road, Prescot	Prescot North	288,084.00	Public Open Space	Brown's Field (Former King George V Playing Fields) consisting of maintenance, and improvements to playing fields, provision of changing facilities, improvement and provision of car parking, improvements and maintenance of play area, and footpaths & creation of a new entrance feature to the playing fields
19/00684/FUL	Former Whitakers Site, Liverpool Road, Prescot	Prescot North	30,061.00	Highways	Improvements and maintenance to the cycle provision around the site
19/00684/FUL	Former Whitakers Site, Liverpool Road, Prescot	Prescot North	15,922.00	Economic Development	Local employment & training opportunities
19/00684/FUL	Former Whitakers Site, Liverpool Road, Prescot	Prescot North	11,739.00	Tree Mitigation Works	Off-site tree planting within the Prescot township area
19/00684/FUL	Former Whitakers Site, Liverpool Road, Prescot	Prescot North	17,400.00	Healthcare	Towards the conversion of space within the Prescot Medical Centre to accommodate an additional Doctor the need for which arises from the development

<u>Planning Application Reference</u>	<u>Site Address</u>	<u>Ward</u>	<u>S106 Contribution Received (£)</u>	<u>Contribution Type</u>	<u>Project</u>
19/00682/FUL	Land adjacent to 13 Brookside Road & to rear of 2-16 Brookside Close	Prescot South	29,393.00	Public Open Space	Stadt Moers infrastructure connection project, Whiston Greenway infrastructure improvement project, Stadt Moers Pottery Fields play area, Two Butt Lane playing fields
19/00337/OUT	Academy Business Park, Lees Road, Knowsley Industrial Park, Kirkby	Northwood	3,406.00	Economic Development	Local employment & training opportunities
17/00075/HYB	Land Between Shevingtons Lane And Headbolt Lane, Kirkby	Shevington	52,253.00	Tree Mitigation Works	Maintenance of 49 trees to be planted within the adopted public open space as part of phase 2 of the development & maintenance of trees to be planted within the highways verge
12/00543/FUL	Land adjacent To 64 Torrington Drive, Halewood	Halewood South	2,747.00	Public Open Space	Halewood Door Stop Green enhancement of pathway, entrances & play area
18/00300/FUL	Edenhurst Avenue, Roby	Roby	567,180.00	Affordable Housing	Provision of off-site affordable housing
13/00755/FUL	Land to the rear of 2 - 4 Retford Road, Kirkby	Northwood	2,432.00	Public Open Space	Upgrade and/or maintainance of existing public open space within the substantial residential area
13/00621/OUT	Land adjacent to Thingwall Hall, Thingwall Lane, Roby	Swanside	180,000.00	Highways	Provision of a bus service capable of servicing the development Site
			<b>2,401,378.00</b>	<b>Total received</b>	

3.4 Total S106 monies allocated to infrastructure but not spent between 1<sup>st</sup> April 2021 and 31<sup>st</sup> March 2022

3.4.1 The table below details that **£6,490,973** of S106 monies were allocated for funding infrastructure, but not spent during the reported year. This money is committed expenditure.

<b>Allocated S106 Money Held For Infrastructure as of 31 March 2022</b>	
Contribution Type	S106 Contributions Held (£)
Public Open Space	2,926,870
Tree Works	258,000
Highway Infrastructure	827,846
Public Transport Infrastructure	218,137
Healthcare	30,818
Affordable Housing	2,229,302
<b>Total</b>	<b>6,490,973</b>

3.5 S106 monies spent between 1<sup>st</sup> April 2021 and 31<sup>st</sup> March 2022

3.5.1 The tables below identify that **£911,499** of S106 monies were spent between 1<sup>st</sup> April 2021 and 31<sup>st</sup> March 2022 and sets out the expenditure on each type of infrastructure and the specific projects involved. No monies were spent repaying borrowed money.

<b>S106 Contributions Spent in 2021/22</b>	
Contribution Type	S106 Contributions Spent (£)
Public Open Space	580,323
Highways	67,103
Economic Development (Social Value)	204,526
Education	1,140
Bus Service Subsidy	40,000
Public Transport Infrastructure	18,407
<b>Total</b>	<b>911,499</b>

Summary of projects that S106 money was spent on in 2021/22

<b><u>Planning App No.</u></b>	<b><u>Site</u></b>	<b><u>Ward</u></b>	<b><u>Spend</u></b>	<b><u>Project Type</u></b>	<b><u>Project</u></b>
14/00153/FUL	Former Knowsley Community College Playing Field	Roby	55,127.00	Public Open Space	Bowring park pathways & vehicular route
14/00153/FUL	Former Knowsley Community College Playing Field	Roby	4,517.00	Public Open Space	Jubilee playing pitch
16/00772/FUL	Site At Former Bowring Community Sports College	Page Moss	3,611.00	Public Open Space	Bowring park pathways & vehicular route
16/00748/FUL	Rockford Avenue (Site Of Former Cherryfield Primary)	Cherryfield	18,407.00	Public Transport Infrastructure	Rockford Avenue public transport infrastructure
16/00822/FUL	Arncliffe Road, Halewood	Halewood North	14,000.00	Public Open Space	Halewood park play & biodiversity project
17/00053/FUL	Land At, Waterpark Drive, Stockbridge Village Knowsley	Stockbridge	46,000.00	Public Open Space	Lord Derby playing fields football hub development project
17/00425/FUL	Reigate Social Club Halewood	Halewood North	7,276.00	Public Open Space	Halewood park play & biodiversity project
98/00639/APP	Land at Saxon Way	Northwood	5,026.00	Public Open Space	North Kirkby green spaces - green routes & sporting improvement
98/00639/APP	Land at Saxon Way	Northwood	8,843.00	Public Open Space	Little Meadow infrastructure improvement
11/00548/COU	Flukers Brook Farm	Prescot North	1,870.00	Public Open Space	Pinfold Woods boundary fencing & improvement works
18/00062/HYB	Earlsfield Park Knowsley Lane	Stockbridge	205,817.00	Public Open Space	Lord Derby playing fields
18/00062/HYB	Earlsfield Park Knowsley Lane	Stockbridge	2,196.00	Public Open Space	Oak Plantation infrastructure
14/00375/OUT	Phase 4 North Huyton - Gately	Page Moss	25,038.00	Public Open Space	Littlewood pond dipping platform
19/00297/FUL	Former Watch Factory Site	Prescot North	9,818.00	Employment & Training	Social Value - provision of jobs & apprenticeships for Knowsley residents

<b>Planning App No.</b>	<b>Site</b>	<b>Ward</b>	<b>Spend</b>	<b>Project Type</b>	<b>Project</b>
20/00193/FUL	Land Off Valley Road / Whitefield Drive	Whitefield	16,758.00	Employment & Training	Social Value - provision of jobs & apprenticeships for Knowsley residents
20/00376/OUT	Earlsfield (Land Off Knowsley Lane)	Stockbridge	26,714.00	Employment & Training	Social Value - provision of jobs & apprenticeships for Knowsley residents
20/00124/FUL	Former Sonae Site	Northwood	33,030.00	Highways	Improvements & maintenance works to Arbour Lane
20/00124/FUL	Former Sonae Site	Northwood	19,729.00	Employment & Training	Social Value - provision of jobs & apprenticeships for Knowsley residents
20/00099/FUL	Former Astley House Site Astley Road And Land At Knowsley Lane/Primrose Drive	Stockbridge	179,806.00	Public Open Space	Lord Derby playing fields
13/00621/OUT	Land Adjacent To Thingwall Hall	Swanside	40,000.00	Bus Service	Bus service subsidy - Summerhill Park, Thingwall
19/00684/FUL	Former Whitakers Site, Liverpool Road	Prescot North	21,198.00	Public Open Space	King George V play area development
19/00684/FUL	Former Whitakers Site, Liverpool Road	Prescot North	11,360.00	Highways	Cycling infrastructure
19/00684/FUL	Former Whitakers Site, Liverpool Road	Prescot North	15,922.00	Employment & Training	Social Value - provision of jobs & apprenticeships for Knowsley residents
20/00549/FUL	Dams Furniture Ltd, Gores Road	Northwood	7,019.00	Employment & Training	Social Value - provision of jobs & apprenticeships for Knowsley residents
19/00521/HYB	Land at Lower Road/Baileys Lane	Halewood South	12,287.00	Highways	Highways Traffic Regulation Order
19/00521/HYB	Land at Lower Road/Baileys Lane	Halewood South	24,656.00	Employment & Training	Social Value - provision of jobs & apprenticeships for Knowsley residents

<b>Planning App No.</b>	<b>Site</b>	<b>Ward</b>	<b>Spend</b>	<b>Project Type</b>	<b>Project</b>
19/00337/OUT	Academy Business Park, Lees Road	Northwood	3,406.00	Employment & Training	Social Value - provision of jobs & apprenticeships for Knowsley residents
20/00467/FUL	Academy Business Park, Lees Road	Northwood	4,942.00	Employment & Training	Social Value - provision of jobs & apprenticeships for Knowsley residents
18/00283/HYB	Land at Windy Arbour Road (Halsnead)	Whiston & Cronton	8,610.00	Employment & Training	Social Value - provision of jobs & apprenticeships for Knowsley residents
20/00063/FUL	Land at Lower Road/Baileys Lane	Halewood South	29,090.00	Employment & Training	Social Value - provision of jobs & apprenticeships for Knowsley residents
19/00104/FUL	Former RSPCA Site	Halewood South	10,425.00	Highways	Highways Traffic Regulation Order
19/00104/FUL	Former RSPCA Site	Halewood South	1,140.00	Education	Education
21/00398/FUL	Wheathill Riding School, Netherley Road	Roby	2,222.00	Employment & Training	Social Value - provision of jobs & apprenticeships for Knowsley residents
20/00410/FUL	Former Cherry Tree Childrens Centre, Arncliffe Road	Halewood North	5,471.00	Employment & Training	Social Value - provision of jobs & apprenticeships for Knowsley residents
21/00563/FUL	Land Bounded By Headbolt Lane	Shevington	24,000.00	Employment & Training	Social Value - provision of jobs & apprenticeships for Knowsley residents
20/00379/FUL	The Web Complex, Admin Road	Northwood	6,168.00	Employment & Training	Social Value - provision of jobs & apprenticeships for Knowsley residents
		<b>Total Spend</b>	<b>911,499.00</b>		

### 3.6 S106 monies available to the Council

3.6.1 After considering the monies received and monies spent between 1<sup>st</sup> April 2021 and 31<sup>st</sup> March 2022, the table below identifies that there was a net total of **£7,112,762** in s106 contributions available to spend on the 31 March 2022:

- **£2,229,302** is currently un-allocated. This sum is for the provision of off-site affordable housing and will be used once suitable projects are identified, in accordance with the Council's recently adopted Housing Strategy.
- **£576,266** of commuted sums are held for the maintenance of public open space.

<b><u>Total S106 (net) Amount Available to Spend as of 31st March 2022 (£)</u></b>	<b>(£)</b>
Net Total as of March 2021	5,622,883
s106 income received 2021/22	2,401,378
<b>Total</b>	<b>8,024,261</b>
Minus monies spent 2021/22	911,499
<b>Total</b>	<b>7,112,762</b>