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# Merseyside Supplementary Planning Document for Transport 'Ensuring Choice of Travel'

## Sustainability Appraisal Report

**April 2007** 

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#### **Glossary of Terms**

**Appropriate Assessment (Habitats Regulations Assessment):** An assessment required under the Habitats Directive where a plan or project not directly connected with or necessary to the management of the site may give rise to significant effects upon a European or Internationally designated site of nature conservation importance.

**Baseline:** A description of the present and future state of an area, in the absence of any plan, taking into account changes resulting from natural events and from other human activities.

**Consultation Body:** An authority which because of its environmental responsibilities is likely to be concerned by the effects of implementing plans and programmes and must be consulted under the SEA Directive. The Consultation Bodies, designated in the SEA Regulations are the Countryside Agency and English Nature (now Natural England), English Heritage and the Environment Agency.

**Development Plan Document (DPD):** A type of Local Development Document with statutory status. DPDs include the core strategy, development control policies and site-specific allocations.

**Environmental Report** (**ER**): An Environmental Report is a key output of SEA, presenting information on the effects of the draft plan on which formal public consultation is carried out.

**Local Development Document (LDD):** There are two types of Local Development Document: Development Plan Documents and Supplementary Planning Documents.

**Local Development Framework (LDF):** Sets out, in the form of a 'portfolio', the Local Development Documents which collectively deliver the spatial planning strategy for the area in question. The LDF also includes the Statement of Community Involvement, the Local Development Scheme and the Annual Monitoring Report.

**Indicator:** A measure of variables over time, often used to measure achievement of objectives.

**Natura 2000:** In May 1992 European Union governments adopted legislation designed to protect the most seriously threatened habitats and species across Europe. This legislation is called the Habitats Directive and complements the Birds Directive adopted in 1979. At the heart of both these Directives is the creation of a network of sites called Natura 2000. The Birds Directive requires the establishment of Special Protection Areas (SPAs) for birds. The Habitats Directive similarly requires Special Areas of Conservation (SACs) to be designated for other species, and for habitats. Together, SPAs and SACs make up the Natura 2000 series.

**Objective:** A statement of what is intended, specifying the desired direction of change in trends.

**Scoping:** The process of deciding the scope and level of detail of an SA, including the sustainability effects and options which need to be considered, the assessment methods to be used, and the structure and contents of the SA Report.

**SEA Directive:** European Directive 2001/42/EC 'on the assessment of the effects of certain plans and programmes on the environment'. Transposed into UK law via The Environmental Assessment of Plans and Programmes Regulations 2004.

**Strategic Environmental Assessment:** Generic term used internationally to describe environmental assessment as applied to policies, plans and programmes. In this report, 'SEA' is used to refer to the type of environmental assessment required under the SEA Directive.

**Sustainability Appraisal:** Generic term used to describe the form of assessment that considers social, environmental and economic effects, which fully incorporates the requirements of the SEA Directive.

**Sustainability Appraisal Report:** Term used to describe a document required to be produced as part of the SA process to describe and appraise the likely significant effects on sustainability of implementing a plan, which also meets the requirement for the Environmental Report under the SEA Directive.

**Supplementary Planning Document:** A Supplementary Planning Document is a Local Development Document that may cover a range of issues, thematic or site specific, and provides further detail of policies and proposals in a 'parent' Development Plan Document

#### **Abbreviations**

Acronyms and other abbreviations used in this report are listed below.

**AA** Appropriate Assessment

**AMR** Annual Monitoring Report

**AQMA** Air Quality Management Area

**DCLG** Department of Communities and Local Government

**DfT** Department for Transport

**DPD** Development Plan Document

**EU** European Union

**GONW** Government Office for the North West

HIA Health Impact Assessment

**HRA** Habitats Regulations Assessment

ILE Institute of Lighting Engineers

**LDD** Local Development Document

**LDF** Local Development Framework

**LPA** Local Planning Authority

LTP Local Transport Plan

MBC Metropolitan Borough Council

**NGO** Non-Governmental Organisation

**ODPM** Office of the Deputy Prime Minister (now DCLG)

**PPG** Planning Policy Guidance

**PPS** Planning Policy Statement, previously PPG

RIG Regionally Important Geological/Geomorphological

**RPG** Regional Planning Guidance

**RSS** Regional Spatial Strategy, previously RPG

**RTS** Regional Transport Plan

SA	Sustainability Appraisal
SAC	Special Area of Conservation
SEA	Strategic Environmental Assessment
SPA	Special Protection Area
SPD	Supplementary Planning Document
SSSI	Site of Special Scientific Interest
SUDS	Sustainable Urban Drainage System
TA	Transport Assessment
UDP	Unitary Development Plan

#### 1 Components that make up the Environmental Report

This Sustainability Appraisal Report incorporates the requirements for an Environmental Report as set out in the Office of the Deputy Prime Minister (ODPM) Guidance 'Sustainability Appraisal of Regional Spatial Strategies and Local Development Documents' (November 2005). Table 1 below indicates where specific requirements of the Strategic Environmental Assessment (SEA) Directive can be found within this report. This report is one of several key reports to be prepared as part of the SEA / Sustainability Appraisal (SA) process and the table records in which reports information can be found.

**Table 1: SEA Directive Requirements Checklist** 

<b>Environmental Report Requirements</b>	Section of this Report
(a) an outline of the contents, main objectives of the plan or programme	SA Scoping Report
and relationship with other relevant plans and programmes;	(March 2007) and
	Section 5 and 6
(b) the relevant aspects of the current state of the environment and the	SA Scoping Report
likely evolution thereof without implementation of the plan or	(March 2007) and
programme;	Section 6
(c) the environmental characteristics of areas likely to be significantly	SA Scoping Report
affected;	(March 2007) and
	Section 6
(d) any existing environmental problems which are relevant to the plan	SA Scoping Report
or programme including, in particular, those relating to any areas of	(March 2007) and
a particular environmental importance, such as areas designated	Section 6
pursuant to Directives 79/409/EEC and 92/43/EEC;	
(e) the environmental protection objectives, established at	SA Scoping Report
international, Community or Member State level, which are relevant	(March 2007) and
to the plan or programme and the way those objectives and any	Section 6
environmental considerations have been taken into account during	
its preparation;	
(f) the likely significant effects on the environment, including on issues	SA Scoping Report
such as biodiversity, population, human health, fauna, flora, soil,	(March 2007) and
water, air, climatic factors, material assets, cultural heritage	Section 7
including architectural and archaeological heritage, landscape and	
the interrelationship between the above factors;	
(g) the measures envisaged to prevent, reduce and as fully as possible	Section 7
offset any significant adverse effects on the environment of	
implementing the plan or programme;	
(h) an outline of the reasons for selecting the alternatives dealt with,	Section 7
and a description of how the assessment was undertaken including	
any difficulties (such as technical deficiencies or lack of know-how)	
encountered in compiling the required information;	
(i) a description of the measures envisaged concerning monitoring in	Section 10
accordance with Article 10;	
(j) a non-technical summary of the information provided under the	Section 2
above headings.	

#### 2 Non-Technical Summary

#### **Background**

Mott MacDonald was commissioned by the Merseyside Local Transport Plan (LTP) Support Unit in November 2006 to undertake an integrated Sustainability Appraisal (SA) and Strategic Environmental Assessment (SEA) incorporating Habitats Regulations Assessment (HRA) (or Appropriate Assessment) for the Merseyside Supplementary Planning Document (SPD) for Transport 'Ensuring Choice of Travel'.

The Merseyside SPD for Transport is being produced as a framework at the Merseyside (county) level but will then be taken forward and adopted separately by each of the Merseyside Local Authorities: Knowsley; Liverpool; Sefton; St Helens; and Wirral.

Currently the application of planning guidance, standards, conditions and requirements is applied inconsistently across Merseyside leading to the potential for missed opportunities to improve transport access. The Merseyside SPD for Transport is being produced as a framework at the Merseyside-wide level to secure a consistent approach across Merseyside by, for example, ensuring new housing developments adequately cater for and support new bus routes, incorporate new cycle routes and parking facilities, and caters for pedestrians. It is recognised that although the aim is a consistent framework for assessing accessibility across Merseyside, the SPD cannot be adopted simultaneously, and it is intended that each Local Authority will take forward and adopt the Merseyside SPD separately to coincide with their Local Development Framework (LDF) timetables.

The Merseyside SPD aims to set out clear and consistent standards for Local Planning Authorities (LPAs) and developers to ensure that a transparent, fair and clearly understood system is in place to improve the integration of land use planning and transport. It also aims to ensure that new developments promote good access by all modes of transport and so encourage choice of travel such that people have the opportunity to make more sustainable choices.

#### **Appraisal Methodology**

Under the SEA Directive and Planning and Compulsory Purchase Act 2004 the proposed SPD requires a Sustainability Appraisal (SA) and Strategic Environmental Assessment (SEA) to be undertaken. Mott MacDonald has been commissioned to undertake Stages A to C of the SA/SEA process on the Merseyside-wide SPD framework. Each Local Authority will then take the SPD through its own public consultation in Stage D of the SA/SEA process which might lead to slight variations in the content of each of the adopted SPDs. If consultation results in significant changes being made to the SPD then the Local Authority will have to carry out further SA/SEA work.

A Scoping Report was produced in March 2007 which covered Stage A of the SA/SEA for the Merseyside SPD for Transport framework, in accordance with the Office of the Deputy Prime Minister (ODPM) (now DCLG) Guidance 'Sustainability Appraisal of Regional Spatial Strategies and Local Development Documents' (November 2005). The Scoping Report also included a Habitats Regulations Assessment (Appropriate Assessment) which is being undertaken under the EU Habitats Directive. The Scoping Report was sent out for formal consultation from 6<sup>th</sup> March 2007 to 10<sup>th</sup> April 2007. Following closure of the consultation period all responses were taken into consideration and justification for incorporating or omitting comments was recorded.

This SA Report covers Stages A-C of the SA/SEA process for the Merseyside SPD for Transport as described in the Government Guidance 'Sustainability Appraisal of Regional Spatial Strategies and Local Development Documents' (November 2005).

#### Relationship to other plans, programmes and objectives

The range of international, European, national, regional and local plans, programmes and objectives relevant to the Merseyside SPD for Transport was established, along with how the plan is affected by these outside factors, and how objectives and requirements might be taken on board.

#### **Baseline conditions**

Baseline information for the Merseyside region was used from existing baseline data studies and information available, including previous studies such as the SEA Baseline Report for the Second Merseyside LTP (June 2005) and the Merseyside LTP SEA and Health Impact Assessment (HIA) Report (November 2005). The existing baseline was reviewed and relevant data used to inform the SA/SEA process. A table showing baseline data for each SA/SEA objective and indicator, regional and national comparators, key trends and sustainability issues can be found in Appendix C.

#### The sustainability appraisal framework

The next task involved the development of a range of SA/SEA objectives and indicators (see Section 6.4) against which the various options for the SPD could be tested to determine whether their contribution towards sustainability can be improved. A SA objective is a statement of what is intended to happen in the future. Examples of this may include a reduction in air pollution or an improvement in human health. A SA indicator is a measure of how things change over time, often used to measure the achievement of objectives. Examples of this could include air pollution levels or traffic accidents at a certain location.

A total of eleven proposed SA/SEA objectives have been developed for this SA/SEA, with the aim of keeping the number of objectives to a manageable number. The objectives and indicators were established by the SA/SEA consultancy team through consultation with Officers from the five Merseyside Local Authorities, Merseytravel and the Merseyside LTP Support Unit. Development of the objectives and indicators was based on the SEA Directive topics, the generic Merseyside SEA/SA objectives, North West RSS, North West Sustainable Development Integrated Appraisal Toolkit, and the LTP2 objectives (see Appendix B).

#### Appraisal of strategic options

A key requirement of the SA/SEA is to consider reasonable alternatives. Three options were assessed:

- Option One Business as Usual/Without SPD Option;
- Option Two With SPD and Without Air Quality Option;
- Option Three With SPD and With Added Air Quality Chapter Option.

Each option was examined against each SA/SEA objective in a half day workshop with consultants from Mott MacDonald, and Officers from each of the five Merseyside Local Authorities, Merseytravel and the Merseyside LTP Support Unit. The effects on each option over time and the transboundary and cumulative effects were also assessed.

The results of the appraisal indicated that implementation of either SPD option would have benefits over the Business as Usual/Without SPD option. The SPD increases positive effects associated with implementing policies in the RSS, PPG13 and LTP2, through travel plans and the accessibility checklist. Positive effects of implementing the SPD would include improving health and well-being, accessibility, social inclusion, increased travel choice, and air quality and climate change benefits.

The With SPD and With Added Air Quality Chapter option has slightly more benefits than the With SPD and Without Air Quality option. The With SPD and With Added Air Quality Chapter option would have a more positive effect on air quality through helping to reduce NO<sub>2</sub> ad CO<sub>2</sub> emissions associated with surface based transport which might lead to health and biodiversity benefits.

#### Consulting on the draft SPD and SA Report

Stage D of the SA/SEA process requires that the draft SPD and draft SA Report is subject to a five week formal public consultation. Each of the five Merseyside Local Authorities are taking the SPD for Transport forward separately therefore each authority will carry out its own consultation to fit in with its LDF timetables. Results of the consultation process might lead to slight variations in the content of each of the adopted SPDs. If consultation results in significant changes being made to the SPD then the Local Authority will have to carry out further SA/SEA work.

#### **Habitats Regulations Assessment**

In accordance with Article 6 paragraphs (3) of the Council Directive 92/43/EEC on the Conservation of Natural Habitats and of Wild Fauna and Flora (Habitats Directive) and Regulation 48 of the Habitats Regulations 1994, a Stage 1 Habitats Regulations Assessment has been undertaken to ascertain any likely significance effects of the SPD on all European Natura 2000 sites and all international Ramsar sites within the Merseyside area. The full Habitats Regulations Assessment and results are contained within the Mott MacDonald Report 'Stage 1 Appropriate Assessment – Test of Likely Significance for the Merseyside Supplementary Planning Document: Ensuring Choice of Travel' (April 2007).

In accordance with Regulation 48 of the Habitats Regulations 1994 the Stage 1 Test of Likely Significance has indicated that the Merseyside SPD is unlikely to have direct effects on Merseyside Natura 2000 and Ramsar sites. It has therefore been concluded that a Stage 2 Habitats Regulations Assessment will not be required at this high level for the Merseyside area. In addition, in taking the SPD forward at the local level it is considered unlikely that Habitats Regulations Assessment would be required or appropriate, unless there are significant changes to the proposed SPD or significant changes in views of the statutory consultees. Within the context of Habitats Regulations Assessment, some screening of these issues in relation to potential changes is recommended at the local level at this later stage.

However, there could be potential cumulative and in-combination impacts as a result of other development plans and programmes. It is recommended that when each of the five Merseyside Local Authorities develops and adopts its own SPD, further investigation of the identified potential indirect cumulative effects associated with other plans and programmes should be carried out at the local level as part of the Stage 2 Appropriate Assessments being undertaken for other Development Plan Documents for example housing.

#### Mitigation and monitoring

The appraisal of the SPD options suggests that implementing either SPD option will have mainly positive impacts, because of this mitigation measures will be aimed at maximising these positive effects. The following issues were highlighted as a result of the SA/SEA process:

- Incorporation of references to Design Guides in the SPD The SPD needs to clearly refer to any appropriate design guides that have been produced, either by the Merseyside Local Authorities or Statutory Bodies such as the new Manual for Streets. Adherence to design guides would help improve and would ensure quality design that minimised potential adverse effects on the local character and visual amenity that may occur through in sensitive design and urbanisation.
- SPD to require quality design of all new developments and schemes Where works may affect
  a sensitive area, e.g. Conservation, historic core or area of high value in terms of its
  streetscape/landscape character and visual amenity, sensitive design work should be
  implemented including the use of appropriate materials and street furniture that would
  compliment the local historic character.
- Incorporation of references to Guidance, Plans and Strategies in the SPD Developers would be required to adhere to these documents:
  - The SPD should ensure developers refer to CABE documents, Institute of Lighting Engineers (ILE) guidance and the Merseyside Walking Strategy to ensure that proposals are consistent with requirements and ensure benefits
  - Wildflower Verge guidance is being produced. The SPD should refer to this
    document, and any other guidance documents that would promote and enhance
    biodiversity through planting/habitat creation and restoration in schemes.
  - The SPD should include reference to flood risk management documents produced by the EA, GONW and Merseyside Local Authorities.
- Incorporation of reference to the use of Sustainable Urban Drainage Systems in the SPD This can help to prevent localised flooding associated with the urban drainage system and can also have additional benefits with regard to biodiversity, landscape/townscape character and visual amenity and recreation depending on the system installed. New car parks can create an impermeable surface which may cause flash flooding, implementing SUDS could help reduce impacts. Careful design, green landscaping and planting can reduce climate change impacts, flooding, reflection, and urban heat issues. Adherence to the design guides mentioned above should ensure effective design and landscaping for new developments.
- Include reference to Community Transport in the SPD This could be done through inclusion
  within the travel plans or the accessibility checklist. Including community transport in the
  SPD will help strength commitment to and implementation of community transport schemes
  outlined in the LTP2.
- Build in links in the SPD to Merseyside project 'WorkWise' which aims to remove transport as a barrier to residents taking up employment/education or training opportunities; Liverpool Neighbourhood Travel Team; and Sefton/Liverpool Enterprise Growth Initiative (SLEGI).

Each of the five Merseyside Local Authorities will undertake its own monitoring on its SPD for Transport. Each Local Authority may have different monitoring arrangements but in all cases monitoring of the SPD should be linked to the LTP2 SEA monitoring. Success of the SPD will depend on the implementation and enforcement of the SPD. Monitoring will be an important requirement to monitoring performance and ensure the SPD is being successfully implemented. The Local Authorities could consider developing targets to help focus the achievement of the SA/SEA objectives and aid future monitoring such as national and regional targets on priority biodiversity species and habitat, national air quality objectives and targets.

Appendix C in this SA Report provides the basis for monitoring the SPD contribution to sustainability. The table in Appendix C shows the SA/SEA objectives and indicators to be monitored and the baseline data against each indicator. This will allow future monitoring data to be compared against the baseline to see whether the SPD has improved conditions in Merseyside.

#### Difference the process has made

The SA/SEA process has shown that implementing the SPD for Transport will have many benefits. Positive effects of implementing the SPD may include:

- The SPD is likely to build on the positive effects of the LTP strategies on air quality and climate change in terms of NO<sub>2</sub> and CO<sub>2</sub> reduction associated with surface based transport through increased transport options and travel plans;
- Improvements in air quality and encouragement of walking and cycling through the use of travel plans and the accessibility checklist may lead to health benefits;
- Ensuring new development is accessible by a range of transport options will help community accessibility to services, goods, amenities and jobs, and will help improve social inclusion;
- There may be indirect benefits on biodiversity through improved air quality and sensitive landscaping/habitat creation.

As a result of the SA/SEA process the following mitigation/recommendations have been developed for incorporation into the SPD:

- Incorporation in SPD of reference to design guides, plans and strategies (Manual for Streets, CABE);
- Section added to SPD requiring the quality design of all new developments and schemes through adherence to referenced documents;
- Incorporation in SPD of section on Sustainable Urban Drainage Systems (SUDS) relating to new car parks;
- Incorporation in SPD of reference to Community Transport through inclusion within the travel plans or the accessibility checklist; and
- Build in links in the SPD to Merseyside project 'WorkWise'; Liverpool Neighbourhood Travel Team; and Sefton/Liverpool Enterprise Growth Initiative (SLEGI).

The recommendations have been agreed with the Merseyside LTP Support Unit, Merseytravel and the five Merseyside Local Authorities and will be incorporated into the Merseyside SPD for Transport.

#### 3 Introduction

#### 3.1 Terms of Reference

Mott MacDonald was commissioned by the Merseyside Local Transport Plan (LTP) Support Unit in November 2006 to undertake an integrated Sustainability Appraisal (SA) and Strategic Environmental Assessment (SEA) incorporating Habitats Regulations Assessment (HRA) (or Appropriate Assessment) for the county level Merseyside Supplementary Planning Document (SPD) for Transport 'Ensuring Choice of Travel'. The Merseyside SPD for Transport is being produced as a framework at the Merseyside level but will then be taken forward and adopted separately by each of the Merseyside Local Authorities: Knowsley; Liverpool; Sefton; St Helens; and Wirral.

The SA/SEA was undertaken in accordance with the Office of the Deputy Prime Minister (ODPM) (now DCLG) Guidance 'Sustainability Appraisal of Regional Spatial Strategies and Local Development Documents' (November 2005), and has followed the requirements of the European Union Directive 2001/42/EC, commonly known as the SEA Directive. This SA Report covers Stage A-C of the SA/SEA process as defined in the ODPM Guidance.

#### 3.2 Purpose of the SA Report

This report is the SA Report as required by Stage C of the ODPM Guidance (November 2005). The SA Report on the draft Merseyside SPD is a key output of the appraisal process, presenting information on the effects of the plan on which formal public consultation is carried out. This report also includes some of the findings from Stage A of the SA/SEA process as set out in the Scoping Report (March 2007).

#### 3.3 Likely Significant Effects of the Plan

Implementation of the SPD is likely to have mainly positive effects:

- The SPD is likely to build on the positive effects of the LTP strategies on air quality and climate change in terms of NO<sub>2</sub> and CO<sub>2</sub> reduction associated with surface based transport through increased transport options such as public transport, walking and cycling, and travel plans;
- The SPD aims to encourage more walking and cycling through increased use of travel plans
  and the accessibility checklist. This may lead to health and well-being benefits for the local
  community;
- The SPD will help ensure new developments are accessible by a range of transport options.
   This will improve community accessibility to services, goods, amenities and jobs, and increase social inclusion; and
- There may be indirect benefits on biodiversity through improved air quality and sensitive landscaping/habitat creation.

#### 3.4 Difference the Process has Made

The SA/SEA process has shown that implementing the SPD for Transport will have many benefits. Positive effects of implementing the SPD may include:

- The SPD is likely to build on the positive effects of the LTP strategies on air quality and climate change in terms of NO<sub>2</sub> and CO<sub>2</sub> reduction associated with surface based transport through increased transport options and travel plans;
- Improvements in air quality and encouragement of walking and cycling through the use of travel plans and the accessibility checklist may lead to health benefits;
- Ensuring new development is accessible by a range of transport options will help community
  accessibility to services, goods, amenities and jobs, and will help improve social inclusion;
  and
- There may be indirect benefits on biodiversity through improved air quality and sensitive landscaping/habitat creation.

As a result of the SA/SEA process the following mitigation/recommendations have been developed for incorporation into the SPD (see Section 7.5 for full mitigation details):

- Incorporation in SPD of reference to design guides, plans and strategies (Manual for Streets, CABE);
- Section added to SPD requiring the quality design of all new developments and schemes through adherence to referenced documents;
- Incorporation in SPD of section on Sustainable Urban Drainage Systems (SUDS) relating to new car parks;
- Incorporation in SPD of reference to Community Transport through inclusion within the travel plans or the accessibility checklist; and
- Build in links in the SPD to Merseyside project 'WorkWise'; Liverpool Neighbourhood Travel Team; and Sefton/Liverpool Enterprise Growth Initiative (SLEGI).

The recommendations have been agreed with the Merseyside LTP Support Unit, Merseytravel and the five Merseyside Local Authorities and will be incorporated into the Merseyside SPD for Transport.

#### 4 SA/SEA Legislative Requirements and Approach

#### 4.1 Sustainability Appraisal Legislative Requirements

In the production of the Merseyside SPD for Transport there is a requirement upon Merseyside LTP Support Unit to comply with The Planning and Compulsory Purchase Act 2004. The Act has introduced a wider requirement for a SA to be undertaken for a range of planning policy documents. Under this Act SA is mandatory for SPDs.

Mott MacDonald has been commissioned to undertake Stages A to C of the SA/SEA process on the Merseyside-wide SPD framework. The GONW has advised that only one SA should be required for the development of a Merseyside-wide SPD Each Local Authority will then take the SPD through their own public consultation in Stage D of the SA/SEA process which might lead to slight variations in the content of each of the adopted SPDs. If consultation results in significant changes being made to the SPD then the Local Authority will have to carry out further SA/SEA work.

SA is a generic term used to describe the form of assessment that considers the social, environmental and economic affects of implementing a particular planning policy document. It is considered by the UK Government that the implementation of the SA process helps local planning authorities to fulfil the objective of contributing to the achievement of sustainable development when preparing their plans.

#### 4.2 Strategic Environmental Assessment Legislative Requirements

In addition to the Planning and Compulsory Purchase Act 2004 the Merseyside SPD for Transport will have to comply with the European Union Directive 2001/42/EC, more commonly known as the SEA Directive. The Directive was transposed into UK law via the Environmental Assessment of Plans and Programmes Regulations 2004, which requires an assessment of the effects of certain plans and programmes on the environment.

The objective of the SEA process is to provide for a high level of protection of the environment and to contribute to the integration of environmental considerations into the preparation and adoption of plans with a view to promoting sustainable development. The SEA also works to inform the decision-making process through the identification and assessment of the significant and cumulative effects a plan or programme will have on the environment at the strategic level and to enable consultation on the potential effects with a wide range of stakeholders.

#### 4.3 SA/SEA Project Team

The SA/SEA project team for the Merseyside SPD for Transport consists of planning and transport officers from each of the five local authorities (Liverpool, Sefton, St Helens, Knowsley and Wirral), officers from Merseytravel and the Merseyside LTP Support Unit and sustainability specialists and environmental planning consultants from Mott MacDonald (Figure 1). It was felt that it is important in the sustainability appraisal process to include both people who are involved in the production and development of the SPD as well as consultants, who can contribute a more independent view to the sustainability appraisal exercise.

ACCOUNTABLE BODY Merseytravel **CLIENT** Merseyside LTP Support Unit Daniel Barrett MERSEYSIDE LOCAL **AUTHORITIES** Knowsley MBC Liverpool City Council Sefton Council MOTT MACDONALD LTD St Helens MBC Wirral MBC Project Director and Strategic Advisor – **Eileen Thomas** Project Manager and Sustainability Specialist -**Kevin Leather CORE SA/SEA TEAM** SPECIALIST SUPPORT SA/SEA – Nicola Levy **Transport Planning** Environment and Sustainable Development **Richard Brown** - Frances Kilmurray Lorien Tarjomi

Figure 1: Organogram of Merseyside SPD SA/SEA Project Team

#### 4.4 Merseyside SPD for Transport SA/SEA Timetable

Table 2 below establishes who carried out each stage of the scoping report and the associated timetable for the remaining stages of the sustainability appraisal process. It also incorporates the SA/SEA and SPD process timetables into an integrated programme.

Table 2: Merseyside SPD for Transport SA/SEA Timetable

SPD Process	Sustainability Appraisal Stage	Who carried / will carry this out	When	
Evidence Gathering	A: Setting the Context and Establishing the Baseline and Deciding on the Scope			
	A1: Identifying other relevant plans, programmes, and sustainability objectives	SA/SEA Consultancy Team	December 2006	
	A2: Collecting baseline information	MLTPSU and SA/SEA Consultancy Team	December 2006	
	A3: Identifying sustainability issues and problems	MLTPSU and SA/SEA Consultancy Team	December 2006	
	A4: Developing the SA Framework	MLTPSU and SA/SEA Consultancy Team	January 2007	
	A5: Consulting on the scope of the SA	MLTPSU and SA/SEA Consultancy Team	February 2007	
Preparation of draft	Stage B: Developing and refining options			
SPD	B1: Testing the SPD objectives against the SA Framework	SA/SEA Consultancy Team	February 2007	
	B2: Developing the SPD Options	MLTPSU and SA/SEA Consultancy Team	January 2007	
	B3: Predicting the effects of the draft SPD	MLLTPSU and SA/SEA Consultancy Team	March 2007	
	B4: Evaluating the effects of the draft SPD	MLTPSU and SA/SEA Consultancy Team	March 2007	
	B5: Considering ways of mitigating adverse effects and maximising beneficial effects	SA/SEA Consultancy Team	March 2007	
	B6: Proposing measures to monitor the significant effects of implementing the SPD	SA/SEA Consultancy Team	March 2007	
	Stage C: Appraising the effects of the plan	•		
	C1:Preparing the SA Report	SA/SEA Consultancy Team	April 2007	
Public participation	Stage D: Consulting on the plan and SA Report			
on draft SPD	D1: Public Participation on the draft SPD and SA Report	Merseyside Local Authorities	To be confirmed (TBC)	
Representations and finalise SPD	D2: Appraising significant changes	Merseyside Local Authorities	TBC	
Adoption	D3: Making decisions and providing information	Merseyside Local Authorities	TBC	
Implementing,	Stage E: Monitoring implementation of the	plan		
monitoring and review	E1: Finalising aims and methods for monitoring	Merseyside Local Authorities	TBC	
	E2: Responding to adverse effects	Merseyside Local Authorities	TBC	

#### 4.5 SA/SEA and Habitats Regulations Assessment Approach

The SA/SEA will be carried out in accordance with the ODPM Guidance 'Sustainability Appraisal of Regional Spatial Strategies and Local Development Documents' (November 2005), and will meet the requirements of the SEA Directive (and resulting SEA Regulations), and the EU Habitats Directive in relation to Habitats Regulations Assessment.

To ensure that the SA/SEA of the SPD is robust and complies with current legislation and best practice the SA/SEA will follow Stages A-C, identified in the ODPM Guidance 'Sustainability Appraisal of Regional Spatial Strategies and Local Development Documents' (November 2005). Merseyside LTP Support Unit only require Stages A-C of the SA/SEA process as the remaining stages will be performed by the local planning authorities when adopting and monitoring the SPD.

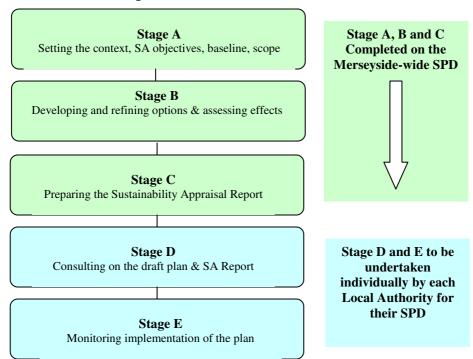


Figure 2: SA/SEA Process for the SPD

- Stage A identifying other plans and programmes, establishing baseline conditions and SA objectives, identifying sustainability issues, developing the SA Framework and consulting on the scope;
- Stage B testing the plan objectives against the SA objectives, developing plan options, predicting and evaluating the effects of the plan and options, considering mitigation measures, and proposals for monitoring;
- **Stage C** preparing the SA Report;
- Stage D consulting on the draft plan and SA Report, appraising significant changes and decision-making and providing information; and
- **Stage E** finalising aims and methods for monitoring.

#### **Habitats Regulations Assessment**

In accordance with Article 6 paragraphs (3) of the Council Directive 92/43/EEC on the Conservation of Natural Habitats and of Wild Fauna and Flora (Habitats Directive) and Regulation 48 of the Habitats Regulations 1994, a Stage 1 Habitats Regulations Assessment has been undertaken to ascertain any likely significance effects of the SPD on all European Natura 2000 sites and all international Ramsar sites within the Merseyside area. The full Habitats Regulations Assessment and results are contained within the Mott MacDonald Report 'Stage 1 Appropriate Assessment – Test of Likely Significance for the Merseyside Supplementary Planning Document: Ensuring Choice of Travel' (April 2007).

The objective of the Stage 1 Habitats Regulations Assessment: *Test of Likely Significance* is to act as a screening exercise to identify the likely impacts upon the Natura 2000 & Ramsar sites and to provide the competent authority with the necessary information to undertaken the Habitats Regulations Assessment. The key component of the Stage 1 Habitats Regulations Assessment is to consider whether the impacts of the SPD plan are likely to be significant. If these impacts are likely to be considered significant, then a more detailed Stage 2 Habitats Regulations Assessment will be required.

Consultation on the Habitats Regulations Assessment was undertaken in conjunction with the SA/SEA Scoping Report consultation. The Scoping Report was sent out for a formal five week consultation period to a number of organisations to obtain their views, including the Environment Agency, Natural England and English Heritage

#### 4.6 Scoping Report Consultation Results

The Merseyside SPD for Transport SA/SEA Scoping Report (March 2007) was produced by Mott MacDonald in conjunction with Merseyside LTP Support Unit, Merseytravel and the five Merseyside Local Authorities. The Scoping Report covered Stage A of the SA/SEA process. The Scoping Report was sent out for a formal five week consultation period to a number of organisations to obtain their views, including the Environment Agency, Natural England and English Heritage who are defined as organisations with environmental responsibilities within the ODPM Guidance entitled "Sustainability Appraisal of Regional Spatial Strategies and Local Development Documents" (November 2005).

Consultation on the Habitats Regulations Assessment was also undertaken with Natural England during the consultation period.

The Scoping Report was published on the LTP website and a notification letter sent to each of the consultees. Reponses received from the consultees and how these comments were taken on board was recorded in Table 3. Table 3 also records responses received from the five Merseyside Local Authorities prior to the formal consultation period to show their contribution to the development of the Scoping Report.

**Table 3: Consultee Reponses** 

Consultees and Comments	Mott MacDonald Response and Implications for	
	the SA/SEA	
Environment Agency	No formal comments received	
Comments:		
Natural England	No formal comments received	
Comments:		
English Heritage		
Comments:		

#### **Consultees and Comments** Mott MacDonald Response and Implications for the SA/SEA Owing to the volume of work that is being generated No action required. by the introduction of the new planning arrangements and SEA in this region, we are finding it necessary to prioritise which consultations we are able to respond to. In broad terms, we are endeavouring to respond to consultations where we consider that there are significant implications for the historic environment. Although we have not been able to provide a response at this stage, I must stress that this does not reflect our obligation to advise you on, and potentially object to, any specific development proposals which may subsequently arise from this or later versions of the document which is the subject of the consultation, and which may, despite the sustainability appraisal, have adverse effects on the historic environment. Merseytravel No comments received **Comments:** LTP Support Unit No formal comments received. Comments were **Comments:** received before the formal consultation period and are Track changes to Scoping Report - Option Two detailed here. wording slightly changed to include reference to Urban Text changed as stated. Centres, Other Urban and Rural categories for parking standards. Travel plans thresholds updated. **Liverpool City Council** No formal comments received. Comments were **Comments:** received before the formal consultation period and are Many of the indicators are contextual and Liverpool detailed here. will be collecting many of these for our LDF e.g. collecting them annually for the Annual Monitoring The SPD monitoring could be linked to the LDF Report. This is an approach we have taken with other monitoring and LTP monitoring. To be discussed. SPDs e.g. housing, where annual monitoring will show if we are going in the right 'direction of travel' We also monitor for example a smaller generally. number of housing specific indicators measuring the SPD's direct impact. In order to make monitoring of the Transport SPD a more manageable process, a clear distinction could be made in the monitoring section between contextual indicators which will provide a general picture and collected for the whole LDF, and a smaller set of more specific indicators which will measure improved accessibility in new developments resulting either directly or indirectly implementation of the SPD e.g. - CO<sub>2</sub> tonnes per annum emitted by transport in the Merseyside area - No. of exceedances for NO<sub>2</sub> compared to EC standards adopted in Action Plans - KSIs in traffic accidents - Child KSIs in traffic accidents - recorded transport related crimes per 1,000 - % of households at set distance from key services - % of households at set distance from recreational and leisure facilities - personal travel - distance, purpose and modes - % of Merseyside unemployed/economic activity levels (or access to employment sites indicator?) In addition, each authority will need to measure the The LTP indicator for the SPD is referred to in the

#### **Consultees and Comments**

use of the document itself via the LTP indicator related to the SPD.

#### On the objectives:

objective 1 - changes in traffic levels should also be used to measure  $NO_2$  levels

objective 2 - could also include % reduction in  $\text{CO}_2$  through smarter choices or improvements in the bus fleet

objective 8 - rather than 'existing flood risk should be maintained', this might be better reworded to say 'ensure that existing levels of flood risk are not increased and where possible provide development that seeks to reduce flood risk through appropriate mitigation'.

#### General/Non-technical summary

1. Need to clarify relationship between the 'Merseyside' SPD and individual authorities' SPDs. Although much of the work is and will continue to be carried out jointly, no 'Merseyside' SPD as such will be adopted, but the scoping report appears to suggest that it will. The report should also consider how further changes made by individual authorities will be dealt with in terms of the SA e.g. as shown in table 2, any changes as a result of consultation will require further SA/review against the SA framework.

#### Policy context section

2. Is this describing which policies set the framework for the SPD? It describes some authorities' policies in more detail than others e.g. it only refers to one Liverpool UDP policy (T14). It would not be sufficient to base the SPD on just this policy; others such as GEN6 – Transportation, T6, T7, T8 and T9 could be used as the SPD relates to all of these issues – cycling, walking, traffic management, road safety etc. A table could be used which shows which policies the SPD is supplementing.

#### Options

3. It would be useful to describe why air quality is an issue on Merseyside, even if this is covered elsewhere in the report. A reason for including this as an option is needed – does this need to be in every authorities' SPD if only Liverpool has AQMAs? What are the effects for other areas?

#### SA framework

4. Loss of green belt – would be better measured in hectares lost rather than % of developments of green belt

No of new cycle and walking routes – might be better measured as length (km) of new cycle and walking routes

Appropriate Assessment (or Habitats Regulations Assessment)

### Mott MacDonald Response and Implications for the SA/SEA

monitoring section of this SA Report.

Indicator added: 'NO<sub>2</sub> levels through change in traffic levels'

Indicator added: '% reduction in CO<sub>2</sub> through smarter choices or improvements to the bus fleet'

Objective reworded to reflect wording stated

The Non-Technical Summary, Introduction and Section 5 of the SA Report explain how the Merseyside SPD will be taken forward individually by each Local Authority and how as a result of Stage D consultation any significant changes may requires further SA/SEA work to be carried out.

Table 5 in the SA Report shows the UDP policies and emerging policies from each Local Authority that the SPD will be linked to.

Paragraph added to Option Three that refers to why air quality is an issue on Merseyside and why this option has been included. It also explains that it is currently uncertain as to whether all the Local Authorities would adopt the Air Quality section.

Indicator changed to 'hectares of green belt lost as a result of transport'

Indicators changed to 'Number and length of new cycleways' and 'Number and length of new walking routes.

#### **Consultees and Comments** Mott MacDonald Response and Implications for the SA/SEA Information included in the Stage 1 Appropriate 5. Although, SACs are included in the list of sites reviewed, this section and the non-technical summary Assessment Report (April 2007) should reflect that SACs are included in the requirement for AA. Not every project will require a separate AA, it will depend on the scale, so the cumulative effect of lots of small transport projects may need to be assessed at the strategic level. However, this is will need to be done for each of the Core Strategies; there needs to be a reference to this. Any AA screening will need to include information on the sites themselves, including their conservation objectives and key vulnerabilities. Much of this information is (or will be) available for each local authority (joint work on Habitats Regulations Assessment is underway). I have made some changes to the text in Table 6 as Table 6 text changed as stated. follows: "Initial consultation on issues and options has been carried out for the Core Strategy but the 'draft' policies contained in the Preferred Options Report are not yet available. Consultation on Core Strategy Preferred Options will take place later this year (2007). Once the Core Strategy is adopted it may be necessary to update the SPD to reflect any changes to transport policies." Where the Scoping Report refers to 'county wide' I Reference to 'county wide' replaced with 'Merseyside think this should be replaced with 'Merseyside wide' as wide'. we no longer have a county as such. Just a general point that it might be worth numbering Consultee questions in Scoping Report numbered. the consultee questions to save them time in referring to the questions when responding. I don't have any comments on the consultee list. **Knowsley Metropolitan Borough Council** No comments received **Comments: St Helens Metropolitan Borough Council** Both formal consultation comments and comments **Comments received prior to formal consultation:** prior to formal consultation were received and are detailed here. The parking standards that are currently being applied There are some differences between standards for are a combination of district's currently adopted parking and travel plans in Options One and Two, and standards, RSS and PPG13 hence the differences Option Two will ensure these standards are delivered. between option 1 and option 2 in terms of parking The main difference between the Options is the standards, are: consistency across Merseyside, and you accessibility checklist in the SPD in Option Two. would also expect - on average - a general tightening up of standards across Merseyside. Whether, or not this is a sufficiently significant difference between options, I doubt. Similarly, we would require travel plans without the SPD, but the SPD will ensure that more travel plans are delivered **Draft Objectives and Indicators** A number of the objectives (and consequently the The indirect effects of the SPD should also be considered in the SA. For example the SPD may help indicators) are indirect consequences of promoting

more sustainable travel. Without knowing much about

the details of an SA, I would expect any assessment to

concentrate on the direct consequences of the principal

improve air quality which may have indirect benefits

for biodiversity.

<b>Consultees and Comments</b>	Mott MacDonald Response and Implications for the SA/SEA
objectives of modal shift and choice of travel, ie:  1. improve air quality 2. reduce greenhouse gases 9. improve health and wellbeing and traffic accidents (reduce crime?? does a modal shift reduce crime?) 10. to improve accessibility (re indicator: should we use 'time' to services rather than a 'set distance', eg 15 mins walking or by bus should be a different distance) 11. increase travel choice (re indicators: new cycleways / walking routes is not the best indicator. Suggest number of improved walking/cycling routes) x. (not included) efficient energy use (ie not use of renewables, but better use of non-renewables) The other objectives could have indirect consequences - but will be subject to size of development, potential measures implemented, and the range of alternatives not proposed by SPD.	
Formal Consultation Comments:  Question 1 – Additional plans or programmes excluded from Appendix A  It is recognised that no list of key documents is likely to be exhaustive but it should include the key documents. The report contains quite a comprehensive list of documents and it is not considered that any further additions are necessary.	No action needed.
Question 2 – Baseline data for Merseyside appropriate and relevant  Para. 5.1.2 Query whether the data references to heritage landscape, national park areas and AONB in the NW are relevant to the Merseyside situation.	Agreed that not relevant to the Merseyside baseline situation. Paragraph removed.
Question 3 – Missing baseline information In general, the baseline would give a clearer indication of the current position on Merseyside if supported with trend information and NW and national comparator information where available. Some of the information	Baseline data table produced which includes trends, and regional/national comparators.
would be clearer if presented in tabular form. Listed buildings – more detailed information on the number of listed buildings and buildings at risk in each district would be useful. Conservation sites – I presume this refers to conservation areas. Suggest include number for each	Data added to baseline data table.  Table showing conservation areas in each district and hectares added
district, Map 4 is difficult to read – revise colour choice?  Para. 5.1.3 We suggest include the numbers/areas of the various designations by district in a table.  Para. 5.22 Employment – We suggest unemployment rates are included, include any available data on output and jobs, what area the NW and UK comparator figures for 'never worked' and 'long term'	Data added to paragraph  Unemployment rates included in baseline data table. Unable to find other data.
unemployed??  Para. 5.2.3 Education – Is any trend information available for attainment levels? Other possible data to consider are:  People with no qualifications;  Proportion of 16-18 year olds with no qualifications;	Unable to find trend data for attainment levels.  Data for people with no qualifications included in baseline data table.

Consultees and Comments	Mott MacDonald Response and Implications for the SA/SEA
Proportion of adults with poor literacy/numeracy skills; Percentage of people of working age qualified to Level 2, Level 4 GCSE Para. 5.2.4 Health – Figure 9 – Are the figures for Merseyside available.	Unable to obtain figures for Merseyside.
Question 4 – Inaccurate environmental, social, economic baseline information We are not aware of any inaccuracies in the data.	No action required.
Question 5 – Review of the current key sustainability issues in the Merseyside Area  Para. 6 The baseline data should also provide an input into identifying the sustainability issues.  Para. 6.1 2 <sup>nd</sup> Para. 'there will be could be'  Para. 6.11 Include specific reference to the need to address high car usage.  Is lack of public transport connectivity an issue on Merseyside.	The open paragraph of the baseline data section does make reference to this.  Error changed.  Reference to the need to address high car use added
Questions 6, 7, 8, 9 SA/SEA Objectives and Indicators Objective 4 – Suggest consider an indicator for sites of geological importance Objective 6 – Reword 'use of water resources efficiently' Objective 7 – What is meant by transport related crime? Is it issues such as: Theft from motor vehicles; Theft of motor vehicles. How will % of households satisfied with the quality of the places they live by measured?	Indicator added: 'Number of geologically important sites adversely affected by transport' Objective 6 reworded.  Transport related crime indicator changed for clarification: Crime/fear of crime on and round public transport; a) Number of broken window incidents recorded on public transport (monthly average); b) Proportion of people who are discouraged from PT use at night because of personal travel safety and security issues.  It is envisaged that % of households satisfied with the quality of the places they live will be measured by survey similar to the current national survey.
Objective 8 – Query whether the indicators relating to key services and leisure facilities are relevant to this SPD since they are more likely to be influenced by other planning decisions and strategies. Suggest an indicator for real changes in the cost of public transport if the information is available.  Objective 9 – Suggest rewording 'reduce the need to travel by car by increasing opportunities to use public transport, walking and cycling and making improvements for people with mobility difficulties' Suggest an additional indicator measuring motor vehicle flows.  Objective 11 – Reword 'number of visitors to Merseyside using local public transport'. How much of visitor spend can be attributed to sustainable transport initiatives?	Indicator considered relevant because new development of key service and leisure buildings will be subject to the SPD and will need to ensure they are accessible by arrange of transport modes.  Indicator on changes in public transport fares added.  Objective 9 reworded.  Indicator on motor vehicles flows added.  Indicator reworded.  Visitor spend indicator removed as agreed not relevant to the SPD.
Sefton Council Comments: Options Option One - Should this contain reference to the SPG in Sefton? I think it should as that is the policy we are	No formal comments received. Comments were received before the formal consultation period and are detailed here.  The introduction to the Three Options (Section 7.1) refers to the Sefton SPG. When each Local Authority

#### **Consultees and Comments** Mott MacDonald Response and Implications for the SA/SEA implementing. takes the SPD forward Sefton could include a section Option one "business as usual" implementing the in its SA Report about the current SPG. separate policies in Wirral, Liverpool, St Helens and Knowsley. However the case is slightly different for Sefton as they currently have an adopted SPG covering these issues. Option two - This section could do with explaining the Noted. relevant path for different development in more detail. For instance, for a major application all sections would be relevant, however for a minor then the parking standards would only be applied. Should we looking for more stringent thresholds for Threshold was revised and is now more stringent than non food retail? PPG13 standards. Draft Objectors and Indicators I am not sure about the objectives and indicators It is felt that most of the objectives and indicators are selected. They seem to focus generally on planning relevant to the SPD. While some may not have direct effects, it is important that indirect effects are applications and most do not fall within the area of influence of the SPD. As the SPD is looking at local considered as well, such as improved biodiversity improvements through the accessibility checklist benefits from improved air quality. It was agreed that should the objective and indicators have a local objectives on waste and energy were not relevant to influence? I think that if we look at the areas of the SPD and these objectives and indicators were influence the objectives and indicators should flow removed. from that - however having not been involved in an SEA I'm not sure of the approach that is taken. **Wirral Metropolitan Borough Council** No formal comments received. Comments were **Comments:** received before the formal consultation period and are **Options** detailed here The explanation of the checklist is a little confusing Option Two reworded to make the explanation of the and could be improved. accessibility checklist in the SPD clearer. **Draft Objectives and Indicators** I am a little confused with regards to these I feel that a The SPD may have indirect effects on these indicators. number of the Objectives and Indicators are more A developer may be required to implement a transport project such as a cycleway as a result of the applicable to the large infrastructure projects of the LTP rather than anything the SPD will have any accessibility checklist in the SPD. influence over. Objectives 3,4,5 talk about transport infrastructure projects Indicators for objectives: 2 - CO<sub>2</sub> offset by planting It was agreed that the indicators on waste, construction 3 - No. of brownfield sites used or remediated for and energy were not relevant to the SPD and were transport infrastructure removed. 4 - % of secondary or recycled aggregated used in transport infrastructure etc - % of construction waste diverted from landfill - Proportion of waste recycled/disposed by method of disposal 5 - Number of hectares of habitats created from transport infrastructure projects - Number of trees planted as a result of transport infrastructure projects - Number of mitigation measures included in transport infrastructure projects 6 - Number of hectares of habitats created from

#### **Consultees and Comments** Mott MacDonald Response and Implications for the SA/SEA transport infrastructure projects - Number of trees planted as a result of transport infrastructure projects - Number of mitigation measures included in transport infrastructure projects 11- % of bus and rail fleet with disabled access (low floor buses) How can the SPD influence any of these indicators? Currently there is no mention within the SPD document about the construction phase just the principles of having access by all modes. I don't argue that there will be transport infrastructure projects as a result of all development on site and we will be requesting additional works off site or funding as required as part of the SPD. Unless we condition use of recycled material and planting etc. we can only ensure the above if we secure the funds and carry out the works ourselves for off site measures including these elements e.g. footpaths and cycle routes. Is this the idea? Has MEAS been consulted? -Suggest an alternative to using RSS policies would be MEAS were consulted as part of the formal Scoping to use the objectives in the NW Integrated Appraisal Report consultation. RSS policies kept in the alignment matrix, but http://www.sdtoolkitkit objectives in the NW Integrated Appraisal Toolkit northwest.org.uk/toolkit/index.php were also added. - Are there any AONB on Merseyside? No there are no AONB on Merseyside. Reference to this in the baseline removed. Consultation List - what about including Warrington Consultees added to consultee list and consulted Council as well as they seem to be the only North during the formal Scoping Report consultation period. West council with transport responsibilities that are missed out. Also from Wirral's perspective as we are part of the Mersey Dee Alliance for transport issues it would be useful if copies could be sent out to Ellesmere Port and Neston Council, Chester City Council, Flintshire CC, Denbighshire and Wrexham CBC with a copy to be sent to the Mersey Dee Alliance co-ordinator. I've made some tracked changes to the main report References to Appropriate Assessment changed to relating to references to Appropriate Assessment, Habitats Regulations Assessment. which would be better described as a 'Habitats Regulations Assessment' which is now tending to be adopted as the generic term for the whole process (Appropriate Assessment is the specific exercise carried out once it has been concluded that there will be a significant effect on European Sites). I've also identified a couple of extra sites for the list of European Sites. Sites added to list of European Sites. • Mersey Narrows and North Wirral Foreshore potential Special Protection Area (pSPA) • Mersey Narrows and North Wirral Foreshore potential Ramsar Site • Dee Estuary possible Special Area of Conservation A couple of issues which may be picked up during

Consultees and Comments	Mott MacDonald Response and Implications for the SA/SEA
consultation - as I think was mentioned at the meeting at Merseytravel the other week, while it can be run in parallel to SA/SEA, HRA should ideally be documented separately. The significance test itself will probably need to go into more detail than is covered in this report.	A separate report on the Stage 1 Appropriate Assessment has been produced. A section on the main findings of the AA Report is summarised in this SA Report.
Merseyside Environmental Advisory Service Comments:	No formal comments received
West Lancashire District Council	No formal comments received
Comments:  Lancashire County Council Comments:	No formal comments received
Halton Unitary Authority Comments:	No formal comments received
Cheshire County Council Comments:	No formal comments received
Wigan Metropolitan Borough Council Comments:	No formal comments received
Warrington Borough Council Comments:	No formal comments received
Ellesmere Port and Neston Borough Council Comments:	No formal comments received
Chester City Council Comments:	No formal comments received
Flintshire County Council Comments:	No formal comments received
Denbighshire County Council Comments:	No formal comments received
Wrexham County Borough Council Comments:	No formal comments received
Mersey Dee Alliance Comments:	No formal comments received
Government Office for the North West Comments:  General comments on the draft Overall this is a confusing document which lacks clarity of purpose. In particular: The document needs to make clear at the start whether the SA is to inform the SPD or (as becomes evident later in the report) the SPD has been drafted. The report does not explain the purpose of the document in a clear and unambiguous manner and it is not apparent that one of the key outcomes is the preparation of the SA framework for appraising the SPD; The report needs to make clear the distinction between the responsibilities of the LTP in commissioning the work to be undertaken and those of the Merseyside Local Authorities, each of whom will be responsible for consulting and progressing the document through their LDF process.  Content	No formal comments received. Comments were received before the formal consultation period and are detailed here.  Non-Technical summary and introduction re-worded to make this clearer and easier to understand.
There seems to be repetition of the SA/SEA process and references to AA – these are not always necessary and do not move the report on.	The SA Report contents follow best practice guidance suggested by the ODPM (November 2005).

#### **Consultees and Comments**

More information needs to be provided on background/contextual information about the proposed SPD – for example why is it being prepared? For example were existing UDP policies tested for their effectiveness in implementing – delivering on - LTP 2 policies? Were SAs carried out on these policies (some UDPs are quite recent) The Report should also explain that it is linked to the 'saved' policies of each district's UDP and that when these saved policies are eventually replaced by policies in DPDs then the SPD will also need to be replaced.

Similarly, the document needs to say how the SPD will work in practice? For example will the 'more stringent parking standards' apply to all Merseyside LPAs and what happens where a UDP policy has set out less stringent standards? Will transport assessments and travel plans only apply to those LPAs who have included this requirement in their policies? Can it go further than PPG13 criteria thresholds for requirements for travel plans if these are not set out in the LPA's policies?

The links between the SA and the SPD should be stronger and more transparent. For example in setting out the SA/SEA legislative requirements and approach (section 2) it would be helpful if Table 2 linked the SA timetable with that for the preparation of the different stages of the SPD.

Reference to AA is patchy and it is not made clear that at this stage the SA scoping exercise forms part of the evidence gathering for AA. It should be explained that AA is reported on separately from that of the SA. Also the glossary should include reference to 'Appropriate Assessment' and 'Natura 2000 sites' (also known as 'European Sites' and information on what they consist of)

Presentation of information is not easy to follow. Introductions to the different tasks need to explain the work being undertaken and its outcomes and how this relates to the next stage 'A' task. Currently there are no links between the different tasks and it is not apparent how the SA framework has been developed. Task A1 – provides a summary of Appendix A but does not say what the implications of these particular documents are for the SPD

Task A2 – the relevance of the baseline conditions described in this section needs clarifying. Although the commentary is useful consideration should be given to the suggested format set out in the SA Guide (see figure 18, Appendix 6). SA Guidance says that the baseline information 'consists mainly of indicators' (qualitative as well as quantitive);

<u>Task A3</u> – sustainability issues – useful summary – it may be better to combine Tasks A2 and A3 as a commentary on a table of baseline information

### Mott MacDonald Response and Implications for the SA/SEA

Background to the SPD has been included in the Non-Technical summary and Section 5 of this SA Report. Table 5 shows the UDP and emerging policies that the SPD will be linked to.

Emerging Core Strategy policies will be purposely linked to the SPD and should help solve this issue.

Table 2 revised to include SA/SEA process and SPD process to shows the links between the two.

A separate AA Report has been produced detailing the Stage 1 Assessment. A summary section of the key findings has been included in this SA Report. Appropriate Assessment and Natura 2000 sites added to glossary of terms.

A section on policy implication for the SPD has been added.

Baseline section has been added to and a baseline table showing baseline against the indicators has been developed in Appendix C.

A table showing baseline, trends and issues has been developed in Appendix C.

<b>Consultees and Comments</b>	Mott MacDonald Response and Implications for the SA/SEA
Task A4 – not clear how this framework has developed. Also suggest that it is not yet the complete (usable) framework – see Figure 22 in Appendix 9 of the SA guide.	Clearer explanation of how SA Framework developed has been added along with justification for scoping out, adding or changing objectives and indicators.
Next stages of SA – better if summarised and the detail included as an appendix. Next steps should include how the comments will (will not) be taken on board	Felt that this section should stay in because it is useful to see what the next steps should be. Consultation section states how comments were taken on board.
Consultation – reference to Task A5 (page 16) – this needs to be much clearer about what it is people are being consulted on. It would be helpful to include a question for consultees to consider at the end of each section – and possibly repeat these questions on a separate sheet for submission.	Consultation section reworded to make it clearer. Consultee questions added at the end of some sections.
Appendix B – could not find a reference to this in the text	Reference to Appendix B added.
Layout As this is a draft it is too early to comment on the layout. However, consideration should be given to the use of graphics (photos etc as well as maps. Charts etc) to break up the text. Advice of the districts' Equalities and Diversity units should be sought on the font size, the use of colour and making the document available in other formats and languages.	More maps and graphs have been added to the baseline section.
SPD options (section 3.4?) Inclusion of stage 'B' work on developing options does not aid understanding of the project and the decision making process. There is no introduction or explanation as to the purpose or relevance of the section. If it is stage B then it does beg the question why consult on stage A at all?	Explanation on the inclusion of Stage B work added. It was felt that this section should be kept in because it aided understanding of the project.
SA/SEA objectives and indicators See earlier comment on task A4 – when it is not clear how this framework has developed from the work undertaken in the previous tasks. Figure 22 (Appendix 9) of SA Guidance provides some pointers on how the framework should be developed to provide more detailed criteria for appraising sustainability of a plan.	See previous comments on Task A4.
Overall the objectives appear to fit well with a transport SPD and it would be helpful if their relationship to the sustainability issues in Task A3 were made more explicit.	The table in Appendix C shows the objectives and indicators, baseline, trend and issues.
Regional Director of Health (Consultee added to Scoping Consultation because it was considered best practice and health issues are an important consideration in the SA/SEA) Comments:	No formal comments received

#### 5 Merseyside SPD for Transport

#### 5.1 Context and Background

The Merseyside SPD for Transport is referred to in the Merseyside LTP2 as being a critical element of the plan. The Merseyside SPD is being produced as a framework at Merseyside level but will then be taken forward and adopted separately by each of the Merseyside Local Authorities: Knowsley; Liverpool; Sefton; St Helens; and Wirral (see Figure 3).

Currently the application of planning guidance, standards, conditions and requirements is applied inconsistently across Merseyside leading to missed opportunities to improve transport access. The Merseyside SPD for Transport is being produced as a framework at the Merseyside level to secure a consistent approach across Merseyside by, for example, ensuring new housing developments adequately cater for and support new bus routes, incorporates new cycle routes and parking facilities, and caters for pedestrians. It is recognised that although the aim is a consistent framework for assessing accessibility across Merseyside, the SPD cannot be adopted simultaneously, and it is intended that each Local Authority will take forward and adopt the Merseyside SPD separately to coincide with their LDF timetables.

The Merseyside SPD aims to set out clear and consistent standards for LPAs and developers to ensure that a transparent, fair and clearly understood system is in place to improve the integration of land use planning and transport and to ensure that new developments promote good access by all modes of transport and encourage sustainable travel.



**Figure 3: Local Authority Boundaries** 

(Source: Merseyside Local Authorities 2006)

#### 5.2 Contents of SPD

The SPD for Transport will support the aims and objectives of the LTP, the four shared priorities: Congestion; Accessibility; Safer Roads; and Air Quality, and each authority's UDPs and LDFs.

The vision for transport in Merseyside as set out in the LTP2 is:

'A fully integrated safe transport network for Merseyside which supports economic and social regeneration and ensures good access for all and which is operated to the highest standards to protect the environment and ensure quality of life.'

The SPD will help to achieve this vision by setting out the access and transport requirements for new development. It will explain to developers how they can make sure their development satisfies policies contained in the UDP and LDF for each of the five local authorities on Merseyside. Development proposals will have to demonstrate that they are accessible by a realistic choice of transport, including cycling, walking, public transport and car. It will no longer be acceptable simply to provide car parking for a development. The SPD will also explain:

- The information needed to carry out transport assessments to support major applications;
- When a travel plan is required;
- The maximum amount of car-parking allowed for a development and the minimum amount of cycle-parking facilities; and
- Categories of development which may require an air quality assessment.

#### 5.3 SPD Objectives

There is one main objective for the Merseyside SPD for Transport and a number of sub-objectives:

Ensure a reasonable choice of access by all modes to new development

To:

- Reduce the environmental impact of travel choices (reduce pollution / improve local environment visually & in terms of road safety)
- Ensure choice to maximise the ability of people to access services and opportunities
- Promote healthier lifestyles (Healthier workforces / residential locations where people choose to walk or cycle)
- Reduce the level of traffic growth and congestion on the local road network
- Encourage opportunities to improve the quality of development proposals by better use of space through the provision of less car parking spaces where appropriate.

#### 6 Sustainability Objectives, Baseline and Context

#### 6.1 Relationship with other Plans and Programmes

The purpose of this initial stage was to establish the range of plans and programmes relevant to the Merseyside SPD for Transport and how it may be affected by these outside factors in order to comply with Annex 1(a) of the SEA Directive. The outcome of this exercise is tabulated in Appendix A. Key national, regional and local policy document reviewed included:

#### **Table 4: Relevant Plans and Programmes Reviewed**

#### **National Plans and Programmes**

The Future of Transport: A Network for 2030 (July 2004)

Transport 10 Year Plan (2000)

UK White Paper – Our Tows and Cities: The Future – Delivering an Urban Renaissance (2000)

Encouraging Walking: Advice to Local Authorities (2000)

Walking and Cycling: An Action Plan (June 2004)

National Cycling Strategy (September 1996 and modified October 2004)

The UK Programme for Climate Change

National Air Quality Strategy (2000)

Air Quality Strategy for England, Scotland, Wales and Northern Ireland (2000)

Working with the Grain of Nature: A Biodiversity Strategy for England (2002)

Power of Place (2000)

The Historic Environment - A Force for our Future

Energy White Paper: Our Energy Future – Creating a low carbon economy (February 2003)

Securing the Future – UK Sustainable Development Strategy (March 2005)

PPG13: Transport (March 2001)

PPG15: Planning and the Historic Environment (September 1994)

PPG16: Archaeology and Planning (November 1990)

PPG17: Planning for open space, sport and recreation (July 2002)

PPG24 Planning and Noise (September 1994)

PPS1: Delivering Sustainable Development (2005)

Consultation Document - PPS: Planning and Climate Change - Supplement to PPS1 (December 2006)

PPS3: Housing (November 2006)

PPS6: Planning and Town Centres (March 2005)

PPS9: Biodiversity and Geological Conservation (August 2005)

PPS10 Planning for Sustainable Waste Management (July 2005)

PPS12: Local Development Frameworks (September 2004)

PPS22: Renewable Energy (August 2004)

PPS23: Planning and Pollution Control (November 2004)

#### **Regional Plans and Programmes**

Moving Forward – The northern Way (2004)

Action for Sustainability – The Regional Sustainable Development framework

Integrated Appraisal Toolkit

The North West Plan – Draft Regional Spatial Strategy for the North West (2006)

RPG13 including Regional Transport Strategy (current RSS) (March 2003)

Wild About the North West: A Biodiversity Audit of the North West England (1999)

Regional Cultural Strategy

Regional Economic Strategy (2006)

#### **Local Plans and Programmes**

Merseyside Second Local Transport Plan 2006-2011

Liverpool City Council Air Quality Action Plan

Knowsley UDP (June 2006)

St Helens UDP (July 1998)

Liverpool UDP (November 2002)

Sefton UDP (June 2006)

Wirral UDP (February 2000)

Liverpool First – Liverpool Community Strategy 2005-2008

Knowsley Community Plan 2002-2012

A Vision for Sefton – Sefton Community Strategy 2006-2011

St Helens Community Plan 2002-2012

Getting Better Together - Wirral Community Strategy 2003-2013

Liverpool City Regional Development Programme - Update 2006

Housing Market Renewal Initiative – Liverpool Delivery Plan (May 2004)

Rising to the Challenge – A Climate Change Action Plan for England's Northwest 2007-2009 (November 2006)

Merseyside Noise Study (June 2004)

Code of Practice on Access and Mobility (2002)

#### 6.1.1 National Context

The national strategy for delivery of Sustainable Development was published by the UK Government in March, 2005, "Securing the Future, Delivering the UK Sustainable Development Strategy". The strategy provides a set of shared UK guiding principles that the Government will use to achieve our sustainable development purpose. The guiding principles bring together and build on the various previously existing UK sustainability principles to set out an overarching approach which will focus the basis for policy in the UK. These are identified below:

- Living within environmental limits;
- Ensuring a strong, healthy and just society;
- Achieving a sustainable economy;
- Promoting good governance; and
- Using sound science responsibly.

The strategy also provides a set of "shared priorities for UK action" which will also help to shape the way the UK works internationally in ensuring that the UK's objectives and activities are aligned with international goals. The shared priorities are set out below:

- Sustainable consumption and production;
- Climate change and energy;
- Natural resource protection and environmental enhancement; and
- Sustainable communities.

PPS1 'Delivering Sustainable Development' (2005) outlines the general principles under which the planning system operates following the introduction of the Planning and Compulsory Purchase Act 2004, and sets out an overview and general statement on the objectives of the planning system. PPS1 follows the Government's sustainable development themes of:

- Social cohesion and inclusion;
- Prudent use of natural resources;
- Sustainable economic development; and

Integrating sustainable development plans.

# 6.1.2 Regional Context

The regional planning framework is provided by Regional Planning Guidance for the North West (RPG13). Under the Planning and Compulsory Purchase Act 2004 RPG is to be replaced by RSS. The North West Regional Assembly, in partnership with a wide range of authorities, agencies, voluntary groups and individuals has produced The North West Plan as the Regional Spatial Strategy for the region. The North West Plan sets out the scale, priorities and broad locations for future development across the region, providing a framework for where and how much development should take place. It covers a broad range of issues including housing, retail and the environment, and includes the Regional Transport Strategy. Ultimately the document seeks to ensure the sustainable growth and development of the North West. The North West Plan is currently only draft status, but once approved by the government the North West Plan will replace RPG13 forming the statutory document with which local authority development plans will need to conform.

Until the North West Plan is approved and officially adopted RPG13 is the published RSS and sets out the regional planning framework. RPG13 focuses on economic competitiveness and growth, urban renaissance, efficient and integrated transport system, high environmental and design quality, management of environmental and cultural assets and social inclusion and quality of life.

'Action for Sustainability' (AfS) is the sustainable development framework for the North West, developed by the North West Assembly. It was originally adopted in 2000, but was reviewed and a revised version published in 2004. There are ten priorities and long-term goals:

- Sustainable transport and access, reducing the need to travel and allowing access for all to places, goods and services;
- Sustainable production and consumption, ensuring energy and resources are used both efficiently and effectively by all;
- Social equity, that respects, welcomes and celebrates diversity and allows all communities and generations a representative voice;
- Biodiversity and landscapes that are valued in themselves and for their contribution to the region's economy and quality of life;
- Active citizenship that empowers people and enables them to contribute to issues that affect the wider community;
- A culture of lifelong learning that allows people to fulfil their duties and potential in a global society by acquiring new skills, knowledge and understanding; and
- Cultural distinctiveness, nurturing and celebrating diversity to create a vibrant and positive image.

#### 6.1.3 Local Context

The Second Local Transport Plan for Merseyside covers the period from 2006-2011. It sets out the proposal for improving transport within Merseyside over the next five years. The vision for the LTP2 is:

'A fully integrated safe transport network for Merseyside which supports economic and social regeneration and ensures good access for all, and which is operated to the highest standards to protect the environment and ensure quality of life'.

The LTP2 makes specific reference to the SPD for Transport stating that it is a critical element of the plan. The SPD will support the principle policies in the LDD's ensuring developments are accessible by a choice of all modes and encourage sustainable travel to new developments. The SPD will also set out clear and consistent standards for LPA's and developers across the Merseyside region. The LTP2 sets out indicators for measuring the performance of the SPD:

- Percentage of new developments, falling within the appropriate thresholds, meeting minimum accessibility standards for all transport modes as defined by the SPD. 95% target by 2010/11;
- Develop monitoring practices to allow checks on implementation (possibly through software packages).

Under the Planning and Compulsory Purchase Act 2004 local authorities are required to develop Local Development Frameworks (LDF) which will gradually replace Local Plans and Unitary Development Plans. All the five Councils have started to develop their LDF's, but are at different stages in the process. Liverpool City Council and Wirral MBC have both produced Core Strategy Issues and Options Papers, and the next step will be to prepare the Preferred Options Report. St Helens MBC has prepared their Core Strategy Issues and Option Report and preparation on the Preferred Options has been delayed to take account of the European Habitats Regulations. Sefton Council and Knowsley MBC are at the beginning of the process and due to begin preparation on their core strategy documents in 2007. These documents are still at the draft stage, because of this it is too early to place any weight on them.

The adopted UDP for each local authority currently contains the principle means by which the demand for travel will be reduced, structuring the location and type of development, favouring mixed uses, brownfield sites, and locations with good public transport access. These policies will be supported and supplemented by the SPD. Each of the Local Authorities adopted UDP has been examined to identify suitable policy links for the SPD. This is imperative, given that the SPD can only amplify existing policies. The SPD will linked to 'saved' policies in each of the district's UDP, when these saved policies are eventually replaced by policies in DPDs then the SPD will need to be reviewed. Table 5 below shows the adopted and emerging policies that the SPD will supplement. The UDP policies haven't yet undergone SA/SEA. However, it is likely that by the time each Local Authority adopts the SPD it will be linked to the Core Strategy policies which will have undergone SA/SEA.

Table 5: UDP/LDF Policies the SPD will Supplement

Local Authority	Adopted UDP Policies the SPD will supplement		Emerging Policies that the SPD will supplement once adopted
	Policy	Name	
Liverpool	GEN6	Transportation	Initial consultation on issues and options has been carried
	<b>T6</b>	Cycling	out for the Core Strategy but the 'draft' policies contained in
	<b>T7</b>	Walking and Pedestrians	the Preferred Options Report are not yet available.

		UDP Policies the SPD will	
	supplem		
	T8	Traffic Management	Consultation on Core Strategy Preferred Options will take
	Т9	Road Safety	place later this year (2007). Once the Core Strategy is
	T12	Car Parking Provision in New	adopted it may be necessary to update the SPD to reflect
		Developments	any changes to transport policies
	T13	Car Parking for the Disabled	
	T14	City Centre Car Parking Strategy	
	T15	Traffic Impact Assessment	
Sefton	CS3	Development Principles	Sefton Council do not currently have any emerging policies
Serion	T1	Transport Network Priorities	written that the SPD for Transport will support
	T2		written that the SLD for Transport will support
		Walking and Cycling	
	T5	New Car Parks in Designated Areas	
	AD1	Location of Development	
	AD2	Ensuring Choice of Travel	
	AD3	Transport Assessments	
	AD4	Green Travel Plans	
	H7A	Mixed Use Development	
	EP2	Pollution	
Wirral	TRT1	Provision for Public Transport	Wirral MBC is shortly going out to consultation on a draft
, villai	TRT3	Transport and the Environment	SPD for Parking Standards which is intended to address the
	TR9	Requirements for Off-Street Parking	parking aspects of the Merseyside SPD for Transport.
	TR11	Provision for Cyclist in Highway and	
		Development Schemes	Wirral MBC has decided that the Wirral UDP as currently
	<b>TR12</b>	Requirements for Cycle Parking	set out does not provide a robust enough policy framework
	TR13	Requirements for Disabled Access	to take forward other elements of the Merseyside SPD.
			Initial consultation on the issues has been carried out for the
			Core Strategy but there are currently no emerging policies
			written.
St Helens	GEN9	Parking and Servicing	The following emerging policy will go to Council in late
Stricicis	REC5		
		Footpaths and Cycleways	summer/autumn 2007 and then be consulted on as part of
	TRA2	Traffic Calming	the Preferred Options consultation
	TRA7	Cycling	E
			Ensuring a Choice of Travel to Development
			All development should provide for a realistic choice of
			travel, including access for people with mobility difficulties.
			This will be achieved by development meeting a minimum
			level of accessibility for each mode of travel by:
			• locating where there is potential for users to walk or cycle
			to the site and/or the provision of cycle and walking
			facilities within the site, and/or the improvement of routes
			or facilities which serve the site;
			• locating where there is good access to the public transport
			network and/or the provision of public transport facilities
			within the site and/or the improvement of public transport
1			and facilities which serve the site;
1			• the provision of safe and adequate access and circulation
1			within the site and in its connections to the public highway,
			including:
1			• the provision of on-site car parking, which should not
			exceed the Council's adopted maximum standards;
			=
1			• parking for those of limited mobility, service vehicles,
			cycles and other motor vehicles, which should meet the
			Council's minimum guidelines.
			Where facilities required to meet the minimum level of
1			accessibility are not provided within the site, planning
			conditions or legal agreements may be used to meet the
			above requirements. Planning conditions and/or legal
	I .	<u>l</u>	above requirements. Framming conditions and/or legal

	_	UDP Policies the SPD will	
	supplem	ent	
			agreements may be used to provide for the maintenance of
			new facilities.
Knowsley	T5	Location of Major Traffic Generating	Knowsley MBC do not currently have any emerging
		New Development	policies written that the SPD for Transport will support
	<b>T6</b>	Ensuring Choice of Travel to Serve	
		New Developments	
	T7	New Development and Walking and	
		Cycling	
	T8	Transport Assessments	
	T9	Travel Plans	

# 6.1.4 Policy Implications for the Merseyside SPD

The Merseyside SPD will need to take account of national, regional and local planning policies. Of particular note is the local planning context with policies on parking, travel assessments, cycling, walking and accessibility. The SPD will supplement many of these local policies through providing criteria and requirements for travel plans, transport assessments, parking and accessibility to new developments. Increased accessibility to new developments by a range of travel modes will also support the aims set out in the district's community strategies to open up transport links and reduce deprivation and social exclusion. The addition of the air quality section will support Liverpool's Air Quality Action Plan, as well as general council policies on air quality improvement.

#### 6.2 Baseline Conditions

Task A2 of the ODPM Guidance (November 2005) is concerned with the collecting of baseline information. Baseline information provides the basis for predicting and monitoring effects and helps to identify sustainability problems and alternative ways of dealing with them in respect of national, regional and local targets and trends.

Due to the large amount of baseline data studies and information available, use was made of existing data sources such as previous reports and studies. The existing baseline was reviewed and relevant data used to inform the SPD. Existing sources used included:

- Faber Maunsell (November 2005) Merseyside Local Transport Plan Strategic Environmental Assessment and Health Impact Assessment;
- Merseytravel and Merseyside Local Authorities (2006) The Local Transport Plan for Merseyside 2006-2011;
- Merseyside Transport, Health and Environment Forum (2004) Merseyside Noise Study;
- Mott MacDonald (June 2005) Strategic Environmental Assessment of the Second Local Transport Plan: Baseline Report;
- Mott MacDonald (November 2006) MIS Six Month Monitoring Review;
- Sub-Regional Partnership (2006) Liverpool City Region Development Programme Update 2006; and
- The Mersey Partnership (July 2006) Merseyside Action Plan.

Specific baseline data for each of the SA/SEA objectives and indicators can be found in Appendix C. The baseline data table in Appendix C also contains regional and national comparators, trend data and issues.

#### 6.2.1 Environmental

### (i) Landscape and Visual

There are approximately 28,500 ha of greenbelt in Merseyside. Wirral, Sefton and St Helens contain the highest amounts of greenbelt (4,000 to 9,000) (Figure 4). In comparison Liverpool has very little greenbelt (534 ha) (Merseyside LTP SEA/HIA Report, November 2005). Liverpool has by far the largest amount of public open space in Merseyside, which compensates for its lack of greenbelt areas. Knowsley, St Helens and Wirral have less than 1,000 ha of public open space (SEA of LTP2 Baseline Report, June 2005).

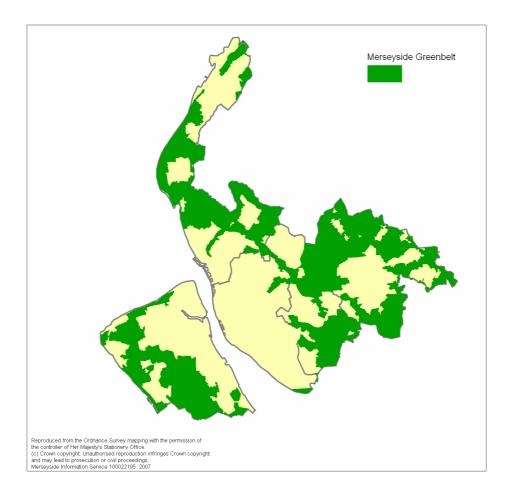


Figure 4: Areas of Green Belt within Merseyside

(Source: Merseyside Local Authorities 2001)

There are approximately 3,000 ha of woodland/tree cover in Merseyside. The distribution of woodland/tree cover across the districts of Knowsley, St Helens, Sefton, and Wirral is fairly even. Liverpool has the lowest woodland/tree cover (Merseyside LTP SEA/HIA Report, November 2005).

# (ii) Cultural Heritage and Material Assets

The City of Liverpool has received the honour of being the Capital of Culture in 2008. There are currently 9,944 sites and monuments records on the Merseyside historic environmental record database (Table 6). St Helens has the highest (2,561) followed by Wirral, Liverpool, Sefton and then Knowsley (SEA of LTP2 Baseline Report, June 2005).

Table 6: Number of SMR records by district

District	2005
Knowsley	1,506
Liverpool	1,902
St Helens	2,561
Sefton	1.877
Wirral	2,098
Total	9,944

(Source: Mott MacDonald (June 2005) SEA of LTP2 Baseline Report)

There is an extremely high concentration of listed buildings in Liverpool and the number of listed buildings at risk is also greatest in the Liverpool district (13 buildings). Sefton and Wirral also have high numbers of listed buildings in comparison to St Helens and Knowsley. Wirral has three listed buildings at risk as does St Helens which is significant when the number of listed buildings in St Helens is low in comparison to the other districts.

Wirral has the highest area of heritage landscape in Merseyside. Liverpool contains an area designated as a world heritage site. The number of conservation sites is highest in Liverpool. Sefton also has a sizeable area of conservation land closely followed by the Wirral. Knowsley and St Helens have the least area and sites of conservation and emphasis should be placed on supporting the limited number of sites (Figure 5) (SEA of LTP2 Baseline Report, June 2005).

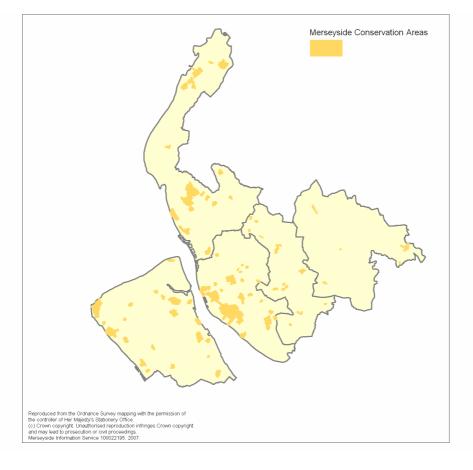


Figure 5: Conservation Areas in Merseyside

(Source: Merseyside Local Authorities 2006)

#### (iii) Flora and Fauna

Merseyside contains International, European and Nationally important sites of nature conservation interest (Figure 6). Both the Mersey Estuary, and Dee Estuary are designated Sites of Special Scientific Interest (SSSI), Special Protection Area (SPA), and Ramsar Sites (Wetland of International Importance). The Sefton Coast is a designated Special Area of Conservation (SAC and SSSI). The Ribble and Alt Estuaries SPA and SSSI extends south from the Ribble Estuary to Bootle. There are also a number of terrestrial SSSI and other regionally/locally important nature conservation sites distributed across Merseyside. The total number of locally important nature conservation sites in Merseyside is 338. The largest number of these is located in St Helens (103), and the lowest in Liverpool (29) (Merseyside LTP SEA/HIA Report, November 2005).

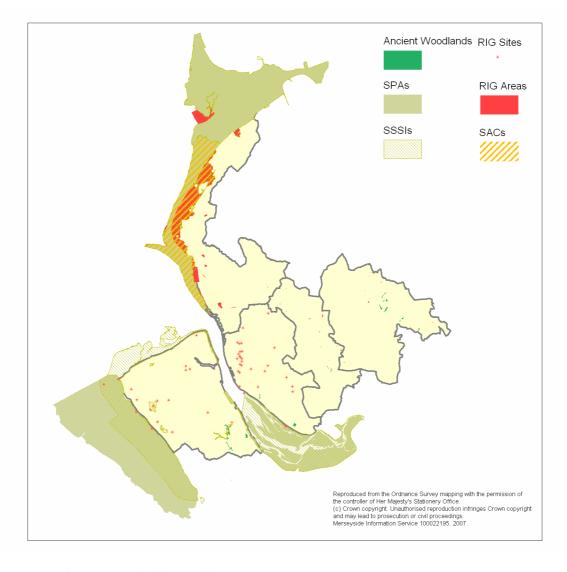


Figure 6: Nature Conservation Areas in Merseyside

(Source: Merseyside Local Authorities 2006)

# Key

- RIG Regionally Important Geological/Geomorphological site
- SSSI Site of Special Scientific Interest
- SAC Special Area of Conservation
- SPA Special Protection Area

Table 7: Number and Extent of Designated Areas in Merseyside

Local Authority   Designated Conservation		Sites	Hectares
Knowsley	SAC	0	0
	SPA	0	0
	SSSI	0	0
	Ramsar	0	0
Liverpool	SAC	0	0
	SPA	1	4497
	SSSI	1	6706
	Ramsar	1	5005
Sefton	SAC	1	4563
	SPA	1	12370
	SSSI	4	14064
	Ramsar	1	13464
St. Helens	SAC	0	0
	SPA	0	0
	SSSI	2	35
	Ramsar	0	0
Wirral	SAC	0	0
	SPA	2	17639
	SSSI	12	15695
	Ramsar	2	18147

In 2002, of the 254 assessed priority species, 44% were declining, or had been lost, 10% were found to be increasing, and 46% were stable, fluctuating or showed no clear pattern. Of the 31 assessed priority habitats, 55% were declining or lost, 19% were found to be improving, and 26% were stable, fluctuating or had not yet been assessed (Merseyside LTP SEA/HIA Report, November 2005).

In Merseyside there are 28 sites and 112,185ha of land 'designated as nature conservation and geologically important sites' (These are sites with status such as a Site of Special Scientific Interest (SSSI), a Special Area of Conservation (SAC), a Special Protection Area (SPA) and Ramsar sites. The vast majority of the area is located along the coast and at the Mersey estuary (SEA of LTP2 Baseline Report, June 2005).

### (iv) Noise and Vibration

The Merseyside Noise Study carried out in 2003/04 identified that transportation noise was the major constituent of residents' noise exposure on Merseyside. Road traffic was the most widely heard source of environmental noise and 44% of people surveyed said that they had been bothered, annoyed or disturbed to some extent by road traffic noise. 48% of the 90 locations monitored had noise levels greater than the WHO daytime guidelines, and 70% of the locations exceeded WHO night time guidelines. The study also asked residents how noise affected their everyday lives. The responses varied but included affect on: sleeping, resting concentrating, listening to TV, radio, reading, writing, spending time in the garden, having windows and doors open (Merseyside Noise Study, 2004).

### (v) Water Quality

There are seven main beaches in Merseyside, three in Sefton and four in the Wirral. In 2002, six of the seven beaches were classed as good and one was classed as excellent. In 2003, six of the seven beaches were classed as excellent and one was classed as good.

There are three Ramsar sites (i.e. wetlands of international importance) within Merseyside, the Mersey Estuary, Martin Mere and the Ribble and Alt Estuaries, covering large areas of the region (SEA of LTP2 Baseline Report, June 2005).

The Environment Agency tests the chemical and biological water quality of the rivers in Merseyside. Table 8 shows the biological water quality for rivers in Merseyside. The data shows 'good' river grades have fallen slightly in the North West, although 'fair' grades have increased by a small amount. In Merseyside, 'fair' river grades have increased in Knowsley, but fallen in Sefton (slightly), St. Helens and Wirral, with consequent increases in poorer quality grades.

Table 8: Merseyside River Grades 2005 (Biology)

District	Good %	Fair %	Poor %	Bad %	Total km
	0.00	41.06	57.22	1.72	26.10
Knowsley	(0)	(24.96)	(73.32)	(1.72)	(26.10)
	0.00	21.13	69.91	8.97	10.23
Liverpool	(0)	(21.13)	(69.91)	(8.97)	(10.23)
	0.00	52.20	35.10	12.70	26.80
Sefton	(0)	(53.70)	(33.60)	(12.70)	(26.80)
	0.00	36.54	58.25	5.22	30.08
St. Helens	(0)	(50.06)	(45.84)	(4.11)	(38.22)
	0.00	68.87	31.13	0.00	31.00
Wirral	(0)	(77.04)	(22.96)	(0)	(21.75)
	55.02	34.25	9.62	1.11	4708.78
North West	(55.34)	(33.92)	(9.24)	(1.51)	(4695.88)

(2004 data in brackets)

Table 9 shows the chemical water quality for rivers in Merseyside. The data shows 'good' river grades have increased across the North West, but there has also been a slight decrease in 'fair' grades (balanced by slight improvements in 'poor' and 'bad' grades). In Merseyside, 'good' grades have vastly improved in Liverpool and Sefton; an advantage gained from 'fair' grades in both of these districts.

**Table 9: Merseyside River Grades 2005 (Chemistry)** 

District	Good %	Fair %	Poor %	Bad %	Total km
	0.4	61.1	5.6	32.9	28.1
Knowsley	(5.74)	(46.64)	(5.57)	(42.05)	(28.14)
	19.2	63.4	7.7	9.7	12.6
Liverpool	(0)	(82.60)	(7.72)	(9.68)	(12.65)
	51	37.6	8.9	2.6	47.5
Sefton	(9.22)	(79.32)	(8.85)	(2.61)	(47.45)
	29.5	43.7	20.9	5.9	38.2
St. Helens	(37.53)	(49.96)	(6.59)	(5.92)	(38.22)
	7.9	5.6	61.2	25.3	31.00
Wirral	(0)	(5.63)	(78.23)	(16.13)	(31.00)
	62.6	29.4	6.5	1.5	5428
North West	(60.8)	(30.71)	(6.9)	(1.59)	(5428)

# (vi) Air and Climate

The total number of 'air pollution days' (days where pollutant emissions exceed National Air Quality Standards) in Merseyside has fluctuated from 16 to 61 during the period from 1997 to 2004. In 2004 the number of air pollution days was 19 compared to 61 in 2003 (Figure 7). Weather conditions were thought to be a contributing factor to the high number of days in 2003 (Merseyside LTP SEA/HIA Report, November 2005).

NO2 ugm3annual mean (2001)

NO2 ugm 3 annual mean (2005)

NO2 ugm 3 annual mean (2010)

NO3 ugm 3 annual mean (2010)

NO3 ugm 3 annual mean (2010)

PM10 ugm 3 annual mean (2010)

Reproduced from the Ordnauc Correy mapping with the permits but of the controller of the flagset's Stationery Office.

Reproduced from the Ordnauc Correy mapping with the permits but of the controller of the flagset's Stationery Office.

Reproduced from the Ordnauc Correy mapping with the permits but of the controller of the flagset's Stationery Office.

Figure 7: Background Pollution Levels for NO<sub>2</sub> and PM<sub>10</sub> – Trend Maps

(Source: Mott MacDonald MIS)

There are two declared Air Quality Management Areas (AQMA) in Merseyside. Both of which are located in Liverpool. The first is an area of Liverpool City Centre stretching from Boundary Street in the North to Coburg Dock and Parliament Street in the South, and from the Mersey in the West to Grove Street and Hall Lane in the East. The second AQMA is the Liverpool M62/Rocket Junction, an area along the A5058 between the junction with Chilcott Road/Oakhill Road to the north and Childwall Road/Childwall Valley Road to the south, along the A5080 Bowring Park Road and M62 between Queens Drive to the West and Willingdon road to the east, and the A5080 Broad Green Road up until the junction with Statton Road to the West. Both AQMA have been declared due to pollution from road traffic in the form of Nitrogen dioxide (NO<sub>2</sub>) (SEA of LTP2 Baseline Report, June 2005).

Estimated traffic flows (million vehicle kilometres) across Merseyside have increased from 6,679 in 1993 to 7,687 in 2003. The highest traffic flows are in Liverpool (2,257 in 2003). The lowest traffic flows are in St Helens (1,285 in 2003) (Merseyside LTP SEA/HIA Report, November 2005).

#### 6.2.2 Socio-Economic

### (i) Population

Overall Merseyside includes a large number of the most deprived areas in the UK, all five Merseyside districts are within the most deprived 80 districts in England (out of 354). Sefton and Wirral have the least deprivation in Merseyside, while Liverpool is the most deprived district in England and Knowsley is ranked 3<sup>rd</sup> based on the rank of the average multiple deprivation scores of all Super Output Areas within the districts. The districts with high deprivation concentrations have associated high rates of working age population unemployment and those receiving state benefits (Merseyside LTP SEA/HIA Report, November 2005).

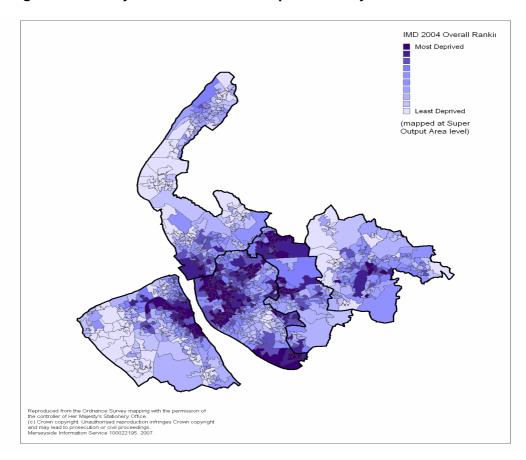


Figure 8: Merseyside Lower Level Output Areas by Overall IMD 2004 Rank

(Source: Department for Communities and Local Government DCLG formerly ODPM)

The rates of sickness and disability in Liverpool and Knowsley are twice the rate for England. Areas of deprivation tend to occur in pockets and are not evenly distributed. The areas suffering the worst deprivation and levels of social exclusion have been identified as Pathway Areas. There are 38 Pathway Areas in Merseyside (Merseyside LTP SEA/HIA Report, November 2005).

# (ii) Employment

Over recent years there has been a sustained relative improvement in the Merseyside economy with some very significant growth, both in output and jobs. However, Merseyside has many challenges still to face if it is to achieve North West or National levels of productivity and associated economic wealth. Merseyside economic activity rates at 72.9% in 2004 are lower than any other metropolitan area and well short of the national rate of 78.2%. At 21.8 VAT businesses per 1000 of population Merseyside remains well behind the UK figure of 37.8 for 2005 (31.6 for North West) and needs 11600 new businesses to reach the NW total alone.

The proportion of residents in Liverpool and Knowsley that have never worked is double the average for the North West. The proportion of residents in Liverpool and Knowsley that are long term unemployed is double the UK average (Merseyside Action Plan, July 2006).

Table 10: % of Working Age Population Unemployed by District

District / Region	% of working age population unemployed
Knowsley	7.0
Liverpool	8.8
St. Helens	5.1
Sefton	5.3
Wirral	5.3
North West	5.0
UK	5.0

### (iii) Education

The chart below (Figure 9) shows the GCSE attainment results for all pupils aged 15 in 2004. The proportions attaining 5+ A\*-C range between 42.3% in Knowsley and 56.2% in Sefton. Wirral and Sefton both have attainment rates which are equal to or higher than the England rate (53.6%). In terms of 5+ A\*-G attainment, rates range between 80.7% (Knowsley) and 90.9% (Sefton). Again only Wirral and Sefton have rates which are higher than the England rate (88.5%). Attainment of 5+ A\*-G grades including English and Mathematics range between 78.4% (Knowsley) and 89.0% (Sefton); Halton, Wirral and Sefton all have rates higher than the national average (86.4%). The proportions of pupils with no passes range between 3.3% (Sefton) and 8.6% (Knowsley). Only Sefton has a rate which is lower than the England rate of 3.9% (MIS Six Month Monitoring Review, November 2006).

Figure 9: GCSE Attainment 2004 (all pupils)

(Source: MIS Six Month Monitoring Review, November 2006)

### (iv) Health

Life expectancy at birth for males and females in all districts in Merseyside increased between 2000 and 2005. In Liverpool the life expectancy levels for men has persistently lagged behind both the county and nation average (see Figure 10). The range of health inequalities within Merseyside can be seen most acutely between Liverpool and Sefton, with Liverpool having the lowest life expectancy for both males and females (73.4 years and 78.1 years respectively), and Sefton having highest (75.9 and 80.4) (Merseyside LTP SEA/HIA Report, November 2005).

Males **Females** Local 2000-2001-2002-2003-2000-2001-2002-2003-2003 2004 2003 2004 2005 **Authority** 2002 2005 2002 72.9 73.4 73.6 73.9 78.2 78.0 78.2 78.4 Knowsley Liverpool 72.6 72.7 73.2 73.4 77.6 77.7 77.9 78.1 St Helens 74.3 74.3 75.1 75.2 79.4 79.0 79.5 79.5 74.9 79.9 Sefton 75.1 75.6 75.9 79.9 80.2 80.4 74.9 75.4 75.5 79.9 80.0 80.2 80.2 Wirral 75.2 **England** 75.9 76.1 76.5 76.8 80.6 80.7 80.8 81.1 & Wales

Figure 10: Life expectancy at birth (years)

(Source: Office for National Statistics 2006)

#### (v) Community

The chart below (Figure 11) shows the extent to which people feel litter and detritus is an issue in an area. Such an issue is usually seen as being of great importance in communities. Data released by the Floor Target Interactive website regarding litter and detritus shows that the percentage of unacceptable levels of litter and detritus has decreased between 2003/4 and 2004/5. Levels in 2004/5 range between

seventeen percent (Knowsley) and 26% (Sefton). Sefton has seen the greatest decrease (thirteen percentage points) (MIS Six Month Monitoring Review, November 2006).

Percentage of Unacceptable Litter and Detritus 50 39 40 28 30 2003/04 20 Rate **2004/05** 10 □ Change 0 -10 - St-Helens Knowslev -20 **District** 

Figure 11: Percentage of Unacceptable Litter and Detritus

(Source: MIS Six Month Monitoring Review, November 2006)

Figure 12 shows data from the Floor Target Interactive website on resident's satisfaction with local parks and open spaces. The data shows that satisfaction with local parks and open spaces have increased in all areas; Sefton saw the greatest increase (19 percentage points. In 2004/5 satisfaction ranged between 63% (Knowsley) and 76% (Wirral) (MIS Six Month Monitoring Review, November 2006).

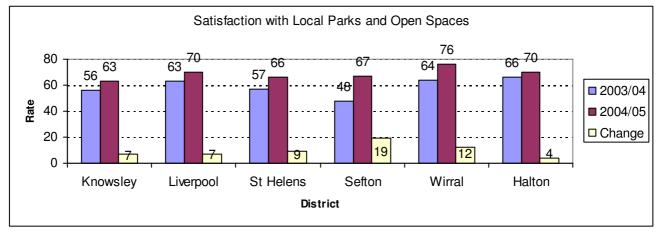


Figure 12: Satisfaction with Local Parks and Open Spaces

(Source: MIS Six Month Monitoring Review, November 2006)

#### (vi) Transport

Demand management strategies are set to become increasingly important in the role of authorities as they seek to control the pressure placed upon the local highway network. It is now widely recognised that a reduction in the need to travel is necessary. Local authorities will play a key role in improving the choice and use of sustainable transport modes.

The Merseyside Countywide Household Travel Interview Survey is a unique survey of travel habits for Merseyside which has been undertaken in varying forms since 1987/88. It is used to explore the current travel patterns of Merseyside's inhabitants.

The 2005-06 survey revealed that an increasing majority of trips in Merseyside are made by car and that the average trip rate per person per day for Merseyside was 2.8. The rise in car use is accompanied by falling levels of bus patronage, walking and cycling trips. Trips by train have experienced a general decline but this has been much less severe and has in fact reversed to become a steady increase from the mid 1990's onwards. Travel by foot and cycle in Merseyside has declined in recent years. The survey reports a decrease in walking trips of 7% from 1987-88 to 2005-06, and a decrease in cycling trips from 2% in 1987-88, to 1% 2005-06.

45 **1**987-88 **1**991-93 **1996 2001** ■2005-06 35 % of trips made by persons aged 5+ 30 25 20 15 10 5 Motor cycle Car Driver Train Other

Figure 13: Percentage of Trips made by Persons aged 5+ in Merseyside – Main mode of travel 1987-2005/06

(Source: Merseyside Countywide Household Travel Interview Survey Report 2005-06)

The survey also reported that the main trip purposes in Merseyside are home based work, shopping and recreation. The vast majority of travel to work trips are undertaken by car. Sustainable modes of travel have consequently seen some decreases. The majority of people travelling to school do so by foot, followed by car (passengers), and bus. The percentages travelling to school by train, cycle and other are very low in comparison to other modes.

None of the targets set for bus patronage have been met. The current rail patronage targets are under review as part of the franchising process. The average age of the bus fleet has increased and is 1.6 years over the local target age of 8 years. The accessibility of the bus fleet has increased slightly to 36.5% in 2004/05. Future targets of 50% remain ambitious. The percentage of the bus fleet with Euro II engines or better has seen an increase from 37.5% in 2001/02, to 54.3.1% in 2004/05 (Merseytravel Best Value Performance Plan 2005-2006).

The Travel in Merseyside Report is an annual compendium of transport trends and statistics which accompanies the ongoing work of the Merseyside Second Local Transport Plan and its partners. Within this document many more sources of local transport statistics are cited. Other key issues raised within this document include car ownership and the growth of Liverpool John Lennon Airport. Merseyside has historically experienced a relatively low level of car ownership in comparison to the national average. In 2005 the average car ownership per person was 0.40, and ownership per household was 0.92 in 2003. In 2005 the number of vehicles licensed in Merseyside was 517,848 (DVLA). Liverpool John Lennon Airport located at Speke has experienced rapid growth in passengers during the last eleven years. In 2005 Liverpool John Lennon airport recorded the fastest level of growth compared to all other major UK airports.

# 6.3 Sustainability Issues

Task A3 in the ODPM Guidance (November 2005) looks at identifying sustainability issues within the plan area which may be affected by, or affect the SPD. Sustainability issues relating to the SPD were identified from local knowledge of the area, baseline data and key sustainability issues identified in the Mott MacDonald SEA of LTP2 Baseline Report (June 2005).

### 6.3.1 Landscape Implications

Merseyside contains 28,500 ha of green belt, transport developments can have impacts on the visual setting of these landscapes. Local transport schemes or development promoted by the SPD may have an impact on the enhancement and management of the local landscape character and accessibility, therefore schemes should be sensitive to aesthetic issues.

Within the context of the SPD it is likely that there could be effects on the local landscape character of Merseyside through landtake and noise. Where parking, cycle and footpaths paths are required by the SPD for certain new development there may be some landtake from greenbelt areas. However, whether significant effects will occur will depend on the type, size and location of the new development.

#### 6.3.2 Cultural Heritage Implications

The built heritage is extremely important within the context of Liverpool's Capital of Culture year in 2008. The impact of traffic on cultural sites which have enabled Liverpool to win this status is important to secure their continued level of condition. In order to help preserve these assets the SPD where appropriate, should consider the effects of its recommendations especially where designated conservation sites are impacted upon.

Within the context of the SPD it is likely that there will be minimal effects on Merseyside's cultural heritage. It is unlikely that ensuring new developments are accessible to sustainable transport modes will have an effect on cultural heritage. There may be potential effects where developments are within conservation areas but this will be dependent on the location of the new development rather than direct effects of the SPD.

# 6.3.3 Air Quality and Climate Change Implications

There are two declared Air Quality Management Areas (AQMA) in Merseyside. Both AQMA have been declared due to pollution from road traffic in the form of Nitrogen dioxide (NO<sub>2</sub>). Within the wider context of climate change emissions from vehicles have a significant contribution to climate change. Within the context of the SPD it is likely that there will be positive effects on local air quality and climate change. The SPD aims to encourage options for sustainable transport such as walking, cycling and public transport, and requires transport assessments and travel plans for certain categories of development. The SPD will help in promoting alternatives to the private car and so contributing to the reduction of emissions from vehicles, which could serve to improve local air quality, in turn reducing the contribution of transport to climate change effects.

### 6.3.4 Noise Implications

The Merseyside Noise Study has shown that transportation noise especially from road traffic is an issue for many residents in Merseyside. The Merseyside SPD may have cumulative effects on road traffic noise from modal shift. However it is unlikely that modal shift will be significant enough to affect noise levels.

### 6.3.5 Water Quality Implications

Existing and future local transport infrastructures could have effects on local inland, estuarine and coastal waters. Transport developments where appropriate can seek to avoid affecting local water quality, which is already quite poor in Merseyside compared to other regions.

Within the context of the SPD it is likely that there will be minimal effects on the water quality of Merseyside's rivers. Transport can contribute to adverse river water quality through contaminated run-off (de-icer, particulates), however most new development and infrastructure have interceptors to reduce levels of contaminated run-off entering watercourses. The SPD could influence a change in contaminated run-off levels, however this is dependent on how the proposed development is designed and implemented.

#### 6.3.6 Ecology Implications

Transport developments could directly affect ecology wherever physical modifications are recommended for the transport network which involves landtake. The presence of traffic will have the most effect on biodiversity where it is located close to designated areas. Locally transport schemes should be sympathetic to this trend in order to minimise any contribution to increasing damage to SSSI sites or other associated sites.

Within the context of the SPD it is likely that there could be an effect on biodiversity through landtake and changes in air quality. The SPD does not promote new developments which would potentially affect designated sites. However, where parking, cycle and footpaths paths are required by the SPD for certain new development there may be some landtake. The effect this would have on ecology depends on the type, size and location of the new development. Where the development would effect designated sites further assessments such as an Environmental Impact Assessment may be needed.

### 6.3.7 Socio-Economic Implications

The linkage to the SPD concerns access to transport in deprived areas especially where reliance on public modes of transport is likely to be high. This is important to facilitate economic inclusion i.e. travel to the workplace. For transport to be effective at reducing poverty and securing economic inclusion, it needs to be clear that public transport is not a second class alternative to the car but is viewed equally as a sustainable mode of transport with local community benefits. Transport can play a part in the cumulative effect of targeting deprived areas especially where issues are undeveloped access to key services and amenities are concerned. It can help facilitate economic regeneration with the aim of stimulating widespread regeneration for communities and their wider surroundings.

In the context of the SPD there are likely to be positive effects due to enhancing accessibility and providing better links to the public transport network, increasing access to jobs and services for non car owners.

#### 6.3.8 Health Implications

Within the context of the SPD it is likely that there could be positive health benefits for people in Merseyside. The SPD aims to ensure that new developments promote good access by all modes of transport and encourage sustainable travel. More opportunities for walking and cycling could promote healthier lifestyles. The SPD will help in promoting alternatives to the private car and so contributing to the reduction of emissions from vehicles, which could serve to improve local air quality, and help improve respiratory health of local residents.

### 6.3.9 Housing Implications

The SPD requires that new developments are accessible by a range of sustainable transport options, this will include housing developments. In order to achieve sustainable communities there must be good transport links between housing estates and the surrounding area and communities for access to key services, social activities, education and employment.

#### 6.3.10 Community and Quality of Life Implications

Accessibility and social inclusion are an important part of achieving sustainable communities and improving quality of life. Accessibility is an important issue for both young and elderly. Within the context of the SPD it is likely that there could be positive effects on quality of life because the SPD will not only promote transport links to key services, education and employment, but will also allow access to social networks, community facilities and activities, which will help create social inclusion and community spirit.

#### 6.3.11 Sustainable Transport Implications

Locally there are many opportunities for the SPD to improve the choice and accessibility of more sustainable transport modes, and address high car usage. The effect on the local population could be positive, as could the cumulative effects a shift to more sustainable transport would stimulate. Within the context of the SPD there is likely to be a positive effect on opportunities for sustainable transport because the SPD will ensure that new developments are accessible by a range of sustainable transport modes such as walking, cycling and public transport.

#### 6.4 SA Framework

### 6.4.1 Developing SA/SEA Objectives

A key stage in the appraisal process is the development of a range of sustainability appraisal objectives and indicators against which provisional options and policies can be tested to determine whether the implementation of the SPD contribution towards sustainability could be improved. A provisional list of 13 SA/SEA objectives was developed based on the SEA Directive topics, the generic Merseyside SEA/SA objectives, North West RSS, North West Sustainable Development Integrated Appraisal Toolkit, and the LTP2 objectives (see Appendix B). Following consultation with officers from the five Merseyside Local Authorities, Merseytravel and the Merseyside LTP Support Unit it was decided that not all of the objectives were relevant to the transport SPD and some could be scoped out or reworded. Table 11 shows the 13 provisional SA/SEA objectives and the justification for scoping out or re-wording of certain objectives.

Table 11: Justification for Scoping Out SA/SEA Objectives

Provisional objectives	Justification for scoping out or re-wording objectives
1. To protect and where necessary improve air quality within Merseyside by aiming to reduce concentrations of NO <sub>2</sub> generated from transport	Changed to 'To protect and where necessary improve air quality within Merseyside by aiming to reduce concentrations of NO <sub>2</sub> generated from surface based transport'. It was decided that the SA/SEA should only consider the surface travel aspect as this is what the SPD has been designed to address. This will enable 'like for like' comparison and keeps the appraisal within the context and remit of the SPD.
2. To mitigate and adapt to climate change through reducing greenhouse gas emissions such as CO <sub>2</sub> from transport	As a result of consultation changed to 'To mitigate and adapt to climate change through reducing greenhouse gas emissions such as CO <sub>2</sub> from surface based transport'
3. Promote the efficient and prudent use of energy seeking to use renewable sources wherever possible, and use land resources efficiently through re-use and remediation for transport infrastructure improvements	Scoped Out – the SPD will not affect energy use or energy sources. This will depend on individual transport projects.
4. To minimise the production of waste and increase reuse, recycling and recovery rates by maximising the use of secondary and recycled aggregates for transport infrastructure projects	Scoped Out – the SPD will not affect waste. This will depend on individual transport projects.
5. To preserve, enhance and manage Merseyside's rich diversity of cultural, historic and archaeological buildings, areas, sites and features during design and implementation of transport projects	
6. To protect, enhance and manage biodiversity, species, wildlife habitats and sites of geological importance within Merseyside	
7. To protect and enhance the character of Merseyside's rural and urban landscapes	Changed as a result of consultation 'To protect and enhance the character of Merseyside's rural and urban landscapes and townscapes'.

Provisional objectives	Justification for scoping out or re-wording
	objectives
8. To protect the quality of inland, estuarine and	'Use water resources efficiently' changed to 'efficient
coastal waters, ensure that existing levels of	use of water resources' as a result of consultation.
flood risk are not increased and where possible	'Existing flood risk should be maintained' changed to
provide development that seeks to reduce flood	'ensure that existing levels of flood risk are not
risk through appropriate mitigation, and	increased and where possible provide development
efficient use of water resources	that seeks to reduce flood risk through appropriate
	mitigation' as a result of consultation.
9. To improve the health and wellbeing of	
communities within Merseyside, reduce	
transport related crime and road traffic accidents	
10. To improve accessibility of communities to	
key services, goods and amenities, and reduce	
community severance	
11. Increase travel choice and reduce the need to	As a result of consultation changed to 'Reduce the
travel by car by increasing opportunities for	need to travel by car by increasing opportunities to
public transport, walking and cycling, and	use public transport, walking and cycling and making
improvements for people with mobility	improvements for people with mobility difficulties'
difficulties	
12. Increase social inclusion and reduce	
deprivation through supporting the local	
economy, opportunities for investment,	
education and employment	
13. To enhance the vitality and viability of city,	
town and local centres by developing and	
marketing the image of Merseyside by ensuring	
choice of sustainable transport	

# 6.4.2 Developing SA/SEA Indicators

The second part of developing the SA/SEA framework is to develop indicators to monitor the performance of the SPD against the SA/SEA objectives. The indicators should be measurable and should be able to be monitored by each LA. Table 12 shows that revised eleven SA/SEA objectives and indicators.

Table 12: SA/SEA Objectives and Indicators

Ref	Mott MacDonald Merseyside SPD SA/SEA Objectives	Indicators (The reference number for the national sustainable development indicator and Merseyside generic indicator is given where appropriate)
1	To protect and where necessary improve air quality within Merseyside by aiming to reduce concentrations of NO <sub>2</sub> generated from surface based transport	<ul> <li>Number of exceedances for NO<sub>2</sub> compared to EC standards adopted in Action Plans</li> <li>Change in background pollutant concentrations</li> <li>(ADDED as a result of consultation) NO<sub>2</sub> levels through changes in traffic levels</li> </ul>
2	To mitigate and adapt to climate change through reducing greenhouse gas emissions such as CO <sub>2</sub> from surface based transport	<ul> <li>CO<sub>2</sub> tonnes per annum emitted by transport in the Merseyside area</li> <li>% of CO<sub>2</sub> from transport offset by planting</li> <li>(ADDED as a result of consultation) % reduction in CO<sub>2</sub> through smarter choices or improvements to the bus fleet</li> </ul>
3	To preserve, enhance and manage Merseyside's rich diversity of cultural, historic and archaeological buildings, areas, sites and features during design and implementation of transport projects	<ul> <li>Change in number/setting of listed buildings</li> <li>Number and reported condition of designated heritage sites (taken from Merseyside indicators)</li> <li>Number of archaeological sites adversely impacted by transport infrastructure projects</li> </ul>
4	To protect, enhance and manage biodiversity, species, wildlife habitats and	<ul> <li>Progress against Biodiversity Action Plan targets (S4)</li> <li>Number of hectares of habitats created from transport infrastructure projects</li> </ul>

Ref	Mott MacDonald Merseyside SPD SA/SEA Objectives	Indicators (The reference number for the national sustainable development indicator and Merseyside generic indicator is given where appropriate)
	sites of geological importance within Merseyside	<ul> <li>Number of trees planted as a result of transport infrastructure projects</li> <li>Number of mitigation measures included in transport infrastructure projects</li> <li>(ADDED as a result of consultation) Number of geologically important sites adversely affected by transport'</li> </ul>
5	To protect and enhance the character of Merseyside's rural and urban landscapes and townscapes	<ul> <li>% of transport development on green belt land (CHANGED to 'hectares of greenbelt lost as a result of transport')</li> <li>Number of hectares planted for landscape enhancement/screening as a proportion of the total</li> </ul>
6	To protect the quality of inland, estuarine and coastal waters, ensure that existing levels of flood risk are not increased and where possible provide development that seeks to reduce flood risk through appropriate mitigation, and efficient use of water resources	<ul> <li>Water quality (chemical and biological) classification of rivers, canals, estuaries and coastal waters (H12, R1)</li> <li>% development on floodplain</li> <li>Groundwater quality</li> </ul>
7	To improve the health and wellbeing of communities within Merseyside, reduce transport related crime and road traffic accidents	<ul> <li>Years of healthy life expectancy (H6) (CHANGED to' life expectancy at birth' for data availability reasons)</li> <li>Years of healthy life expectancy in deprived areas (REMOVED as too similar to above indicator and data availability reasons)</li> <li>% of households satisfied with the quality of the places in which they live</li> <li>Mortality rates from respiratory diseases</li> <li>Numbers of people killed/seriously injured in traffic accidents (taken from Merseyside indicators)</li> <li>Numbers of children killed/seriously injured in traffic accidents (taken from Merseyside indicators)</li> <li>Recorded transport related crimes per 1,000 population (adapted from H8) (REMOVED and indicator below added for clarification and data availability reasons)</li> <li>(ADDED) Crime/fear of crime: a) Number of broken window incidents recorded on public transport (monthly average); b) Proportion of people who are discouraged from PT use at night because of personal travel safety and security issues</li> </ul>
8	To improve accessibility of communities to key services, goods and amenities, and reduce community severance	<ul> <li>% of households within 400m of key services (hospitals, schools, dentists, GPs, ATMs)</li> <li>% of households within 400m of recreational and leisure facilities (sports clubs, parks, gym)</li> <li>% of households within 400m of a bus top or railway station</li> <li>% of jobs and services within 400m of a bus stop or railway station</li> </ul>
9	Reduce the need to travel by car by increasing opportunities to use public transport, walking and cycling and making improvements for people with mobility difficulties	<ul> <li>Personal travel – distance, purpose and modes (G1,G3)</li> <li>Number of new cycleways (CHANGED to 'Number and length of new cycleways' as a result of consultation)</li> <li>Number of new walking routes (CHANGED to 'Number and length of new walking routes' as a result of consultation)</li> <li>Bus and rail patronage (taken from Merseyside indicators)</li> <li>% of bus and rail fleet with disabled access (low floor buses) (CHANGED due to data availability to '% total bus fleet which are fully accessible low floor vehicles)</li> <li>(ADDED as a result of consultation) Changes in public transport fares</li> <li>(ADDED as a result of consultation) Motor vehicle flows</li> </ul>
10	Increase social inclusion and reduce deprivation through supporting the local economy, opportunities for investment, education and employment	<ul> <li>The percentage of population of working age who are claiming key benefits</li> <li>Deprivation indices</li> <li>% of Merseyside unemployed</li> <li>Economic activity</li> <li>% with no qualifications</li> </ul>
11	To enhance the vitality and viability of city, town and local centres by developing and marketing the image of Merseyside by ensuring choice of sustainable transport	Number of visitors to Merseyside using local public transport     Visitor spend (taken from Merseyside indicators)(REMOVED following consultation as felt not relevant to SPD)

### 6.4.3 Compatibility of the SPD and SA/SEA Objectives

It is important that the objectives of the SPD are set in accordance with the UK Governments sustainability principles, so they can be tested for compatibility with the sustainability appraisals objectives. This is likely to help in refining the SPD objectives. The SPD objectives should also be consistent with each other and the associated sustainability appraisal objectives will be one way of checking for this. Where there is conflict between objectives, Merseyside LTP Support Unit will need to reach a decision on priorities.

Table 13 tests the objectives of the SPD against the SA/SEA objectives which have been developed by the SA/SEA Consultancy Team in conjunction with officers from Merseyside LTP Support Unit, Merseytravel and the five Merseyside Local Authorities. Compatibility between SPD and SA/SEA objectives is in the main good. The SPD objectives on reducing congestion and increasing transport choice compliment the SA/SEA objectives on air quality, climate change, health and accessibility.

Table 13: Testing the SPD objectives against the SA/SEA objectives

SPD Objectives						
SA/SEA Objectives	1. Ensure a reasonable choice of access by all modes to new development	2. Reduce the environmental impact of travel choices (reduce pollution / improve local environment visually & in terms of road safety)	3. Ensure choice – to maximise the ability of people to access services and opportunities	4. Promote healthier lifestyles (Healthier workforces / residential locations where people choose to walk or cycle)	5. Reduce the level of traffic growth and congestion on the local road network	6. Encourage opportunities to improve the quality of development proposals by better use of space through the provision of less car parking spaces where appropriate
1. To protect and where necessary improve air quality within Merseyside by aiming to reduce concentrations of NO <sub>2</sub> generated from surface based transport	+	++	+	++	++	+
2. To mitigate and adapt to climate change through reducing greenhouse gas emissions such as CO <sub>2</sub> from surface based transport	+	++	+	++	++	+
3. To preserve, enhance and manage Merseyside's rich diversity of cultural, historic and archaeological buildings, areas, sites and features during design and implementation of transport projects		++			+	
4. To protect, enhance and manage biodiversity, species, wildlife habitats and sites of geological importance within Merseyside		++			+	
5. To protect and enhance the character of Merseyside's rural and urban landscapes and townscapes		++			+	+
6. To protect the quality of inland, estuarine and coastal waters, ensure that existing levels of flood risk are not increased and where possible provide development that seeks to reduce flood risk through appropriate mitigation, and efficient use of water resources		++			+	+
7. To improve the health and wellbeing of communities within Merseyside, reduce transport related crime and road traffic accidents	_+_	++	++	++	++	+
8. To improve accessibility of communities to key services, goods and amenities, and reduce community severance	++	+	++	+	+	+
9. Reduce the need to travel by car by increasing opportunities to use public transport, walking and cycling and making improvements for people with mobility difficulties	_++_	+	++	+-	_++_	

SPD Objectives  SA/SEA Objectives	Ensure a reasonable choice of access by all modes to new development	2. Reduce the environmental impact of travel choices (reduce pollution / improve local environment visually & in terms of road safety)	3. Ensure choice – to maximise the ability of people to access services and opportunities	4. Promote healthier lifestyles (Healthier workforces / residential locations where people choose to walk or cycle)	5. Reduce the level of traffic growth and congestion on the local road network	6. Encourage opportunities to improve the quality of development proposals by better use of space through the provision of less car parking spaces where appropriate
10. Increase social inclusion and reduce deprivation through supporting the local economy, opportunities for investment, education and employment	++	+	++	+	+	+
11. To enhance the vitality and viability of city, town and local centres by developing and marketing the image of Merseyside by ensuring choice of sustainable transport	+	+	++	+	+	

# Key

++	SPD objective directly promotes SA objective
+	SPD objective indirectly promotes SA objective
	SPD objective has no link to the SA objective
-	SPD objective indirectly contradicts SA objectives
	SPD objective directly contradicts SA objectives
?	Link depends on implementation of SPD objective

# 7 Appraisal of Strategic Options

### 7.1 Proposed Alternatives for the SPD

Stage B of the ODPM Guidance (November 2005) requires alternatives to be developed and assessed. Options for the SPD were proposed as part of the scoping stage because it was felt they would help understanding of the project and aid in decision making. Following consultation in the Scoping Report the options were further developed. The three options for the SPD are:

- Option One Business as Usual/Without SPD;
- Option Two With SPD and without Air Quality Option; and
- Option Three With SPD and with added Air Quality Chapter.

It should be noted that Sefton already has an SPG on Transport in place. Therefore Option Two is effectively their 'Business as Usual' approach.

### 7.1.1 Option One – Business as Usual/Without SPD Option

The without SPD option is the 'Business as Usual' Option. This option involves implementing current schemes, policies and standards set out in the RSS, PPG13 and the LTP2 without the addition of the SPD. These schemes and policies include:

- Transport assessments for major development (DfT guidance);
- Travel plans for major development;
- Apply parking standards in accord with the RSS and PPG13.

#### **Transport Assessments**

Transport assessment is a review of all the potential transport impacts of a proposed development or redevelopment, with an agreed plan to reduce any adverse consequences. Current guidance on transport assessment is set out in the ODPM and DfT guidance document 'Guidance on Transport Assessment' (March 2007). The guidance sets out when a transport assessment or transport statement will be required. Criteria for transport assessment requirements are based on the development type (e.g. A1 Retail, B1 Business) and the area of the development. These standards will be applied in Option one.

#### **Travel Plans**

Travel plans can be an effective means of controlling the traffic generation of new developments and establishing long-term sustainable travel patterns. Current guidance on travel plans is set out in the RSS and PPG13, and the standards set out in these documents will apply in Option one. PPG13 sets out specific criteria and thresholds for when a travel plan is required for a development. The RSS doesn't set any specific standards for when travel plans are required but encourages the use of travel plans through Policy RT6 which states:

'Manage car use by implementing workplace, education and personal travel plans which should be developed alongside public transport, cycling and pedestrian network improvements'.

### **Parking Standards**

Current parking standards are set out in PPG13 and the RSS. The standards in both these documents are similar and are based on the type of development. PPG13 gives general standards for development types while the RSS categorises the standards into key services centre and rural areas, and regional centres and regional towns and cities.

### 7.1.2 Option Two – With SPD and without Air Quality Option

Option two is the 'With SPD' option. The proposed SPD contains the same standards relating to transport assessments for major schemes as outlined in the DfT guidance in Option one. The main difference of implementing the SPD would be the use of the accessibility checklist by developers/applicants for planning permission, and more stringent travel plan and parking standards.

### **Accessibility Checklist**

The accessibility checklist (page 10 of the draft SPD) sets out requirements to ensure that new development is safely accessible by:

- Walking;
- Cycling;
- Public transport;
- Motor vehicles; and
- People with mobility difficulties.

The checklist is made up from a number of factors (both existing baseline conditions and improvements that can be made) that can affect the accessibility of a development such as location and layout. A development will be expected to meet a number of these factors in the checklist depending on its proposed type, size and location. The minimum number of factors development will be expected to meet for each mode (minimum levels of accessibility) are identified. If the target number is not met the developer or applicant for planning permission may be required to include additional measures such as extra cycle storage, footpaths to improve their score. Such measures could be enforced as part of planning obligations/conditions attached to any permission.

#### **Parking Standards**

The parking standards in the SPD aim to provide sufficient parking for cyclists, essential motor vehicles and people with disabilities and also, where appropriate, encourage less on site parking where there are alternatives to meet demand for travel.

The parking standards set out in the SPD are generally the same as in the RSS and PPG13. However, the SPD sets out parking standards for more development types and categorises standards into Urban Centres, Other Urban and Rural. Parking standards for Urban Centre developments are generally more stringent than developments elsewhere because space is at a premium and Urban Centres are generally

more accessible by public transport, cycling and walking. For example for development type A1 Retail (non-food) Urban Centre standards are one space per 22sq m, and standards for Other Urban/Rural are one space per 20sq m. For a full comparison of parking standards set out in PPG13, RSS and SPD see Table 14.

The SPD is also promoting Car Free Housing in appropriate locations such as city centres to reduce dependency on the private car. Car free housing can encourage people to pursue a car-free lifestyle and contribute to traffic and pollution reductions.

### **Travel Plans**

In accordance with PPG13 the SPD sets out when travel plans are required to be submitted alongside planning applications. The SPD generally contains more stringent criteria thresholds for requirements of travel plans than those set out in PPG13. For example in PPG 13 A1 Retail developments require a travel plan if the development will exceed  $1000 \, \mathrm{m}^2$ , while the SPD requires a travel plan if the development exceeds  $500 \, \mathrm{m}^2$ . For of full comparison of the PPG13 and SPD thresholds for requirement of Travel Plan see Table 15. The SPD also states that any development of a smaller nature than those indicated by the thresholds, that employ 200 or more staff will also be required to submit a travel plan. The rest of the wording in the SPD is very similar to PPG13 and follows the same standards.

**Table 14: Comparison of Parking Standards** 

Development	PPG13	RSS (March 2003)		SP	SPD		
Туре		Regional Ceiling Values	Urban Conurbation Ceiling Values	Urban Centres	Other Urban / Rural		
A1 Food Retail	1 space per 14m <sup>2</sup>	1 space per 14 sq m	1 space per 16 sq m	1 space per 16 sq m	1 space per 14 sq m		
A1 Non-food Retail	1 space per 20 m <sup>2</sup>	1 space per 20 sq m	1 space per 22 sq m	1 space per 22 sq m	1 space per 20 sq m		
A2 Financial and Professional	-	-	-	1 space per 35 sq m	1 space per 30 sq m		
A3 Restaurants and Cafes	-	1 space per 5sq m of public floor space	1 space per 7sq m of public floor space	1 space per 7 sq m of public floor space	1 space per 5 sq m of public floor space		
A4 Drinking Establishments	-	-	-	1 space per 7 sq m of public floor space	1 space per 5 sq m of public floor space		
A5 Hot Food Takeaways	-	1 space per 7.5 sq m of gross floor area	1 space per 8.5 sq m of gross floor space	1 space per 8.5 sq m of gross floor area	1 space per 7.5 sq m of gross floor space		
B1 Business Single Offices	1 space per 30 sq m	1 space per 30 sq m	1 space per 35 sq m	1 space per 35 sq m	1 space per 30 sq m		
B1 Business Business Parks		1 space per 45 sq m	1space per 30 sq m	1 space per 40 sq m	1space per 35 sq m		
B2 General Industrial	-	1 space per 45 sq m	1 space per 60 sq m	1 space per 45 sq m			
B8 Storage and Distribution	-	1 space per 45 sq m	1 space per 45 sq m	1 space per 45 sq r	n		
C1 Hotels	-	1 space per bedroom including staff	1 space per bedroom including staff	1 space per bedroom including staff	1 space per bedroom including staff		
C2 Residential Institutions	-	-	-	1 space per 4 staff plus 1 space per 3 day visitors	1 space per 4 staff plus 1 space per 3		

Development	PPG13	RSS (Ma	rch 2003)	SP	D
Type		Regional Ceiling	Urban Conurbation	Urban Centres	Other Urban /
		Values	Ceiling Values		Rural
					day visitors
C3 Dwellings	-	-	-	Flat: 1 space per d	welling
				House: Av. 1.5 spa	nces per dwelling
D1 Non-	1 space per 2	1 space per 2 staff	1 space per 2 staff	1 space per 2	1 space per 2
residential	staff	plus 4 per	plus 3 per	staff plus 3 per	staff plus 4 per
institutions		consulting room	consulting room	consulting room	consulting
					room
D2 Assembly	1 space per 22	1 space per 22sq m	1 space per 25 sq m	Cinemas,	Cinemas,
and Leisure	sq m			Conference	Conference
				1 space per 8	1 space per 5
				seats	seats
				Leisure	Leisure
				1 space per 25sq	1 space per 22
				m	sq m
Misc. Stadia	1 space per 15	1 space per 15 seats	1 space per 18	To be	To be
	seats		seats	determined by	determined by
				the LA	the LA

**Table15: Comparison of Travel Plan Thresholds** 

Development Type	PPG13 (m <sup>2</sup> )	SPD (m <sup>2</sup> )
A1 Retail	1,000	500
A1 Non-food Retail	1,000	800
A2 Financial and Professional		1,000
A3 Restaurants and Cafes		2,500
A4 Drinking Establishments		600
B1 Business	2,500	1,000
B2 General Industrial	-	1,000
B8 Storage and Distribution	-	2,000
C1 Hotels		30 bedrooms
C2 Residential Institutions	-	All
C3 Dwelling Houses	-	30 units
D1 Non-Residential		500
D2 Assembly and Leisure	1,000	800
Stadia	1,500 seats	All
Schools/colleges	2,500	All

### 7.1.3 Option Three – With SPD and with added Air Quality Chapter Option

Option three is the SPD plus air quality option. This option has been included because air quality is an issue in Merseyside especially in Liverpool where two Air Quality Management Areas (AQMA) have been designated due to  $NO_x$  primarily from transport emissions. Currently it is uncertain whether all the five local authorities would adopt the air quality section of the SPD. It is proposed that the air quality section could just be included in the Liverpool SPD and be an option which could be added at a later stage to the other authorities SPDs.

Option three would be similar to option two but with the addition of requirements for air quality assessments in the SPD. Standards and requirements for the accessibility checklist, travel plans and parking standards would be the same as in option two. It is proposed that if a development proposal falls into one of the categories below then the developer must contact the council to discuss the possibility of an assessment of air quality being required:

- Developments requiring a full Environmental Impact Assessment or Transport Assessment;
- Developments that may result in increased congestion and lower vehicle speeds than is present on the existing local road network;
- Proposals that significantly alter the composition of traffic such that adverse air quality impacts may arise;
- Proposals for new developments with more than 300 car parking spaces;
- Proposals for lorry or coach parks; and
- Proposals for new residential developments or intensification of existing residential use, which would introduce new sensitive receptors into an area of poor air quality, if this would result in the declaring of a new Area Quality Management Area (AQMA) or the amending of an existing one such that more people would be affected e.g. Liverpool city centre AQMA1.

If the Council decided that an air quality assessment is required the developer should submit the air quality assessment with or preferably prior to the planning application. The proposed SPD states that the following information should be included in the assessment:

- Identification of the site and defined area for which the air quality impacts of the development will need to be assessed, along with identification of sensitive receptors and other development proposals in order to ensure cumulative effects are taken into consideration;
- Assessment of existing air quality, including any AQMA's;
- Full assessment of the likely cumulative air quality impacts of the proposed development in the context of the baseline data; and
- Identification and assessment of potential mitigation measures.

Guidance for the Council on assessing the acceptability of the proposed development has been produced.

### 7.2 Appraisal of SPD Options

This section shows the appraisal of the three options for the Merseyside SPD for Transport against the SA/SEA Framework objectives. The three SPD options were assessed according to whether they would have a positive, negative or neutral contribution to the SA/SEA objectives. Table 16 contains the appraisal results and Table 17 The Commentary Table, records those factors taken into account in the decision making process during the appraisal and any key assumptions made. Both Tables 16 and 17 were completed during a half day workshop with Mott MacDonald and officers from the Merseyside LTP Support Unit, Merseytravel and the five Local Authorities. It should be noted Option one includes implementing policies in the RSS, PPG13 and LTP2. For the purposes of this assessment only the surface travel aspects of these documents are considered because this is what the SPD has been designed to address. This will enable 'like for like' comparison and keeps the assessment within the context and remit of the SPD.

Table 16: Appraising the SPD options against the SA/SEA objectives

SA/SEA	Environmental						Socio-Economic				
Objectives	1. To protect and where necessary improve air quality within Merseyside by aiming to reduce concentrations of NO <sub>2</sub> generated from surface based transport	2. To mitigate and adapt to climate change through reducing greenhouse gas emissions such as CO <sub>2</sub> from surface based transport	3. To preserve, enhance and manage Merseyside's rich diversity of cultural, historic and archaeological buildings, areas, sites and features during design and implementation of transport projects	4. To protect, enhance and manage biodiversity, species, wildlife habitats and sites of geological importance within Merseyside	5. To protect and enhance the character of Merseyside's rural and urban landscapes and townscapes	6. To protect the quality of inland, estuarine and coastal waters, ensure that existing levels of flood risk are not increased and where possible provide development that seeks to reduce flood risk through appropriate mitigation, and efficient use of water resources	7. To improve the health and wellbeing of communities within Merseyside, reduce transport related crime and road traffic accidents	8. To improve accessibility of communities to key services, goods and amenities, and reduce community severance	9. Reduce the need to travel by car by increasing opportunities to use public transport, walking and cycling and making improvements for people with mobility difficulties	10. Increase social inclusion and reduce deprivation through supporting the local economy, opportunities for investment, education and employment	11. To enhance the vitality and viability of city, town and local centres by developing and marketing the image of Merseyside by ensuring choice of sustainable transport
Business as usual/ Without SPD	+	+			+	+	+	+	+	+	+
With SPD & without Air Quality	+ ++	+ ++			+	+	++	++	++	++	++
With SPD & with added Air Quality	++	+ ++	+	+	+	+		++	++	++	++

# Key

++	Significant Positive Effect
+	Marginal Positive Effect
	Neutral or No Effect
-	Marginal Negative Effect
	Significant Negative Effect
D	Depends on Implementation
?	Uncertainty Over Effect

# **Table 17: Appraisal Commentary**

SA/SEA		Proposed SPD Options	
Objectives	Option One – Business as Usual/Without SPD	Option Two – With SPD and without Air Quality	Option Three – With SPD and with added Air Quality
			Chapter
1. To protect and	LTP assumes a 9.2% growth in traffic levels (7% in	The SPD is intended to reduce journeys and achieve modal	As Option Two.
where necessary	Liverpool), which is likely to lead to an increase in	shift. The SPD does not influence the location of development	The SPD could be used as a mechanism to improve air
improve air	emissions of PM <sub>10</sub> and NO <sub>2</sub> . Strategies in the LTP such as	but has an important role to play in influencing how people	quality, and would help to specifically tackle air quality and
quality within	travel plans, bus and rail strategies, park and ride, and	access services etc. It provides a choice of travel modes and	reduce emissions.
Merseyside by	walking and cycling targets will help improve air quality.	encourages people to choose alternatives to car journeys. The	The SPD may help to reduce the potential need to designate
aiming to reduce	<b>Assessment:</b> It is likely that a marginal positive effect on	aim is for higher bus/train/cycle patronage/use and fewer car	further AQMAs in the further. There are several pockets
concentrations of	air quality would be achieved.	journeys.	within Merseyside that suffer from poor air quality and are
NO <sub>2</sub> generated		The SPD is a major tool in increasing the number of Travel	likely to require designation of AQMA in the future.
from surface		Plans across Merseyside, although success will depend on the	Tackling air quality through the SPD may help in
based transport		implementation and enforcement of the SPD.	preventing such designations and reduce levels of pollution
		<b>Assessment:</b> Providing the implementation and enforcement of	in such areas in addition to the entire Merseyside area.
		the SPD was successful then the SPD would have marginal to	Assessment: The SPD with Air Quality offers a good
		significant positive effects.	potential mechanism for reducing emissions and possibly
			preventing further AQMA designations and has therefore
			been assessed as having a significant positive effect.

SA/SEA	Proposed SPD Options						
Objectives	Option One - Business as Usual/Without SPD	Option Two – With SPD and without Air Quality	Option Three – With SPD and with added Air Quality Chapter				
2. To mitigate and adapt to climate change through reducing greenhouse gas emissions such as CO <sub>2</sub> from surface based transport	Predicted traffic growth will increase emissions of CO2. Strategies in the LTP such as travel plans, bus and rail strategies, park and ride, and walking and cycling targets will help to reduce reliance on the car and reduce associated CO2 emissions.  Assessment: It is likely that a marginal positive effect would occur.	SPD aims to implement more travel choices and more sustainable modes e.g. through travel plans, car share, cycling and walking and improved accessibility.  Assessment: As the SPD is aiming to contribute towards achieving sustainable development it was felt the effects of implementation would be marginally to significantly positive.	As Option Two. It is unlikely that higher numbers of air quality assessments would reduce travel any further than in the option two scenario. The SPD doesn't address journey length because the remit of the SPD is to connect people and services rather than influence the location of development.  Assessment: The air quality chapter is unlikely to significantly reduce carbon emissions therefore a marginal to significant positive effect was predicted				
3. To preserve, enhance and manage Merseyside's rich diversity of cultural, historic and archaeological buildings, areas, sites and features during design and implementation of transport projects	Physical implementation of schemes in the RSS and LTP2 may require land take and adversely affect historic character and archaeological sites. However, it is very unlikely that this would happen because several policies within the RSS and LTP protect historic sites and structures and their settings from development. The predicted increase in traffic flows and potential increases in congestion may detract from local character.  Assessment: Neutral effect predicted.	Wider travel choice may encourage modal shift leading to a slight decrease in congestion which may reduce adverse effects on local character/visual amenity.  Assessment: A neutral effect was predicted because it was felt that there wouldn't be a significant modal shift.	As Option Two. Reduction in poor air quality may lead to improved street scenes. A reduction in pollutants (NO <sub>2</sub> and PM <sub>10</sub> ) may reduce harmful effects on historic buildings.  Assessment: The minor improvements that may result with additional air quality assessments would have a marginal positive effect.				
4. To protect, enhance and manage biodiversity, species, wildlife habitats and sites of geological importance within Merseyside	The RSS contains measures to prevent ecological damage. Although the Barker review may also need to be taken into consideration.  Assessment: The effects were assessed as being neutral because the RSS and LTP2 won't enhance biodiversity but do include measures to protect it.	The SPD has more stringent parking standards. Reducing the amount of parking available may lead to benefits through reduced amount of land take.  There is the potential to increase or improve green spaces through planting.  Increased uses of sustainable transport modes may lead to slight improvements in air quality, which may indirectly benefit biodiversity.  Assessment: Improvements would be unlikely to be significant enough to warrant record of beneficial effect, therefore a neutral effect was recorded.	As Option Two. An increased number of air quality assessments may lead to improved local air quality; this may have indirect benefits for local biodiversity. However these benefits would only be observable over time.  Assessment: Over time with potential improvements in air quality, a marginal positive effect may occur.				

### Mott MacDonald Merseyside LTP Support Unit

SA/SEA		Proposed SPD Options	
Objectives	Option One - Business as Usual/Without SPD	Option Two – With SPD and without Air Quality	Option Three – With SPD and with added Air Quality Chapter
5. To protect and enhance the character of Merseyside's rural and urban landscapes and townscapes	The RSS contains policies that aim to protect and enhance landscape character  Assessment: A marginal positive effect has been predicted.	There is likely to be slight improvements in traffic volumes and congestion, and layout is likely to be improved. More stringent parking standards may mean less landtake for car park which may benefit the urban landscape.  Assessment: Marginal positive effect attributable to less congestion, improved layouts and smaller car parks.	As option Two.  Assessment: Marginal positive effect attributable to less congestion and improved layouts.
6. To protect the quality of inland, estuarine and coastal waters, ensure that existing levels of flood risk are not increased and where possible provide development that seeks to reduce flood risk through appropriate mitigation, and efficient use of water resources	With implementation and adherence to PPS25 and policies within the RSS/PPG13 /LPT2 potential effects on watercourses will be minimised.  Assessment: With the attention that is being paid to flood risk management nationally and general adherence to RSS/PPG13/LTP2 it was felt that a marginal positive effect was likely in the long term.	More stringent parking standards may mean a reduction in the size of car parks and therefore a decrease in the amount of impermeable areas created.  Higher use of sustainable transport modes and potential achievement/contribution to modal shift is likely to reduce amount of harmful pollutants contained within surface water runoff.  Assessment: A marginal positive effect is anticipated because the SPD would be expected to enhance the positive effects being advocated nationally and regionally.	As Option Two.  In addition improvements in air quality may eventually contribute to water quality improvements through reduced deposition of harmful contaminants into watercourses. Further encouragement in the use of sustainable modes of transport as a result of air quality assessments may lead to indirect beneficial effects on water. Reduced carbon emissions may also contribute towards regional targets for tackling climate change and reduce severity and frequency of storms that could result in localised flooding.  Assessment: A marginal positive effect is anticipated because the effect of the SPD may not lead to a significant effect during the life of the SPD, although may make beneficial contributions.
7. To improve the health and wellbeing of communities within Merseyside, reduce transport related crime and road traffic accidents	The LTP2 contains a walking and cycling strategy which also addresses safety and security. This encourages people to use these modes and as a result health may improve. However, there is no reference to well lit and secure cycling and walking facilities.  Assessment: Measures to promote more sustainable and healthy communities are included within the LTP2 therefore a marginal positive assessment was recorded.	The SPD encourages more walking and cycling than the LPT2 through increased use of travel plans and the accessibility checklist. This will help encourage healthier communities and social inclusion.  Assessment: Long term significant positive effects are anticipated as the SPD becomes more widely adopted. An increase in overall accessibility as a result of the SPD being implemented across all five local authorities is anticipated to have wide reaching beneficial effects, particularly for those without a car or poor accessibility to public transport services.	As Option 2, with added health benefits associated with improved local air quality.  Assessment: Significant positive effects

SA/SEA		Proposed SPD Options	
Objectives	Option One - Business as Usual/Without SPD	Option Two – With SPD and without Air Quality	Option Three – With SPD and with added Air Quality Chapter
8. To improve accessibility of communities to key services, goods and amenities, and reduce community severance	The RSS and LTP2 encourage linking people and services, and promotes social inclusion and access for all.  Assessment: Marginal positive effects as RSS and LTP2 strategies will lead to increased accessibility.	Option Two goes above and beyond Option One in encouraging social inclusion and accessibility through the use of travel plans and the accessibility checklist. This benefit would increase over time as more travel plans are implemented.  Assessment: Significant positive effects as the SPD will improve accessibility and ensure that social inclusion is promoted.	As option Two. Assessment: Significant positive effect
9. Reduce the need to travel by car by increasing opportunities to use public transport, walking and cycling and making improvements for people with mobility difficulties	The LTP2 contains a walking and cycling strategy and also address travel for those with mobility difficulties.  Assessment: Marginal positive effects	The SPD will increase travel choice to new developments through travel plans and the accessibility checklist. It also strengthens the local commitment to ensuring travel and accessibility for all.  Assessment: Significant positive effects as the SPD will improve travel choice.	As Option Two. Assessment: Significant positive effect
10. Increase social inclusion and reduce deprivation through supporting the local economy, opportunities for investment, education and employment	The LTP2 contains policies and strategies to increases travel choices, accessibility and availability. It also provides access to the Merseyside Workwise Scheme to increase employment levels throughout Merseyside.  Assessment: LTP2 will make a marginal positive contribution towards the objective through improved accessibility to public transport, and will help link skills and employment bases.	The SPD will further increase travel choices and ensure that accessibility is a key consideration in any new development. This will contribute towards increasing accessibility and ensuring that people have access to jobs and education. It is also anticipated to contribute towards tackling deprivation.  Assessment: Likely to lead to significant positive effects when applied at local level and throughout the Merseyside area.	As Option Two but with additional potential health benefits over time.  Assessment: Significant positive effects
11. To enhance the vitality and viability of city, town and local	The LTP does address this issue.  Assessment: Marginal positive effects.	The SPD does strengthen this issue through implementation at the local levels and with cumulative effects across Merseyside.  Assessment: Significant positive effects overtime and across local authorities.	As Option Two. Assessment: Significant positive effects

### Mott MacDonald Merseyside LTP Support Unit

SA/SEA	Proposed SPD Options							
Objectives	Option One – Business as Usual/Without SPD	Option Two – With SPD and without Air Quality	Option Three – With SPD and with added Air Quality					
			Chapter					
centres by								
developing and								
marketing the								
image of								
Merseyside by								
ensuring choice								
of sustainable								
transport								

# 7.3 Trans-boundary and Cumulative Impacts

This section provides a summary of the impact (on sustainability objectives) of each option over time. (Tables 18 to 20). The three effects over time matrices (below) show the short, medium, long term and overall impacts of each plan option on the SA/SEA objectives, and the predicted cumulative and transboundary effects...

Table 18: Option One – Business as Usual/ Without SPD

Appraisal Criteria		Timescale Effects				Cumulative	Trans boundary	Comments
SPD Option	SA/SEA objectives	Short term 0-5 yrs	Medium term 6-9 yrs	Long term 10+ yrs	Overall Impact 0-15 yrs	- Impact	Impact	
Option 1	1. To protect and where necessary improve air quality within Merseyside by aiming to reduce concentrations of NO <sub>2</sub> generated from surface based transport	+	+	+	+		Neutral, traffic would grow regardless of SPD implementation	
	2. To mitigate and adapt to climate change through reducing greenhouse gas emissions such as CO <sub>2</sub> from surface based transport	+	+	+	+		Neutral, traffic would grow regardless of SPD implementation	
	3. To preserve, enhance and manage Merseyside's rich diversity of cultural, historic and archaeological buildings, areas, sites and features during design and implementation of transport projects						Would be limited to Merseyside.	
	4. To protect, enhance and manage biodiversity, species, wildlife habitats and sites of geological importance within Merseyside							Refer to commentary table.
	5. To protect and enhance the character of Merseyside's rural and urban landscapes and townscapes	+	+	+	+	+	Would be limited to Merseyside.	
	6. To protect the quality of inland, estuarine and coastal waters, ensure that existing levels of flood risk are not increased and where possible provide development that seeks to reduce flood risk through appropriate mitigation, and efficient use of water resources	+	+	+	+	+	May have downstream positive effects	
	7. To improve the health and wellbeing of communities within Merseyside, reduce transport related crime and road traffic accidents	+	+	+	+	+	May encourage interregional travel/improve accessibility outside the region/county level. May also improve image of Merseyside.	
	8. To improve accessibility of communities to key services, goods and amenities, and reduce community severance	+	+	+	+	+		
	9. Reduce the need to travel by car by increasing opportunities to use public transport, walking and cycling and making improvements for people with mobility difficulties	+	+	+	+	+		
	10. Increase social inclusion and reduce deprivation through supporting the local economy, opportunities for investment, education and employment	+	+	+	+	+		
	11. To enhance the vitality and viability of city, town and local centres by developing and marketing the image of Merseyside by ensuring choice of sustainable transport	+	+	+	+	+		

Table 19: Option Two – With SPD and without Air Quality

Appraisal Criteria		Timescale Effects				Trans	Comments		
SPD Option	SA/SEA objectives	Short term 0-5 yrs	Medium term 6-9 yrs	Long term 10+ yrs	Overa Impac yrs		Impact boundary Impact		
Option 2	1. To protect and where necessary improve air quality within Merseyside by aiming to reduce concentrations of NO <sub>2</sub> generated from surface based transport	+	+	+	+	++	+ Wider implementation overtime will lead to most positive	May positively influence neighbouring regions/counties such as	St. Helens adversely affected during summer months by M6, depending on prevailing winds.
	2. To mitigate and adapt to climate change through reducing greenhouse gas emissions such as CO <sub>2</sub> from surface based transport			+	+	++	effects.	Lancashire.	
	3. To preserve, enhance and manage Merseyside's rich diversity of cultural, historic and archaeological buildings, areas, sites and features during design and implementation of transport projects     4. To protect, enhance and manage biodiversity, species, wildlife habitats and sites of geological importance within Merseyside								
	5. To protect and enhance the character of Merseyside's rural and urban landscapes and townscapes	+	+	+		+	+ Wider		
	6. To protect the quality of inland, estuarine and coastal waters, ensure that existing levels of flood risk are not increased and where possible provide development that seeks to reduce flood risk through appropriate mitigation, and efficient use of water resources	+	+	+		+	implementation overtime will lead to most positive effects.	May have positive effects distally.	Refer to commentary table.
	7. To improve the health and wellbeing of communities within Merseyside, reduce transport related crime and road traffic accidents	+	+	++		++			
	8. To improve accessibility of communities to key services, goods and amenities, and reduce community severance	+	+	++	-	++		May encourage inter-regional	
	9. Reduce the need to travel by car by increasing opportunities to use public transport, walking and cycling and making improvements for people with mobility difficulties	+	+	++	-	++	+ +Wider implementation overtime will lead	travel/improve accessibility outside the region/county level. May also improve image of Merseyside.	
	10. Increase social inclusion and reduce deprivation through supporting the local economy, opportunities for investment, education and employment	+	+	++		++	to most positive effects.		
	11. To enhance the vitality and viability of city, town and local centres by developing and marketing the image of Merseyside by ensuring choice of sustainable transport	+	+	++	-	++			

Table 20: Option Three – With SPD and with added Air Quality Chapter

Appraisal Criteria		Timescale Effects			Cumulative	Trans boundary	Comments	
SPD Option	SA/SEA objectives	Short term 0-5 yrs	Medium term 6-9 yrs	Long term 10+ yrs	Overall Impact 0-15 yrs	Impact Impact		
Option 3	1. To protect and where necessary improve air quality within Merseyside by aiming to reduce concentrations of NO <sub>2</sub> generated from surface based transport	+	++	++	++	+ +Wider implementation overtime will lead to most positive effects.	influence	
	2. To mitigate and adapt to climate change through reducing greenhouse gas emissions such as $\rm CO_2$ from surface based transport	+	+	+	+ ++	+ Wider implementation overtime will lead to most positive effects.	regions/counties such as Lancashire.	
	3. To preserve, enhance and manage Merseyside's rich diversity of cultural, historic and archaeological buildings, areas, sites and features during design and implementation of transport projects			+	+		Restricted to Merseyside.	
	4. To protect, enhance and manage biodiversity, species, wildlife habitats and sites of geological importance within Merseyside			+	+			
	5. To protect and enhance the character of Merseyside's rural and urban landscapes and townscapes	of inland, estuarine and coastal waters, ensure odd risk are not increased and where possible at seeks to reduce flood risk through appropriate	+ Wider implementation	Refer to				
	6. To protect the quality of inland, estuarine and coastal waters, ensure that existing levels of flood risk are not increased and where possible provide development that seeks to reduce flood risk through appropriate mitigation, and efficient use of water resources		+	+	overtime will lead to most positive effects.	May have positive effects distally.	commentary table.	
	7. To improve the health and wellbeing of communities within Merseyside, reduce transport related crime and road traffic accidents	++	++	++	++			
	8. To improve accessibility of communities to key services, goods and amenities, and reduce community severance	++	++	++	++		May encourage inter-	
	9. Reduce the need to travel by car by increasing opportunities to use public transport, walking and cycling and making improvements for people with mobility difficulties	++	++	++	++	++ Wider implementation	Il lead to the region/county	
	10. Increase social inclusion and reduce deprivation through supporting the local economy, opportunities for investment, education and employment	++	++	++	++	overtime will lead to most positive effects.		
	11. To enhance the vitality and viability of city, town and local centres by developing and marketing the image of Merseyside by ensuring choice of sustainable transport	++	++	++	++			

## 7.4 Summary of Appraisal Results

The results of the appraisal show that implementation of either SPD option would have benefits over the Business as Usual/Without SPD option. The SPD increases positive effects associated with implementing policies in the RSS, PPG13 and LTP2, through travel plans and the accessibility checklist. The SPD aims to influence how people access services by providing a choice of travel modes and encouraging people to choose alternatives to the private car. Positive effects of implementing the SPD may include:

- The SPD is likely to build on the positive effects of the LTP strategies on air quality and climate change in terms of NO<sub>2</sub> and CO<sub>2</sub> reduction associated with surface based transport through increased transport options such as public transport, walking and cycling;
- The SPD aims to encourage more walking and cycling through increased use of travel plans and the accessibility checklist. This may lead to health and well-being benefits for the local community;
- The SPD will help ensure new developments are accessible by a range of transport options. This will improve community accessibility to services, goods, amenities and jobs, and increase social inclusion;
- There may be indirect benefits on biodiversity through improvements in air quality and more sensitive landscaping.

The With SPD and With Added Air Quality Chapter option has slightly more benefits than the With SPD and Without Air Quality option. The With SPD and With Added Air Quality Chapter option would have a more positive effect on air quality through helping to reduce NO<sub>2</sub> ad CO<sub>2</sub> emissions associated with surface based transport which might lead to health and biodiversity benefits.

## 7.5 Mitigation Measures and Recommendations

The appraisal of the SPD options suggests that implementing either SPD option will have mainly positive impacts, because of this mitigation measures will be aimed at maximising these positive effects. The following issues were highlighted as a result of the SA/SEA process:

- Incorporation of references to Design Guides in the SPD The SPD needs to clearly refer to any appropriate design guides that have been produced, either by the Merseyside Local Authorities or Statutory Bodies. Adherence to design guides would help improve and would ensure quality design that minimised potential adverse effects on the local character and visual amenity that may occur through in sensitive design and urbanisation.
- Draft SPD to be referred to in other design guides, plans and strategies.
- SPD to require quality design of all new developments and schemes Where works may affect
  a sensitive area, e.g. Conservation, historic core or area of high value in terms of its
  streetscape/landscape character and visual amenity, sensitive design work should be
  implemented including the use of appropriate materials and street furniture that would
  compliment the local historic character.

- Incorporation of references to Guidance, Plans and Strategies in the SPD Developers would be required to adhere to these documents:
  - o The SPD should ensure developers refer to CABE documents, Institute of Lighting Engineers (ILE) guidance and the Merseyside Walking Strategy to ensure that proposals are consistent with requirements and ensure benefits
  - Wildflower Verge guidance is being produced. The SPD should refer to this
    document, and any other guidance documents that would promote and enhance
    biodiversity through planting/habitat creation and restoration in schemes.
  - The SPD should include reference to flood risk management documents produced by the EA, GONW and Merseyside Local Authorities.
- Incorporation of reference to the use of Sustainable Urban Drainage Systems (SUDS) in the SPD in relation to new car parks- This can help to prevent localised flooding associated with the urban drainage system and can also have additional benefits with regard to biodiversity, landscape/townscape character and visual amenity and recreation depending on the system installed. New car parks can create an impermeable surface which may cause flash flooding, implementing SUDS could help reduce impacts. Careful design, green landscaping and planting can reduce climate change impacts, flooding, reflection, and urban heat issues. Adherence to the design guides mentioned above should ensure effective design and landscaping for new developments.
- Include reference to Community Transport in the SPD This could be done through inclusion within the travel plans or the accessibility checklist. Including community transport in the SPD will help strength commitment to and implementation of community transport schemes outlined in the LTP2.
- Build in links in the SPD to:
  - Merseyside project 'WorkWise' which aims to remove transport as a barrier to residents taking up employment/education or training opportunities;
  - Liverpool Neighbourhood Travel Team;
  - o Sefton/Liverpool Enterprise Growth Initiative (SLEGI).

The recommendations have been agreed with the Merseyside LTP Support Unit, Merseytravel and the five Merseyside Local Authorities and will be incorporated into the Merseyside SPD for Transport.

## 8 Consulting on the Draft SPD and SA Report

Stage D of the SA/SEA process requires that the draft SPD and draft SA Report go out for a five week formal public consultation. Each of the five Merseyside Local Authorities are taking the SPD for Transport forward separately therefore each authority will carry out there own consultation to fit in with their LDF timetables. Results of the consultation process might lead to slight variations in the content of each of the adopted SPDs. If consultation results in significant changes being made to the SPD then the Local Authority will have to carry out further SA/SEA work.

Each of the five Merseyside Local Authorities will draw up their own consultee list, however it is recommended that the following consultees are consulted:

- Natural England
- Environment Agency
- English Heritage
- Government Office for the North West
- Regional Director for Health
- Merseytravel
- Merseyside LTP Support Unit
- Liverpool City Council
- Knowsley MBC
- St Helens MBC
- Sefton Council
- Wirral MBC
- Merseyside Environmental Advisory Service
- West Lancashire District Council
- Lancashire County Council
- Halton Unitary Authority
- Cheshire County Council
- Wigan MBC
- Warrington Borough Council
- Ellesmere Port and Neston Borough Council

- Chester City Council
- Flintshire County Council
- Denbighshire County Council
- Wrexham County Borough Council
- Mersey Dee Alliance
- RSPB
- Ramblers Association
- SUSTRANS
- Arriva
- Local Community Groups
- Local wildlife groups

## 9 Habitats Regulations Assessment

## 9.1 Habitats Regulations Assessment Requirements and Approach

In accordance with Article 6 paragraphs (3) of the Council Directive 92/43/EEC on the Conservation of Natural Habitats and of Wild Fauna and Flora (Habitats Directive) and Regulation 48 of the Habitats Regulations 1994, a Stage 1 Habitats Regulations Assessment (Appropriate Assessment) has been undertaken to ascertain any likely significance effects of the SPD on all European Natura 2000 sites and all international Ramsar sites within the Merseyside area. The Habitats Regulations Assessment and results are summarised in this section of the SA Report. In line with current legislation a separate Habitats Regulations Assessment Report has been produced by Mott MacDonald 'Stage 1 Appropriate Assessment – Test of Likely Significance for the Merseyside Supplementary Planning Document: Ensuring Choice of Travel' (April 2007).

The Habitats Regulations Assessment follows the DFCLG Planning for the Protection of European Sites: Appropriate Assessment (August 2006) guidance, and the methodology and reporting follows the Assessment of plans and projects significantly affecting Natura 2000 sites. Methodological guidance on the provisions of Article 6(3) and (4) of the Habitats Directive 92/43/EEC. Brussels, November 2001.

## 9.2 Objective of the Habitats Regulations Assessment

The objective of the Stage 1 Habitats Regulations Assessment: *Test of Likely Significance* is to act as a screening exercise to identify the likely impacts upon the Natura 2000 & Ramsar sites and to provide the competent authority with the necessary information to undertaken the Habitats Regulations Assessment. The key component of the Stage 1 Habitats Regulations Assessment is to consider whether the impacts of the SPD plan are likely to be significant. If these impacts are likely to be considered significant, then a more detailed Stage 2 Habitats Regulations Assessment will be required.

#### 9.3 Natura 2000 and Ramsar Sites

The area covered by SPD includes the districts of Liverpool, Knowsley, Wirral, St Helens, and Sefton. Eight international and European designated sites occur within 2 km of the area covered by the SPD, and therefore need to be considered by the Habitats Regulations Assessment (including Ramsar Sites);

- Ribble & Alt Estuaries SPA & Ramsar Site;
- Martin Mere Ramsar Site;
- Sefton Coast SAC;
- Dee Estuary SPA & Ramsar Site;
- Mersey Estuary SPA & Ramsar Site;
- Midland Meres & Mosses Ramsar Site;
- Rixton Clay Pits SAC;

- Manchester Mosses SAC:
- Mersey Narrows and North Wirral Foreshore proposed SPA and Ramsar Site;
- Liverpool Bay proposed SPA;
- Dee Estuary proposed SAC.

## 9.4 Habitats Regulations Assessment Consultation

The Merseyside SPD for Transport SA/SEA Scoping Report (March 2007) was produced by Mott MacDonald in conjunction with Merseyside LTP Support Unit, Merseytravel and the five Merseyside Local Authorities. The Scoping Report covered Stage A of the SA/SEA process and the Stage 1 Habitats Regulations Assessment Consultation. The Scoping Report was sent out for a formal five week consultation period to a number of organisations to obtain their views, including the Environment Agency, Natural England and English Heritage.

Natural England did not reply to the consultation, and no comments regarding the Habitats Regulations Assessment was made by any of the other stakeholders

## 9.5 Test of Likely Significance

The following section summarise the potential impacts of the SPD on the Natura 2000 and Ramsar sites, in accordance with the EC methodological guidance for undertaking Habitats Regulations Assessment.

Table 21: Summary of SPD Impacts on Natura 2000 and Ramsar sites

Describe the individual elements of the
project (either alone or in combination
with other plans or projects) likely to
give rise to impacts on the Natura 2000
site.

• The Merseyside SPD plan sets out the need to assess and to take into consideration accessibility, cycle and car parking standards and transport assessments for new developments within the Merseyside district.

Describe any likely direct, indirect or secondary impacts of the project (either alone or in combination with other plans or projects) on the Natura 2000 site.

#### Overall Impact

The overall impact of the SPD plan is likely to be positive, mainly because:

- There are likely to be beneficial affects on air quality in terms of NO<sub>2</sub> and CO<sub>2</sub> reduction associated with surface based transport through increased transport options such as public transport, walking and cycling.
- There could also be indirect benefits on biodiversity through sensitive landscaping and habitat creation as mitigation in transport

developments.

The SPD does not specifically promote new developments which could potentially impact on Natura 2000 & Ramsar sites. However nor does the plan explicitly restrict any development which could impact on a site.

The SPD encourages new developments to be accessible by a range of transport options. This will improve community accessibility to services, goods, amenities and jobs, and increase social inclusion.

Improved accessibility could result in an expansion in urban development owing to improved transport systems. The Merseyside area is already heavily urbanised (as outlined in the Natural Areas description, section 2.3). Any plan which could potentially increase urbanisation could have the potential to have cumulative indirect impacts on the designated sites.

Potential negative impacts should be avoided by ensuring that a Habitats Regulations Assessment is undertaken on all planned development projects within the zone of influence of the individual designated sites.

It is recommended that the potential cumulative and in-combination effects of the SPD are investigated in full in the Habitats Regulations Assessment for the Merseyside Development Plan Documents.

#### **Impact of Options**

#### Option 1: Business as Usual

Four of the eight designated sites in this Stage 1 Habitats Regulations Assessment are also Sites of Special Scientific Interest. Condition assessments of SSSI's are regularly undertaken, and in Merseyside three out of four indicate that the SSSI's are in favourable conservation status, with no implication that urbanisation or air quality is having a current impact (The site which is largely in unfavourable condition is Sefton Coast, its condition is largely due to poor habitat management, and not urbanisation or air quality. However, at Manchester Mosses the ability of the qualifying features to recover would appear to be hindered by poor air quality.

While there is no empirical evidence that 'business as usual' is having a significant impact on the designate site, there is no evidence to suggest business as usual is not having an impact. Air quality in the region is an issue and does not appear to be improving significantly. Climate change could also have further significant impacts on the conservation status of the designated site.

Under the 'business as usual' scheme there are policies and strategies in the LTP for improving air quality, option 1, could have the potential to result in a slight positive effect on the designated sites.

Option 2: The SPD without Air Quality Chapter

The addition of the SPD without the Air Quality chapter is unlikely to make a significantly different beneficial or adverse affects to that of Option 1. More stringent travel plans and parking standards could reduce the need to build new car parks or similar transport infrastructure which would have had a slight adverse impact on designated sites. Hence, the impact of Option 2 on designated sites is likely to be negligible to slight beneficial.

Option 3: The SPD with the Air Quality Chapter

Air quality is a significant environmental issue in Merseyside, and poor air quality does appear to be adversely affecting the ability of qualifying features to be fully restored to a favourable status, notably at the Manchester Mosses SAC.

Option 3 which could potentially improve air quality is reasonably likely to have a slight to moderate beneficial affect on at least one designated site (Manchester Mosses) and have the potential to be beneficial at the other designated sites.

Describe any likely changes to the site arising as a result of:

- Reduction in habitat area
- Disturbance to key species
- Habitat or species fragmentation
- Reduction in species density

In the short to medium term the SPD will not directly cause any changes to those designated sites as listed in section 2.2. of this report.

However, in the long-term there could be slight beneficial changes as the air quality is predicted to be improved. However, the positive effects from the SPD could potentially be neutralised by increased urban development within the region. - Changes in key indicators of conservation value (water quality etc)

The SPD (at the very least) should assist in compensating against future development and industrial growth within the region

- Climate change

Describe any likely impacts on the Natura 2000 site as a whole in terms of:

The SPD is highly unlikely to directly impact on any of the Natura 2000 & Ramsar sites as a whole.

- Interference with the key relationships that define the structure of the site
- Interference with key relationships that define the function of the site.

Provide indicators of significance as a result of the identification of effects set out above in terms of:

- Loss;
- Fragmentation;
- Disruption
- Disturbance
- Change to key elements of the site

The SPD is high unlikely to cause any negative effect, such as habitat loss, fragmentation, disruption, disturbance, and is highly unlikely to change key elements of the sites.

The current status of one of the designated sites, Manchester Mosses SAC (section 2.2.8), clearly indicates a restriction in regeneration of the qualifying features owing to industrial impacts on air quality. Improvements in air quality and the conservation status of the qualifying features are indirect indicators of significant impacts.

Describe from the above those elements of the project or plan, or combination of elements, where the above impacts are likely to be significant or where the scale or magnitude of impacts is not known. No elements of the plan or combination of elements of the plan are likely to cause a significant impact.

There is a degree of uncertainty regarding indirect impacts of the plan. The rate of urban and rural development and industrialisation in Merseyside area is unknown but the region is likely to see significant economic growth over the next ten years. Uncertainty exists as to how these growths could change air quality in the region, and how these may be compensated through the Merseyside SPD, and other environmental plans and policy for the area.

Table 22 shows the results of the Habitats Directive screening matrix – finding of no significant effects.

**Table 22: Habitats Directive Screening Matrix** 

Is the project or plan directly connected with or necessary to the management of the site (provide details)?	No
Are there other projects or plans that together with the project or plan being assessed could affect the site (provide details)?	Yes, there are many other plans which could have potential in-combination or accumulative impacts. The main plans being:  - Merseyside Second Local Transport Plan 2006-2011 - Liverpool City Council Air Quality Action Plan - Knowsley UDP (June 2006) - St Helens UDP (July 1998) - Liverpool UDP (November 2002) - Sefton UDP (June 2006) - Wirral UDP (February 2000) - Liverpool First – Liverpool Community Strategy 2005-2008 - Knowsley Community Plan 2002-2012 - A Vision for Sefton – Sefton Community Strategy 2006-2011 - St Helens Community Plan 2002-2012 - Getting Better Together – Wirral Community Strategy 2003-2013 - Liverpool City Regional Development Programme - Update 2006 - Housing Market Renewal Initiative – Liverpool Delivery Plan (May 2004) - Rising to the Challenge – A Climate Change Action Plan for England's Northwest 2007-2009 (November 2006).  Potential impact resulting from possible n-combination effects on the Nature 2000 sites would be covered in the Habitats Regulations Assessment for the Merseyside Regional Development Plan.
Describe how [summary] the project or plan (alone or in combination) is likely to affect the Natura 2000 site.	The Merseyside SPD is highly unlikely to have any significant affects on the designated sites, except for possible in-combination and cumulative affect if the SPD has the potential to increase urbanisation in Merseyside resulting from an improved transport provision.  The direct impacts of the SPD (Option 3) are likely to be beneficial owing to possible improvements in air quality. These beneficial affects could be, in the

	long-term neutralised by negative impacts resulting from climate change. Climate change impacts are likely to include increased submersion and erosion of coastal habitats. However, climate change impacts are poorly understood and with a relatively high degree of uncertainty. A detailed assessment on the potential impacts of climate change on Merseyside designated sites has not been carried out and beyond the remit of this document.
Explain why these effects are not considered significant.	The Merseyside SPD will not have any direct negative impacts on the designated sites, and the only likely significant environmental impact is a possible slight beneficial long-term change in air quality. But the beneficial effects are not necessarily considered as being significant owing to potential negative impacts from climate change.

## 9.6 Habitats Regulations Assessment Conclusions

The proposed Merseyside SPD: Ensuring Choice of Travel is highly unlikely to have any significant ecological impact on the Natura 2000 and Ramsar designated sites.

There are potential beneficial effects of the SPD, notably through the long-term improvements in air quality which is likely to result from improved and more sustainable travel options across Merseyside. Poor air quality has been identified by Natural England as an environmental issue which could be restricting some qualifying features of designated sites (notably Manchester Mosses Special Area of Conservation) in achieving a favourable conservation status.

There is the possibility that the SPD could have indirect cumulative and in-combination impacts on designated sites within the area. This negative impact is likely to be no worse than slight adverse. This possible negative impact is based on a potential increase in urbanisation which could result from improved transport facilities.

It is possible that in the long-term the beneficial impacts could be neutralised by the possible adverse in-direct and accumulative impacts, as well as environmental changes which are likely to result from climate change. The overall long-term impact of the SPD on Natura 2000 and Ramsar sites within Merseyside is therefore likely to be neutral.

In accordance with Regulation 48 of the Habitats Regulations 1994 the Stage 1 Test of Likely Significance has indicated that the Merseyside SPD is unlikely to have direct effects on Merseyside Natura 2000 and Ramsar sites. It has therefore been concluded that a Stage 2 Habitats Regulations Assessment will not be required at this high level for the Merseyside area. In addition, in taking the SPD forward at the local level it is considered unlikely that Habitats Regulations Assessment would be required or appropriate, unless there are significant changes to the proposed SPD or significant changes in views of the statutory consultees. Within the context of Habitats Regulations Assessment, some screening of these issues in relation to potential changes is recommended at the local level at this later stage.

However, there could be potential cumulative and in-combination impacts as a result of other development plans and programmes. It is recommended that when each of the five Merseyside Local Authorities develops and adopts its own SPD, further investigation of the identified potential indirect cumulative effects associated with other plans and programmes should be carried out at the local level as part of the Stage 2 Appropriate Assessments being undertaken for other Development Plan Documents for example housing.

## 10 Implementation and Monitoring

Each Local Authority SPD will be implemented following formal consultation and any resulting amendments to the SA Report and SPD in Stage D. This section described the next step in the SA/SEA process 'Stage E - Monitoring.

## 10.1 Links to Other Tiers of Plans, Programmes and the Project Level

The SPD for Transport for each of the five Merseyside Local Authorities will be linked to policies in their adopted UDP. This is imperative, given that the SPD can only amplify existing policies. The SPD will be linked to 'saved' policies in each of the district's UDP, when these saved policies are eventually replaced by policies in DPDs then the SPD will need to be reviewed. Table 5 in Section 6.1 of this report shows the links with each districts UDP policies and emerging policies.

The SPD is also linked closely to the Merseyside Second Local Transport Plan, which makes specific reference to the SPD for Transport stating that it is a critical element of the LTP2. The SPD will support and help strengthen implementation of many of the policies, schemes and strategies in the LTP2.

## 10.2 Proposals for Monitoring

Monitoring the significant sustainability effects of implementing the SPD for Transport is an essential ongoing element of the SA/SEA process. Monitoring ensures that the identified SA/SEA objectives are being achieved, allows early identification of unforeseen adverse effects and thus appropriate remedial action can be taken.

Each of the five Merseyside Local Authorities will undertake their own monitoring on their SPD for Transport. Each Local Authority may have different monitoring arrangements but in all cases monitoring of the SPD should be linked to the LTP2 SEA monitoring.

Success of the SPD will depend on the implementation and enforcement of the SPD. Monitoring will be an important requirement to monitoring performance and ensure the SPD is being successfully implemented. The LTP2 sets out indicators for measuring the performance of the SPD:

- Percentage of new developments, falling within the appropriate thresholds, meeting minimum accessibility standards for all transport modes as defined by the SPD. 95% target by 2010/11;
- Develop monitoring practices to allow checks on implementation (possibly through software packages).

Appendix C in this SA Report provides the basis for monitoring the SPD contribution to sustainability. The table in Appendix C shows the SA/SEA objectives and indicators to be monitored and the baseline data against each indicator. This will allow future monitoring data to be compared against the baseline to see whether the SPD has improved conditions in Merseyside. The Local Authorities could also consider developing targets to help focus the achievement of the SA/SEA objectives and aid future monitoring such as national and regional targets on priority biodiversity species and habitat, national air quality objectives and targets.

## 11 References

ODPM (September 2005) A Practical Guide the SEA Directive

ODPM (November 2005) Sustainability Appraisal of Regional Spatial Strategies and Local Development Documents

ODPM/ DfT (August 2006) Draft Guidance on Transport Assessment

Faber Maunsell (November 2005) Merseyside Local Transport Plan Strategic Environmental Assessment and Health Impact Assessment

Merseytravel and Merseyside Local Authorities (2006) The Local Transport Plan for Merseyside 2006-2011

Mott MacDonald (November 2006) MIS Six Month Monitoring Review

Mott MacDonald (June 2005) Strategic Environmental Assessment of the Second Local Transport Plan: Baseline Report

North West Regional Assembly (2006) Action for Sustainability

North West Regional Assembly (January 2006) The North West Plan – Draft Regional Spatial Strategy for the North West of England

North West Regional Assembly (2006) North West Sustainable Development Integrated Appraisal Toolkit www.sdtoolkit-northwest.org.uk

Sub-Regional Partnership (2006) Liverpool City Region Development Programme – Update 2006

Sustainable Development Working Group (October 2005) Draft Merseyside Environmental Objectives and Indicators for SEA/SA

The Mersey Partnership (July 2006) Merseyside Action Plan

## **Appendix A** Review of Relevant Plans and Programmes

Plan or Programme	Objectives or Requirements of Plan or Programme	Implications for the Merseyside SPD and SA/SEA
International		
The Convention on Wetlands of International Importance 1971 (amended 1982)	Requires signatory states to designate important wetlands for conversation in particular waterfowl habitats. Designation of Ramsar Sites to be protected from development	The project should encourage the sustainable use of resources and protect and enhance biodiversity
The Convention on Biological Diversity, Rio de Janeiro, 1992	The main driver of the SEA Directive. Article 6A of the Convention requires each Contracting Party to develop national strategies, plans and programmes for the conservation and sustainable use of biological diversity.	The project should consider biodiversity in terms of whole ecosystems rather than 'islands' of protected sites
Convention of Biodiversity (1992)	Implementation of national strategies, plans and programmes for the conversation and sustainable use of biological diversity.	The project should encourage the sustainable use of resources and protect and enhance biodiversity
Johannesburg Summit on Sustainable Development (2002)	Furthering of Parties commitment to sustainable development including sustainable consumption and production. Implementation of strategies to support ecosystems and increase use of renewable energy sources. No precise targets or indicators established	The project should encourage the sustainable use of resources, energy efficiency and protect and enhance biodiversity
United Nations Framework Convention on Climate Change (1994)	Framework convention of which the UK is a signatory. Let to the adoption of the Kyoto Protocol in 1997.	Transport is a significant contributor to climate change. The project should aim to improve air quality and help reduce climate change. The SPD aims to encourage sustainable modes of transport and reduce reliance on the car
Kyoto Protocol (1997)	Implemented measures to limit and / or reduce emissions of greenhouse gases. The protocol was ratified in 2004.	Transport is a significant contributor to climate change. The project should aim to help reduce climate change
European		
European Climate Change Programme	To combat climate change by means of various cross- cutting measure in the fields of energy, industry and transport	Transport is a significant contributor to climate change.  The project should aim to help reduce climate change
EU Air Quality Framework Directive	Revision of previously existing legislation, setting of long term air quality objectives and introduction of new air quality standards. Establishes mandatory standards for air quality and sets limits and guides values for sulphur and nitrogen dioxide, suspended particulates	Transport is a significant contributor to air quality. The project should include objectives for air quality. One of the proposed options for the SPD has requirements for air quality assessment to be undertaken for certain developments

Plan or Programme	Objectives or Requirements of Plan or Programme	Implications for the Merseyside SPD and SA/SEA	
	and lead in air.		
EU Water Framework Directive	A non-prescriptive framework Directive requiring all Member States to achieve 'good ecological statuses of inland water bodies by 2015. Environment Agency to hold some planning powers as River Basin Authority.	Surface water run-off from roads and hard surfaced areas can cumulatively pollute watercourses. The project should consider the effects on groundwater, surface water and river water quality	
EU Directive on the Conservation of Wild Birds	Imposes duty on Member States to sustain populations of naturally occurring wild birds by sustaining areas of habitats in order to maintain populations at ecologically and scientifically sound levels. Applies to birds, their eggs, nests and habitats. Designation of SACs and use of Appropriate Assessment.	The project should consider the effects of transport on European protected bird species. Appropriate Assessment has been carried out as part of the SA/SEA	
EU Directive on the Conservation of Natural Habitats and of Wild Flora and Fauna	Requires Member States to take legislative and administrative measures to maintain and restore natural habitats and wild species at a favourable conservation status in the Community	The biodiversity and habitat impacts of the project should be considered along with possible mitigation measures	
EU Environmental Noise Directive	To define a common approach intended to avoid, prevent or reduce noise on a prioritised basis including the harmful effects of exposure to environmental noise in built-up-areas, public parks or other quiet areas.	New developments and related transport can affect levels of noise. The SPD aims to encourage cycling and walking, reducing noise from cars.	
National			
The Future of Transport: A network for 2030 (July 2004)	This strategy builds on the progress that has already been made since the implementation of the 10 Year Plan for transport. It extends the investment plans to 2014-15.  The strategy is built around three central themes.  • Sustained investment over the long term;  • Improvements in transport management;  • Planning ahead.	The white paper promotes walking and cycling and more sustainable transport modes. The SPD aims to ensure that these sustainable modes are integrated into new development.	
	<ul> <li>Objectives include:</li> <li>The road network providing a more reliable and freer-flowing service for both personal travel and freight, with people able to make informed choices about how and when they travel;</li> <li>The rail network providing a fast, reliable and efficient service, particularly for interurban journeys and commuting into large urban areas;</li> </ul>		

Plan or Programme	Objectives or Requirements of Plan or Programme	Implications for the Merseyside SPD and SA/SEA
	<ul> <li>Bus services that are reliable, flexible, convenient and tailored to local needs;</li> <li>Making walking and cycling a real alternative for local trips; and</li> <li>Ports and airports providing improved international and domestic links.</li> </ul>	
Transport 10 Year Plan (2000)	Government strategy to reduce pollution and congestion levels by improvements to existing transport infrastructure through integrated transport initiatives, development of new projects and public and private partnerships.  Targets in England of relevance to this SA included	SA/SEA to include objectives reliability both for road and public transport user groups and consider land use opportunities to assist in the integration of transport and policies that seek to minimise the use of the private car.
	increasing bus passenger journeys by 10%, the further introduction of park and ride schemes, bus priority schemes, the provision of integrated transport information and the introduction of Home Zones in housing areas.	
UK White Paper – Our Towns and Cities: The future – delivering an urban renaissance (2000)	The guiding principle of this white paper is that people must come first. The policies, programmes and structures of governance are based on engaging local people in partnerships for change with strong local leadership. This inclusive approach is at the heart of work on tackling social exclusion, and is central to achieving sustainable economic growth.	Social exclusion and deprivation are significant issues in the Merseyside region. The SPD will help enhance accessibility by providing better links with public transport networks and increase access to jobs and services for non car owners.
Encouraging Walking: Advice to Local Authorities (DETR 2000)	<ul> <li>Government proposals to make walking easier, safer and more pleasant. There are four reasons for this:</li> <li>Walking is good for people. Getting out for a walk occasionally is better for most people than sitting in an armchair all the time.</li> <li>Walking is good for communities. Streets are safer with people in them.</li> <li>Walking is an essential part of most public transport journeys, and of some journeys mainly by car.</li> <li>Walking accounts for more than 25% of all</li> </ul>	SA/SEA to include policies to improve transport safety, reduce the fear of crime and improve accessibility levels.

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	journeys, and for some 80% of journeys less than a mile. Anything that makes those journeys easier, more pleasant, and safer is benefiting a lot of people.	
	The document is a working guide for the people who will put policy into action. It is based on the work of an advisory group drawn together from a wide range of organisations with interests in the issues to help improve the quality of people's lives through walking	
Walking and Cycling: An Action Plan (DFT, June 2004)	The action plan sets out measures from across government to increase levels of active travel by creating places to walk and cycle in and influencing travel behaviour through training, education, marketing and promotion.	SA/SEA to include policies to improve transport safety, reduce the fear of crime and improve accessibility levels.
National Cycling Strategy (September 1996) and Modified (DFT, October 2004)	Guidance for developing cycling as a key mode of transport at local level for all types of Journeys. Target to double cycling by 2002 and again by 2012 from the 1995 base.	SA/SEA to include policies to improve transport safety, reduce the fear of crime and improve accessibility levels.
The UK Programme for Climate Change	Target for the UK to cut its emissions by 12.5% below 1990 levels by 2008 – 2012.	Carbon Dioxide (CO <sup>2</sup> ) is one emission contributing to greenhouse gases emitted from vehicle exhausts. The SA/SEA contains objectives for reducing CO <sup>2</sup> emissions and improving air quality.
National Air Quality Strategy (2000)	Sets objectives and targets for the reduction of air pollutants in the UK to protect health, vegetation and ecosystem. Objectives must be met by varying dates between 2003 and 2008.	Transport is a significant contributor to reductions in air quality. The SA/SEA will include objectives for air quality.
Air Quality Strategy for England, Scotland, Wales and Northern Ireland (2000)	Sets objectives for eight main air pollutants to protect health. Performance against these objectives will be monitored where people are regularly present and might be exposed to air pollution.	Transport is a significant contributor to reductions in air quality. The SA/SEA will include objectives for air quality
Working with the Grain of Nature: A Biodiversity Strategy for England (2002)	Aims to ensure that biodiversity consideration become embedded in all main sectors of economic activity. It is the principal means by which the UK Government will comply with duties under Section 74 of the Countryside and Rights of Way Act (CRoW) Act 2000.	The SA/SEA aims to integrate biodiversity into LTP activity by highlighting interaction between transport and wildlife.

Plan or Programme	Objectives or Requirements of Plan or Programme	Implications for the Merseyside SPD and SA/SEA
Making the Connections: Final Report on Transport and	This report examines the links between social	Social exclusion and deprivation are significant issues
Social Exclusion (2003)	exclusion, transport and the location of services. It is particularly focused on access to those opportunities	in the Merseyside region. The SPD will help enhance accessibility by providing better links with public
	that have the most impact on life-chances, such as	transport networks and increase access to jobs and
	work, learning and healthcare.	services for non car owners
	The strategy has two main pillars:	
	A new framework of 'accessibility planning'. This	
	will ensure that there is clear responsibility and	
	accountability for identifying accessibility problems	
	<ul><li>and deciding how to tackle them.</li><li>National policy changes to enable improved public</li></ul>	
	transport, better land-use planning, safer streets, and	
	improved specialist support to help people get to	
D (2000)	work, learning, healthcare and food shops.	
Power of Place (2000)	English Heritage was asked by Government in February 2000 to co-ordinate a wide-ranging review of all	Transport and new development schemes affects the historic environment in several ways including the
	policies relating to the historic environment. A steering	ambience of the historical structures and features.
	Group, chaired by English Heritage Chairman Sir Neil	
	Cossons, oversaw the work of the Review. Research	
	was commissioned from MORI to accompany the report. Power of Place was submitted to the	
	Government and published in December 2000.	
	Power of Place is about the future of England's historic	
	environment, its role in people's lives, and its contribution to the cultural and economic well-being of	
	the nation. It demonstrates that with, proper	
	understanding and sensitive and open management,	
	there can be desirable change without loosing the places	
The Historic Environment – A force for our future	we value. Aims include that::	Transport affects the historic environment in several
The fistoric Environment – A force for our future	the historic environment is accessible to	ways including the ambience of the historical structures
	everybody and is seen as something with	and features. SEA objectives include objectives for
	which the whole of society can identify and	Conservation Areas.
	engage	
	the historic environment is protected and sustained for	

Plan or Programme	Objectives or Requirements of Plan or Programme	Implications for the Merseyside SPD and SA/SEA
	the benefit of our own and future generations	
Energy White Paper: Our Energy Future – creating a low carbon economy (Feb 2003)	White Paper which includes the following major objectives:  • Cutting carbon dioxide emissions by 60% by 2050 • Maintain the reliability of supplies Ensure that every home is adequately and affordably	Carbon Dioxide (CO <sub>2</sub> ) is one emission contributing to greenhouse gases emitted from vehicle exhausts. The SA/SEA contains objectives for reducing CO <sub>2</sub> emissions.
UK Sustainable Development Strategy	heated.  Living Within Environmental Limits Respecting the limits of the planet's environment, resources and biodiversity – to improve our environment and ensure that the natural resources needed for life are unimpaired and remain so for future generations.  Ensuring a Strong, Healthy and Just Society Meeting the diverse needs of all people in existing and future communities, promoting personal wellbeing, social cohesion and inclusion, and creating equal opportunity for all.  Achieving a Sustainable Economy Building a strong, stable and sustainable economy which provides prosperity and opportunities for all, and in which environmental and social costs fall on those who impose them (polluter pays), and efficient resource use is incentivised.  Promoting Good Governance Actively promoting effective, participative systems of governance in all levels of society – engaging people's creativity, energy, and diversity.  Using Sound Science Responsibly Ensuring policy is developed and implemented on the basis of strong scientific evidence, whilst taking into account scientific uncertainty (through the precautionary principle) as well as public attitudes and values.	Establishes the UK Government sustainable development objectives which should be incorporated into the project where possible
PPG13: Transport	PPG13 proposes an overall approach to transport	The principal guidance on transport planning. SA/SEA

Plan or Programme	Objectives or Requirements of Plan or Programme	Implications for the Merseyside SPD and SA/SEA
	planning in relation to the accessibility of travel generators to public transport, walking and cycling infrastructure.	objectives will reflect the objectives of PPG13.
	Objectives are to:  • Promote more sustainable transport choices for both people and for moving freight  • Promote accessibility to jobs, shopping, leisure facilities and services by public transport, walking and cycling reduce the need to travel, especially by car	
PPG15: Planning and the Historic Environment	Government policy on the identification and protection of historic buildings and conservation areas for local planning authorities. Objectives are for effective protection for all aspects of the historic environment. Highway authorities should reflect the need to protect the historic environment, for roads can have a particular impact at all levels - not only through strategic decisions on the siting of new roads, but also through the more detailed aspects of road building and road maintenance, such as the quality of street furniture and surfaces.	The historic environment can be affected by transport in a number of ways, including inappropriate street furniture, road signs and paving, vibration from traffic and visual intrusion. The SA/SEA includes objectives for conservation of the historic environment in relation to transport impacts.
PPG16: Archaeology and Planning	Archaeological remains should be seen as a finite and non-renewable resource, in many cases highly fragile and vulnerable to damage and destruction. Appropriate management is therefore essential to ensure that they survive in good condition. In particular, care must be taken to ensure that archaeological remains are not needlessly or thoughtlessly destroyed  Where nationally important archaeological remains, whether scheduled or not, and their settings, are affected by proposed development there should be a presumption in favour of their physical preservation	Archaeological remains should be preserved and recorded
PPG17: Planning for open space, sport and recreation	Objectives include improved quality of life through support urban renaissance, promoting social inclusion and community cohesion, health and well being through provision of adequate open spaces, and supporting sustainable development by for example ensuring	SA/SEA objectives should include objectives for human health benefits arising from the environment.  In considering planning applications - either within or adjoining open space - local authorities should weigh

Plan or Programme	Objectives or Requirements of Plan or Programme	Implications for the Merseyside SPD and SA/SEA
	facilities are within walking and cycling distances.	any benefits being offered to the community against the
	Establishes the need for local authorities to set local	loss of open space that will occur. Accessibility should
	standards based upon an audit of existing facilities and	be promoted by sustainable modes of transport
	an assessment of future need.	(including disabled facilities).
PPG24: Planning and Noise	Guidance on the impact of noise as a material	Transport is one of the main sources of noise pollution.
	consideration in planning applications. To give	The SA/SEA includes objectives for noise.
	consideration to noise in planning development so as to	
	ensure that sensitive developments are separated from	Noise-sensitive developments should be located away
	noise sources. Introduces the concept of Noise	from existing sources of significant noise and
	Exposure Categories.	potentially noisy developments should be located in
		areas where noise will not be such an important
		consideration or where its impact can be minimised
PPS1: Delivering Sustainable Development	Making suitable land available for development in line	The project should seek to achieve economic, social and
	with economic, social and environmental objectives to	environmental sustainability, as well as inclusive access
	improve people's quality of life	for all and high quality design
	Contributing to sustainable economic development	
	Protecting and enhancing the natural and historic	
	environment, the quality and character of the	
	countryside, and existing communities	
	Ensuring high quality development through good and	
	inclusive design, and the efficient use of resources	
	Ensuring that development supports existing	
	communities and contributes to the creation of safe,	
	sustainable, liveable and mixed communities with good	
	access to jobs and key services for all members of the	
Consultation Document PPS: Planning and Climate	community	Transport contributes to climate change through vehicle
Change – Supplement to PPS1	Planning and Climate Change sets out how spatial	emissions. The SPD aims to reduce reliance on the
Change – Supplement to PPS1	planning should contribute to reducing emissions	private car by making new developments more
	and stabilising climate change (mitigation) and	accessible by a wider range of transport options and
	take into account the unavoidable consequences	encouraging sustainable travel.
	(adaptation). It is currently a consultation	encouraging sustamable traver.
	document, but when finalised will supplement	
	PPS1.	
PPS3: Housing	PPS3 reflects the Government's commitment to	The parking standards in the SPD aim to provide
	improving the affordability and supply of housing	sufficient parking for cyclists, essential motor
	in all communities. It encourages Local Planning	vehicles and people with disabilities and also,

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	Authorities to develop residential parking policies	where appropriate, encourage less on site parking
	for their areas, taking account of expected levels of	where there are alternatives to meet demand for
	car ownership, the importance of promoting good	travel.
	design and the need to use land efficiently.	
PPS6: Planning and Town Centres	The current core planning policy framework within PPG 6 is to be retained by Government. The key issue is to ensure that new developments are located to reduce the need for the reliance upon the use of private cars. No precise targets or indicators established.	The SPD aims to provide more opportunities for sustainable travel options and reduce reliance on the private car
PPS9: Biodiversity and Geological Conservation	Planning Policy Statement on Biodiversity and Geological Conservation, which is based upon the principles of sustainable development. The intention is to contribute to an urban renaissance and conserve and enhance biodiversity levels. As well as protect geological and geomorphological sites, including the physical processes upon which they depend.	Ensure that the SA/SEA includes wider biodiversity in relation to transport.
PPS10: Planning for Sustainable Waste Management	The overall objective of Government policy on waste, as set out in the strategy for sustainable development, is to protect human health and the environment by producing less waste and by using it as a resource wherever possible. Through more sustainable waste management, moving the management of waste up the 'waste hierarchy' of reduction, reuse, recycling and composting, using waste as a source of energy, and only disposing as a last resort the Government aims to break the link between economic growth and the environmental impact of waste.	The SA/SEA should include objectives for sustainable waste management. Transport infrastructure will require excavation of materials and where possible this should be reused or recycled.
PPS12: Local Development Frameworks	The UK Government has four aims for sustainable development in its strategy 'A better quality of life: a strategy for sustainable development in the UK' (as set out in PPS12):  Social progress which recognizes the needs of everyone;  Effective protection of the environment;  The prudent use of natural resources;  Maintenance of high and stable levels of	Ensure compliance with the requirements of the EU SEA Directives and the SEA requirements of the DfT.

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-	economic growth and employment.	
	The PPS goes on to examine the aims of the new planning system, including:	
	<ul> <li>The system should be flexible to enable plans to respond quickly to change</li> <li>The process should be front loaded to enable decisions to be made early in the process</li> <li>Plan preparation should follow the above sustainable development principles and SA should be undertaken</li> <li>Plans should be based upon a robust evidence base. No precise targets or indicators established</li> </ul>	
PPS22: Renewable Energy	PPS 22 states that planning authorities should	SA/SEA to include energy conservation measures and
Tropic Lines Energy	encourage the use of renewable energy sources in new development through the development of appropriate policy mechanisms which set targets and explore technology options. No precise targets or indicators established.	the use of renewable energy sources in transport developments
PPS23: Planning and Pollution Control	PPS 23 states that where there are substantial concentrations of land affected by contamination, more detailed attention should be given to this in local authority LDDs, possibly through action area plans. No precise targets or indicators established.	Where transport infrastructure is to be developed on contaminated land remediation should be implemented. SA/SEA to consider remediation of contaminated land.
Regional		
Moving forward – The Northern Way (2004)	The Action Plan – Progress Report sets out the key milestones and activities for all the proposals outlined in Moving Forward: the Northern Way.	The Northern Way encourages investment in better integrated public transport services enabling deprived communities to access jobs and services. The SPD will help promote this aim.
	The Plan sets out ten investment priorities, of which Number eight is about transport: 'invest in creating better integrated public transport services within and between our city regions; these are key to efficient labour markets and to enable those living in deprived communities to access jobs elsewhere. Bus services will be the dominant mode of	

Plan or Programme	Objectives or Requirements of Plan or Programme	Implications for the Merseyside SPD and SA/SEA
	travel but it will be essential to extend and upgrade light	·
	rail systems.'	
	The plan also sets out four strategic themes for	
	Merseyside:	
	a premier destination city region;	
	• a connected city region;	
	<ul> <li>a creative and competitive city region;</li> </ul>	
	<ul> <li>a city region of sustainable communities.</li> </ul>	
Regional Sustainable Development Framework –	Action for Sustainability is the North West Sustainable	SA/SEA to include objective on sustainable transport
Action for Sustainability	Development Framework. It sets out priorities and	and accessibility. The SPD aims to promote these
	long-term goals for sustainable development for the	objectives.
	Region. The goal for transport states:	
	'Sustainable transport and access, reducing the need to	
	travel and allowing access for all to places, goods and	
	services'	
North West Sustainable development Integrated	The Integrated Appraisal Toolkit was developed by the	SA/SEA to consider the questions outlined in the toolkit
Appraisal Toolkit	North West Assembly based on AfS to provide	
	organisations with a consistent approach to	
Dec G Decision I Const. I Const. Const. North West	sustainability appraisal.  The RSS for the North West is the draft North West	CA/CEA and CDD and and all all and a discharge
Draft Regional Spatial Strategy for the North West		SA/SEA and SPD to complement policies set out in the
	Plan. The North West Plan sets out the scale, priorities and broad locations for future development across the	RSS, especially on transport
	region, providing a framework for where and how much	
	development should take place. It covers a broad range	
	of issues including housing, retail and the environment,	
	and includes the Regional Transport Strategy.	
	Ultimately the document seeks to ensure the sustainable	
	growth and development of the North West.	
Regional Planning Guidance for the North West	RPG13 sets out the regional planning framework, it	SA/SEA to reflect policies set out in the RPG and RTS
(RPG13) including Regional Transport Strategy (now	focuses on economic competitiveness and growth,	
adopted RSS)	urban renaissance, efficient and integrated transport	
	system, high environmental and design quality,	
	management of environmental and cultural assets and	
	social inclusion and quality of life.	
	The RTS is integrated into the policies set out in the	
	RPG. Policy SD9 'The Regional Transport Strategy'	

Plan or Programme	Objectives or Requirements of Plan or Programme	Implications for the Merseyside SPD and SA/SEA
	<ul> <li>supports the achievement on the ground of Policies SD1-8, and should deliver:</li> <li>enhancement of Trans-European Networks (TENs);</li> <li>effective multi-modal solutions to the conveyance of goods, people and services, especially at major hubs;</li> <li>effectively planned and significantly more efficient transport interchanges;</li> <li>attractive gateways and transport corridors;</li> <li>scope for effective use of new technology to enhance travel;</li> <li>high-quality public transport in urban and rural areas; and</li> <li>a safe and pleasant environment complementary to the need to improve the Region's image and encourage more use of environmentally-friendly modes of transport (e.g. walking, cycling and canals).</li> </ul>	
Wild about the North West: A Biodiversity Audit of North West England (1999)	The Audit identifies priority habitats and species of conservation importance at a regional level, it also informs the production of Local Biodiversity Action Plans, and provides a basis for targeting the allocation of resources as well as strategic regional planning and economic initiatives.  The audit identifies priority and important areas in Merseyside such as the sand dune coast and estuaries which are internationally important for their habitats and species, some of the industrial "wasteland", of which there is plenty, also supports very interesting and uncommon plant and animal communities. Other natural habitats of importance include the saltmarshes, mosslands, heathlands and wooded cloughs, with farming having created woods, pasture, hay meadows and ponds.	SA/SEA to include objective for protecting biodiversity from transport development
North West Cultural Strategy	The Strategy sets out the overall context for the region including its cultural strengths and assets and what the NWCC believes can and should be done together with its partners to develop and improve the cultural	Transport infrastructure and traffic congestion can affect cultural assets and their settings. The SPD could indirectly affect cultural assets.

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	opportunities and add significantly to the well-being of the north west.	
	One of the aims of the strategy is that: Culture and	
	creativity are central to economic prosperity and growth	
	and we aim to:	
	Develop a sustainable cultural economy and build on the existing clusters of businesses in all parts of the	
	region;	
	• Ensure that more of the region's citizens gain and sustain employment in the cultural industries through	
	promotion and export, and the exchange of ideas, skills and products;	
	Promote the benefits of culture and creative	
	innovation to businesses and visitors including the attraction of inward investment.	
North West Economic Strategy 2006	The vision for the regions set out in the RES is 'A	The SA/SEA should reflect the priorities of the RES
	dynamic, sustainable international economy which	and include objectives for economic growth, culture,
	competes on the basis of knowledge, advanced	environment, community and transport. The SPD
	technology and an excellent quality of life for all'.	should contribute towards the aim for transport
	The RES out priorities for economic growth, culture,	
	environment, community and transport. One of the aims	
	for transport is to reduce levels of congestion by	
	increasing use of public transport and reducing peak	
	traffic volumes	
Draft North West Sustainability Checklist for	The NWRA and BRE with funding from WWF have	The SPD should help developers achieve the
Developments	recently completed work on the Sustainability Checklist	requirements of the sustainability checklist by proving
	for Developments. The Checklist, which will be	greater accessibility to new developments by all modes
	considered shortly at the Examination in Public of the	of transport.
	Regional Spatial Strategy, can be used by both	
	developers and architects to review good practice and	
	demonstrate the sustainability performance of their	
	proposed developments, whilst planners can use it to	
	assess planning applications and compare the	
	sustainability of different site options at the forward	
	planning stage.	
	The transport category objective states:	
	'To ensure people can reach the facilities they need by	
	designing out the need to travel, encouraging walking	

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	and cycling, encouraging public transport use and	
	accommodating private cars in away that minimises	
	their impact and promotes a reduction in their use.'	
Rising to the Challenge – A Climate change Action	The Action Plan sets out a Vision for the region 'A low	Transport contributes to climate change through vehicle
Plan for England's North West 2007-2009	carbon and well adapted northwest by 2020'.	emissions. The SPD aims to reduce reliance on the
	In order to achieve this the action plan focuses on the	private car by making new developments more
	twin objectives of reducing regional greenhouse gas	accessible by a wider range of transport options and
	emissions and adapting to those effects of climate	encouraging sustainable travel.
	change which are now unavoidable.	
Local		
Merseyside Second Local Transport Plan (2006)	The LTP2 makes specific reference to the SPD as a	The LTP2 directly promotes the SPD
	critical element of the plan. The SPD will support	
	policies in the LDF, ensuring developments are	
	accessible by a choice of all modes and encourage	
L' 1 C' C 'I A' O I' A C' DI	sustainable travel to new developments.	The state of AOMA
Liverpool City Council Air Quality Action Plan	Liverpool City Council requires an Air Quality Action	Transport is the major contributor to the AQMAs in
	Plan because it is forecast that annual average concentrations of nitrogen dioxide (NO2) in two areas	Liverpool. The SPD aims to encourage greater use and accessibility of public transport, walking and cycling
	of the City will exceed the national target for 2005. In	which may help reduce reliance on the car and in turn
	accordance with legislation, two Air Quality	reduce emission associated with car travel.
	Management Areas (AQMAs) have been declared:	reduce emission associated with ear traver.
	AQMA1 - Liverpool City centre	
	AQMA2 - Liverpool M62/ Rocket Junction area	
	AQMA2 - Liverpoor Mo2/ Rocket Junction area	
	Objectives for the AQAP include:	
	To pursue the air quality objectives laid down in the	
	National Air Quality Strategy, whilst	
	improving the quality of life and health of the	
	residents and workers in Liverpool,	
	acting in a cost-effective manner, through careful	
	selection of options	
	integrating our work with other Council Strategies	
	and the activities of Council Departments; particularly	
	LTP2, regional bodies, outside Agencies and other	
	interested parties,	
	taking account of the needs and views of local	
	people,	

Plan or Programme	Objectives or Requirements of Plan or Programme	Implications for the Merseyside SPD and SA/SEA
	and acting, where possible, to stimulate local employment and the local economy.	
Knowsley UDP	Policy T6 on ensuring choice of travel to serve new developments aims to ensure good choice of mode of travel for all development proposals with an emphasis on waling, cycling and public transport. Policy T8 on Transport Assessments (TA) requires that a TA is submitted for large-scale developments likely to substantially increase traffic generation. Policy T9 on Travel Plans requires the submission and implementation of travel plans for certain types of development.	The SPD will support the policies in the UDP by requiring transport assessments and travel plans for certain thresholds of development
St Helens UDP	Policy GEN9 on car parking and serving requires all new development to make appropriate level of on-site provision as well as accommodating the requirements of public transport, cyclists and pedestrians.	The SPD will support policies in the UDP by proving more stringent parking standards and facilities for cyclists and pedestrians
Liverpool UDP	Policy T15 on Transport Impact Assessment requires TIA to be carried out for new development that are over certain specified thresholds. The UDP also states that control of car parking is important to reduce reliance on the private car, and encourages improvements and expansion of public transport networks and facilities.	The SPD will support the policies in the UDP through requiring transport assessments for certain developments and controlling car parking.
Sefton UDP	The UDP states that the Council wants to use parking standards to promote sustainable transport choices and reduce reliance on the car for work and other journeys. It encourages lower levels of parking, in conjunction with adequate support for alternative modes being in place.	The SPD will support the UDPs aim to promote sustainable transport choices and reduce reliance on cars
Wirral UDP	Policy TRT1 looks at the provision for public transport services and facilities within new developments. Policy TRT3 requires that environmental impacts of transport proposals are considered. Policy TR12 requires that new developments provide differing levels of cycle parking facilities depending on the development type.	The SPD will support the UDP policies on transport through requiring new development to provide cycle facilities.

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'Liverpool First' Liverpool Community Strategy 2005- 2008	The vision for Liverpool is 'For Liverpool to become a premier European City. Achieved by building a more	The SPD will contribute to the transport priority through encouraging sustainable transport options
	competitive economy, developing healthier, safer and more inclusive communities and enhancing individual	which will help reduce congestion and air pollution
	life chances.'	
	Liverpool's key transport priorities are: improving road	
	safety, access and air quality and reducing congestion.	
Knowsley Community Plan 2002-2012	Knowsley's Community Plan outlines the vision for the kind of place that local people want Knowsley to be in	The SPD will help support the community strategy. The SA/SEA should include objectives on health, economy,
	the next 10 years. It provides a framework for the way	community to reflect the objectives of the community
	funding will be spent and the action that will be taken to measure progress to achieve the targets set.	strategy
	The vision for Knowsley is to encourage community	
	wellbeing by developing an economy that is vibrant, with a wide range of job opportunities, where being a	
	citizen is valued and lifelong learning and education is	
	promoted. We wish to develop a Borough where the	
	environment is safe, clean and attractive, where	
	opportunity, health and social prosperity is available to all.	
		THE CODE SHALL SEE STATE OF THE CODE SHALL SEE STATE OF THE CODE SHALL S
'A vision for Sefton' Sefton Community Strategy 2006- 2011	This is the third Community Strategy for Sefton. It has been drawn together by the Sefton Borough Partnership (the Local Strategic Partnership for Sefton) and reflects the shared vision and commitment of key partners who are committed to working together 'to make Sefton a great place in which to live, work, learn, visit and do business'.	The SPD will help support the community strategy. The SA/SEA should include objectives on health, economy, community to reflect the objectives of the community strategy
	The Students are and minuities and torgets high harm	
	The Strategy sets out priorities and targets which have been agreed to improve the quality of life for those	
	residing and visiting Sefton and are presented as four	
	main themes:	
	Children and Young People;	
	Safer and Stronger Communities;	

Plan or Programme	Objectives or Requirements of Plan or Programme	Implications for the Merseyside SPD and SA/SEA
	Healthier Communities and Older People;	
	Economic Development and Sustainability.	
St Helen's Community Plan 2002-2012	<ul> <li>The vision for St Helens is to make St. Helens a modern, distinctive, economically prosperous and vibrant Borough.</li> <li>Key objectives of the Plan include:</li> <li>A diverse, modern economy, offering a wide range of job opportunities.</li> <li>Opportunity and success for all who live, study, train and work in the Borough, through high quality lifelong learning experiences and activities.</li> <li>A healthy, safe, attractive and rich environment with a choice of good transport facilities for all.</li> <li>A wide choice of quality homes for all our residents.</li> <li>Reduced crime and fear of crime.</li> <li>Improved health and well-being through flexible, responsive health and social care.</li> <li>High quality opportunities and facilities for leisure and sport, with a vibrant cultural life.</li> <li>Sustainable and stronger communities, narrowing inequalities with better opportunities for disadvantaged groups.</li> </ul>	The SPD will help support the community strategy through sustainable transport opportunities which may provide accessibility and health benefits
'Getting Better Together' Wirral Community Strategy 2003-2013	The vision for Wirral is to 'Make Wirral a better place in which to live, work and invest'.  The aim for transport set out in the strategy states: we want our transport systems to be clean, reliable and integrated, and to offer a variety of sustainable transport choices to provide access to key opportunities and services.	The SPD will support the community strategy by encouraging sustainable transport choices and improving accessibility.
Liverpool City Region Development Programme Update	The 2006 update to the Liverpool City Region (LCR) Development Programme has been compiled by the Sub Regional Partnership (SRP), guided by The Mersey Partnership It will form the key strategy statement, for submission to the Northern Way, on the future direction of the whole city region and a platform from which partners in the city region can:-	The SA/SEA should complement the aims of the development programme

Plan or Programme	Objectives or Requirements of Plan or Programme	Implications for the Merseyside SPD and SA/SEA
	Promote the city region and its assets	
	<ul> <li>Provide focus for and help align the various</li> </ul>	
	strategies and funding streams	
	<ul> <li>Help to stimulate private sector involvement and</li> </ul>	
	investment	
	<ul> <li>Influence public investment planning and</li> </ul>	
	coordination	
	<ul> <li>Establish collaborations across the City region</li> </ul>	
	<ul> <li>Identify and develop pan-northern opportunities</li> </ul>	
Housing Market Renewal Initiative	In February 2003, the government announced the new	The SA/SEA should include deprivation and social
	Housing Market Renewal Fund as part of its	exclusion issues.
	Sustainable Communities Plan. This programme was to	
	be used to tackle poor quality housing across parts of	
	the North and Midlands of England. Nine "Pathfinder"	
	areas across the country have been chosen to receive	
	HMRI money, and Merseyside is one of these. It covers	
	parts of Sefton and Wirral, as well as Inner Liverpool.	
	Together, these areas are called Newheartlands.	
Merseyside Noise Study	In April 2003, the Merseyside Transport, Health and	It is unlikely that the SPD will cause a modal shift that
	Environment Forum, on behalf of the five Merseyside	will affect noise levels from road transport, however it
	Local Authorities and Merseytravel, commissioned an	may some cumulative effects, and these should be taken
	investigations into environmental (or ambient) noise.	into consideration in the SA/SEA.
	The main purpose of the Merseyside Ambient Noise	
	Study was to address the lack of good quality	
	information about environmental noise and its effects	
	on people's quality of life. Particular attention was paid	
	to transport related noise. The Merseyside Noise Study	
	was completed in June 2004 and the results were	
	presented to a conference held in Liverpool on the 22nd June 2004.	
	The results showed that transportation noise especially road traffic noise was the main source of residents noise	
	exposure, and that 44% of residents were caused bother,	
	annoyance or disturbance.	
Code of Practice on Access and Mobility	The Code of Practice was originally compiled and	The SPD aims to increase the accessibility of new
Code of Fractice on Access and Mounity	produced by Merseytravel and the five Merseyside	developments for cyclists, walkers and disabled people.
	Authorities in February 1999. It was updated in 2001	The SA/SEA should include an objective on increasing
	Authornes in February 1999. It was updated in 2001	The SA/SEA should include an objective on increasing

## Mott MacDonald Merseyside LTP Support Unit

Plan or Programme	Objectives or Requirements of Plan or Programme	Implications for the Merseyside SPD and SA/SEA
	and 2002 to take account of changes in legislation and	accessibility.
	good practice documentation. It offers guidance on best	
	practice in designing environments not only to meet the	
	needs of disabled people but also of those who may	
	otherwise be restricted by the design of buildings,	
	structures, highways or transportation.	

# **Appendix B** Alignment Matrix – Development of SA/SEA Objectives

	Strategic Environmental Assessment Issues	Draft Mott MacDonald Merseyside SPD SA/SEA Objectives	Generic Merseyside SEA/SA Objectives	RPG13 North West Regional Spatial Strategy Policies (March 2003)/ Draft RSS The North West Plan Policies(Jan 2006)	North West Sustainable Development Integrated Appraisal Toolkit Questions	LTP2 Objectives
	Air Human Health	To protect and where necessary improve air quality within Merseyside by aiming to reduce concentrations of NO <sub>2</sub> generated from surface based transport	To protect, and where necessary, improve local air quality	Policy EQ2 Air Quality The NWRA and the Environment Agency will take measures to improve air quality in the North West and co-ordinate action to monitor air quality in line with the Regional Sustainable Development Framework. Development and local transport plans should:  • include air quality criteria and proposals to reduce or reverse the growth in road traffic and encourage greater use of public transport, walking and cycling;  • promote more sustainable and healthier patterns of development in line with the Core Development Principles;  • be linked to any air quality action plans.  Local authorities should:  • work together with their partners to tackle poor air quality and reduce emissions;  • designate Air Quality Management Areas, where required, as part of the local air quality management process. A strategic approach to traffic management should be adopted which aims to improve safety on rural roads, maintain the tranquillity of the countryside, improve local air quality and protect the local environment  (Policy RDF1 – Main Development Locations) In rural areas, plans and strategies for managing traffic should focus on protecting the local environment, including maintaining the tranquillity of the countryside, and improving local air quality, with traffic encouraged to use the most appropriate routes wherever possible  (Policy RT2 – Management and maintenance of the Highway Network)	<ul> <li>Will the initiative contribute to the provision of cleaner, safer, greener communities?</li> <li>Will the initiative protect or improve local air quality?</li> </ul>	Protects and enhances the environment
2	Climatic Factors	To mitigate and adapt to climate change through reducing greenhouse gas emissions such as CO <sub>2</sub> from surface based transport	To mitigate and adapt to climate change including flood risk	Tackling Climate Change As an urgent regional priority, plans and strategies should:  • Develop and implement policies to reduce emissions of greenhouse gases (principally CO2) from all sources, including energy generation and supply, buildings and transport, to contribute towards national targets; and  • Identify, assess ad apply measures to ensure effective adaptation to the likely environmental, social and economic impacts of climaterelated changes  Proposals and schemes must take into account the local implications of	Will the initiative develop or deliver local, regional and national policies to tackle climate change? Will the initiative help to mitigate greenhouse gases? Will the initiative help to adapt to climate change? Will the initiative address the social and economic, as well as environmental impacts, of energy use?	Protects and enhances the environment

	Strategic Environmental Assessment Issues	Draft Mott MacDonald Merseyside SPD SA/SEA Objectives	Generic Merseyside SEA/SA Objectives	RPG13 North West Regional Spatial Strategy Policies (March 2003)/ Draft RSS The North West Plan Policies(Jan 2006)	North West Sustainable Development Integrated Appraisal Toolkit Questions	LTP2 Objectives
3	Climatic factors Material assets Soil	Promote the efficient and prudent use of energy seeking to use renewable sources wherever possible, and use land resources efficiently through re-use and remediation for transport infrastructure improvements	To use energy, water and mineral resources prudently and efficiently and increase energy generated from renewable sources  To protect, manage and restore land and soil quality	climate change, particularly in vulnerable areas, coastal zones and location at risk of flooding (Policy DP1 – Regional development Principles)  Plans and strategies should have regard to River Basin Management Plans and assist in achieving integrated water management and delivery of the EU Water Framework Directive (WFD). They should protect the quantity and quality of surface, ground and coastal waters and manage flood risk by:  • Phasing development to reflect existing water supply and waste water treatment capacity, unless new infrastructure can be provided ahead of the development without environmental harm;  • Implementing the meeting the Sequential Flood Risk Test – Guidelines for the North West Region';  • Requiring that any development which, exceptionally, must take place in current or future flood risk areas is resilient to flooding; protected to appropriate standards and does not increase the risk of flooding elsewhere;  • Requiring new, and where possible, existing development (including transport infrastructure) to incorporate sustainable drainage systems and water conservation and efficiency measures; Raise people's awareness of flood risks and the impacts of their behaviours and lifestyles on water consumption.  (Policy EM5 – Integrated Water Management)  Policy DP1 Economy in the Use of Land and Buildings  New development and other investment in infrastructure and services should be located so as to make the most effective use of land, promote appropriate mixes of uses within a site and its wider neighbourhood, make efficient use of transport facilities and assist people to meet their needs locally Development plans should adopt the following sequential approach to meeting development needs, taking account of local circumstances, the characteristics of particular land uses, and the Spatial Development Framework:  i) the effective use of existing buildings and infrastructure within urban areas, including the re-use or conversion of empty buildings (if they are sound and worthy of re-use, and/	<ul> <li>Will the initiative protect or enhance soils and/or land whilst promoting the re-use or regeneration of previously developed land?</li> <li>Will the initiative ensure efficient use of natural resources?</li> <li>Will the initiative encourage the use of local resources?</li> <li>Will the initiative help to increase the value of regional resources to society and the environment?</li> </ul>	To protect and enhance the environment. Make best use of existing resources and strive to ensure value for money at all times

	Strategic Environmental Assessment Issues	Draft Mott MacDonald Merseyside SPD SA/SEA Objectives	Generic Merseyside SEA/SA Objectives	RPG13 North West Regional Spatial Strategy Policies (March 2003)/ Draft RSS The North West Plan Policies(Jan 2006)	North West Sustainable Development Integrated Appraisal Toolkit Questions	LTP2 Objectives
				Policy UR4 Setting Targets for the Recycling of Land and Buildings The redevelopment and re-use of vacant sites and buildings within urban areas should be a priority.  • in the Liverpool, on average at least 90% of new housing will be on previously-developed land;  • in the remainder of the Merseyside area, and Halton, on average at least 65%		
				Policy ER13 Renewable Energy and Energy EfficiencyDevelopment plans should:  ensure that development minimises energy use through careful and imaginative location, design and construction techniques;  positively encourage the use of energy-efficient technologies and energy from renewable sources in major new developments		
				Policy EQ1 Tackling Derelict Land and Contamination Issues Local authorities should work in partnership with the NWRA, NWDA and the EA to identify and prioritise a major programme of schemes for the restoration and remediation of derelict and contaminated sites. Wherever possible, priority should be given to those sites which present the best opportunities to support urban renaissance and reduce sources of pollution and environmental impact in the North West		
				Local authorities, energy suppliers, construction companies, developers, transport providers and other organisations must ensure that their approach to energy is based on minimising consumption and demand, promoting maximum efficiency and minimum waste in all aspects of local planning, development and energy consumption (Policy EM16 – Energy Conservation and Efficiency)		
				Plans, strategies, proposals and schemes should encourage the adoption of sustainable remediation technologies. Where soft end uses (including green infrastructure, natural habitat or landscape creation) are to be provided on previously developed sites, appropriate remediation technologies should be considered which reduce or render harmless any contamination that may be present.  (Policy EM2 – Remediating Contaminated Land)		
4	Soil Material assets	To minimise the production of waste and increase reuse, recycling and recovery rates by maximising the use of secondary and recycled aggregates for transport	To minimise the production of waste and increase reuse, recycling and recovery rates	Policy ER11 Secondary and Recycled Aggregates  The NWRA will work with the Regional Aggregates Working Party, mineral and waste planning authorities, and others to maximise the role played by secondary and recycled sources of aggregates in meeting the Region's requirements by  •encouraging local authorities and developers to incorporate	<ul> <li>Will the initiative reduce the amount of litter, flytipping or graffiti in local communities?</li> <li>Will the initiative ensure the sustainable management of waste?</li> <li>Will the initiative encourage re-using, recycling and/or recovery?</li> </ul>	To protect and enhance the environment. Make best use of existing resources and

Strategic Environmental Assessment Issues	Draft Mott MacDonald Merseyside SPD SA/SEA Objectives	Generic Merseyside SEA/SA Objectives	RPG13 North West Regional Spatial Strategy Policies (March 2003)/ Draft RSS The North West Plan Policies(Jan 2006)	North West Sustainable Development Integrated Appraisal Toolkit Questions	LTP2 Objectives
	infrastructure projects		temporary materials recycling facilities on the sites of major demolition or construction projects  Policy EQ4 Principles Governing a Regional Approach to Sustainable Waste Management Because of the rapidly diminishing landfill capacity in the Region, waste planning, collection and disposal authorities should, as a matter of priority, work with all stakeholders, including the waste industry, to significantly reduce the volume of biodegradable waste sent to landfill, in accordance with the national waste strategy and the requirements of the EU Landfill Directive  Waste management options should be determined through the application of the following principles:  • The waste hierarchy  • The Best Practicable Environmental Option (BPEO) for each waste stream  • Regional Self Sufficiency  • "The proximity principle"  The NWRA will work with the Regional Aggregates Working Party, mineral and waste planning authorities, and others to maximise the role played by secondary and recycled sources of aggregates in meeting the Region's requirements by:  • Working with the construction industry to achieve a target of 20% of construction aggregates to be from secondary or recycled sources by 2010 and 25% by 2021;  • Encouraging local authorities and developers to incorporate temporary materials-recycling facilities on the sites of major demolition or construction projects; and  • Plans and strategies identifying, sites or criteria for the provision of permanent recycling plants for construction and demolition waste in appropriate locations.  (Policy EM9 – Secondary and Recycled Aggregates)  Taking account of the Government's waste hierarchy, plans, strategies, proposals and schemes should promote more effective forms of waste management by:  • Reducing growth in the amount of waste produced in the region;  • Making the most of opportunities to reuse waste products;  • Encouraging recycling and composting;  • Recovering value, in the form of energy, from waste that is not recycle; and		strive to ensure value for money at all times

	Strategic Environmental Assessment Issues	Draft Mott MacDonald Merseyside SPD SA/SEA Objectives	Generic Merseyside SEA/SA Objectives	RPG13 North West Regional Spatial Strategy Policies (March 2003)/ Draft RSS The North West Plan Policies(Jan 2006)	North West Sustainable Development Integrated Appraisal Toolkit Questions	LTP2 Objectives
				(Policy EM11 – Waste Management Principles)		
5	Cultural heritage, including architectural and archaeological heritage	To preserve, enhance and manage Merseyside's rich diversity of cultural, historic and archaeological buildings, areas, sites and features during design and implementation of transport projects	To preserve, enhance and manage Merseyside's rich diversity of cultural, historic and archaeological buildings, areas, sites and features	Policy ER3 Built Heritage Planning authorities and other agencies in their plans, policies and proposals will identify, protect, conserve and, where appropriate, enhance the built heritage of the Region, including those features and sites (and their settings) of historic significance to the North West  Policy ER4 Contribution of Built Heritage to Regeneration Local authorities should work together with English Heritage to develop strategies and programmes that maximise opportunities for the historic and built environment to contribute to the physical, economic, educational and cultural life of the North West. Conservation-led regeneration of areas rich in historic interest should capitalise on the quality and distinctiveness of traditional buildings, and features in parks and gardens of historic interest, and the value that they lend to an area through design and use of materials Plans and strategies should support conservation-led regeneration in areas rich in historic interest (Policy EM1 – Integrated Land Management)	<ul> <li>Will the initiative protect places of historic, cultural and archaeological value?</li> <li>Will the initiative protect and sustainably manage designated heritage sites?</li> </ul>	Protects and enhances the environment
6	Biodiversity Flora Fauna	To protect, enhance and manage biodiversity, species, wildlife habitats and sites of geological importance within Merseyside	To protect, enhance and manage biodiversity, the viability of endangered species, habitats and sites of geological importance	Policy ER5 Biodiversity and Nature Conservation Planning authorities and other agencies in their plans, policies and proposals will afford the strongest levels of protection to:  • sites with international and national nature conservation designations in the Region, encompassing: Ramsar Sites, Special Protection Areas, Special Areas of Conservation, National Nature Reserves and, Sites of Special Scientific Interest; and • statutorily protected species. Planning authorities and other agencies in their plans, policies and proposals should ensure that the overall nature conservation resource in the North West is protected and enriched through conservation, restoration and re-establishment of key resources Plans and strategies should seek to deliver a 'step-change' increase in the regions biodiversity resources, by delivering the regional biodiversity targets for maintaining, restoring and expanding priority habitats, and delivering the habitat and species targets of the Local Biodiversity action Plans. This should be done by protecting, expanding and linking areas for wildlife within and between the locations of highest biodiversity resources, and encouraging the protection, conservation and improvement of the ecological fabric elsewhere  (Policy EM1 – Integrated Land Management)	Will the initiative protect, enhance and manage biodiversity and local landscape character?     Will the initiative help to protect any designated wildlife sites or landscape areas?     Will it improve the amount and quality of, and access to, local green space?     Will the initiative protect and enhance endangered species and habitats and provide opportunities for new habitat creation?	Protects and enhances the environment

	Strategic Environmental Assessment Issues	Draft Mott MacDonald Merseyside SPD SA/SEA Objectives	Generic Merseyside SEA/SA Objectives	RPG13 North West Regional Spatial Strategy Policies (March 2003)/ Draft RSS The North West Plan Policies(Jan 2006)	North West Sustainable Development Integrated Appraisal Toolkit Questions	LTP2 Objectives
7	Landscape	To protect and enhance the character of Merseyside's rural and urban landscapes and townscapes	To protect, enhance and manage the local character and accessibility of the landscape across the sub-region	Policy UR10 Greenery, Urban Greenspace and the Public Realm Local authorities and other agencies should identify the urban areas in need of more greenspace, and in response develop appropriate strategies for the design, management, maintenance and enhancement of the public realm and urban greenspace  Policy ER1 Management of the North West's Natural, Built and Historic Environment Planning authorities and other agencies in their plans, policies and proposals should:  • promote positive management of the Region's natural, built and historic environment and protect it from development likely to cause harm (such as further loss or fragmentation of tranquil areas, including by light or noise pollution)  • adopt an integrated approach which protects designated areas while meeting the social and economic needs of local communities; • protect, for their own sake, all important aspects of the landscape, including regionally and sub-regionally distinctive features and special sites; • conserve and enhance, wherever possible, regional and local distinctiveness and variety, • seek to restore damaged and lost environmental features wherever possible  Policy ER2 Landscape Character Planning authorities and other agencies in their plans, policies and proposals will provide the strongest levels of protection for the North West's finest landscapes and areas of international and national importance and their settings Plans, strategies, proposals and schemes should identify, protect, maintain and where possible, enhance natural, man-made and historic features that contribute to the character and culture of landscapes, places and local distinctiveness within the North West (Policy EM1 – Integrated Land Management)	Will the initiative be based on high-quality design that respects local character and enhances local distinctiveness?     Will the initiative help to reduce the number of vacant buildings, through re-use as well as redevelopment?	Protects and enhances the environment
8	Water	To protect the quality of inland, estuarine and coastal waters, ensure that existing levels of flood risk are not increased and where possible provide development that seeks to reduce flood risk through appropriate mitigation, and	To protect, improve and where necessary, restore the quality of inland, estuarine and coastal waters  To mitigate and adapt to climate change including flood risk	Policy EQ3 Water Quality  Measures to improve and sustain the quality of the Region's rivers, canals, lakes and sea will be promoted. Local authorities and other regional agencies should co-ordinate their strategies and programmes to:  • maintain or improve the quality of groundwater, surface or coastal waters;  • avoid development that poses an unacceptable risk to the quality of groundwater, surface or coastal water;	Will the initiative protect or improve inland or coastal waters?	Protects and enhances the environment

Strategic Environmental Assessment Issues	Draft Mott MacDonald Merseyside SPD SA/SEA Objectives	Generic Merseyside SEA/SA Objectives	RPG13 North West Regional Spatial Strategy Policies (March 2003)/ Draft RSS The North West Plan Policies(Jan 2006)	North West Sustainable Development Integrated Appraisal Toolkit Questions	LTP2 Objectives
	efficient use of water resources		ensure that adequate foul and surface water provision and infrastructure is available to serve new development and minimise the environmental impact of discharges;     ensure that adequate pollution control measures to reduce the risks of water pollution are incorporated into new developments     ensure that the construction of roads and other transport infrastructure does not unnecessarily add to diffuse pollution.		
			Policy ER7 Water Resources Local authorities will work in partnership with other regional agencies to ensure that strategies and programmes are co-ordinated to:  • manage demand, conserve supplies, reduce wastage and promote local recycling of water		
			Policy ER8 Development and Flood Risk In preparing development plans and other relevant strategies and considering individual planning proposals, local authorities should apply the precautionary principle		
			Policy SD7 The North West's Coast On the undeveloped and developed coast alike, the primary emphasis will be on the need to: • respect the changing physical nature of the coastline; • recognise the risk over time of fluvial and coastal flooding and		
			<ul> <li>erosion;</li> <li>take active steps to ensure the conservation and enhancement of historic and archaeological features, natural beauty, seascapes and natural features;</li> <li>enable wise use of all the natural resources, both on and off-shore;</li> <li>ensure that on-shore enabling development to support off-shore</li> </ul>		
			activity is anticipated  Plans, strategies, proposals and schemes (including Shoreline Management Plans) should take a strategic and integrated approach to the long term management of flood and coastal erosion risk by:  Taking account of natural coastal change and the likely impacts of climate change, to ensure that development is sited or re-sited		
			<ul> <li>carefully</li> <li>Making provision for mitigation of and adaptation to natural coastal change and the predicted effects of climate change over the medium to long term (100 years) and supporting a 'whole shoreline approach' being taken to coastal risk management;</li> <li>Minimizing the loss of coastal habitats and avoiding damage to coastal processes;</li> </ul>		

	Strategic Environmental Assessment Issues	Draft Mott MacDonald Merseyside SPD SA/SEA Objectives	Generic Merseyside SEA/SA Objectives	RPG13 North West Regional Spatial Strategy Policies (March 2003)/ Draft RSS The North West Plan Policies(Jan 2006)	North West Sustainable Development Integrated Appraisal Toolkit Questions	LTP2 Objectives
9		To improve the health and wellbeing of communities within Merseyside, reduce transport related crime and road traffic accidents	To improve health and reduce health inequalities  To improve safety and reduce crime, disorder and fear of crime	<ul> <li>Promoting managed realignment as a tool for managing flood and coastal erosion risk and delivering biodiversity targets and compensatory habitat requirements under the Habitats Directive.</li> <li>(Policy EM6 - Managing the North West's Coastline)</li> <li>Plans and strategies should:</li> <li>Enhance the economic importance of the coast and the regeneration of coastal communities in ways that safeguard, restore or enhance and make sustainable use of natural, built and cultural heritage asses of the North West Coast and address issues of environmental decline and socio-economic decline;</li> <li>Protect the functional integrity of bays, estuaries and inter-tidal areas immediately offshore;</li> <li>Promote the countryside and enhancement of cultural, historical and natural environmental assets, including land and seascapes, in the marine and coastal environment, where appropriate taking into account and mitigation for the likely impacts of climate change, and ensure prudent and sustainable use of natural resources</li> <li>(Policy RDF4 - The Coast)</li> <li>Policy T4 Road Safety</li> <li>Highway authorities in the North West should seek to achieve a minimum target of a 40% reduction in the number of people killed or seriously injured in road accidents by 2010, compared to the average for 1994 to 1998</li> <li>Policy DP2 Enhancing the Quality of Life</li> <li>An enhancement in the overall quality of life experienced in the Region is required. The overall aim of sustainable development is the provision of a high quality of life, for this and future generations. Enhancing the quality of life requires the enhancement of economic, social and environmental 'capital': the sources of the benefits we receive from the economy, the environment and society</li> <li>Policy UR1 Urban Renaissance</li> <li>In preparing strategies and programmes local authorities and other regional agencies should work together to provide accessible, desirable, living and w</li></ul>	<ul> <li>Will the initiative contribute to developing and maintaining sustainable communities?</li> <li>Will the initiative reduce crime, disorder and the fear of crime whilst offering opportunities for rehabilitation to offenders?</li> <li>Will the initiative improve health and/or improve access to health care in the region particularly in deprived areas?</li> <li>Will the initiative encourage up-take of exercise opportunities?</li> <li>Will the initiative reduce traffic congestion and improve safety for all road users?</li> </ul>	Support a healthier community by ensuring transport actively improves health, does not impair quality of life, and ensures safety and security for all users
				Plans and strategies for improving public transport services and infrastructure should be implemented in partnership with relevant operators and should give priority to improving personal safety and security		

	Strategic Environmental Assessment Issues	Draft Mott MacDonald Merseyside SPD SA/SEA Objectives	Generic Merseyside SEA/SA Objectives	RPG13 North West Regional Spatial Strategy Policies (March 2003)/ Draft RSS The North West Plan Policies(Jan 2006)	North West Sustainable Development Integrated Appraisal Toolkit Questions	LTP2 Objectives
				(Policy RT1 - The Regional Public transport Framework)		
10	Population Material assets	To improve accessibility of communities to key services, goods and amenities, and reduce community severance	To improve local accessibility of good, services and amenities and reduce community severance	Policy UR2 An Inclusive Social Infrastructure	Will the initiative improve and ensure local accessibility of jobs, community goods and services as well as amenities?	Provide access for all to ensure an inclusive community
				Networks of effective transport interchanges should be developed to improve integration within and between modes and to enhance the		

Strategic Environmental Assessment Issues	Draft Mott MacDonald Merseyside SPD SA/SEA Objectives	Generic Merseyside SEA/SA Objectives	RPG13 North West Regional Spatial Strategy Policies (March 2003)/ Draft RSS The North West Plan Policies(Jan 2006)	North West Sustainable Development Integrated Appraisal Toolkit Questions	LTP2 Objectives
			accessibility of the regional towns and cities. In rural areas, priority should be given to providing access from rural hinterlands to regional towns and cities and key service centres  (Policy RTI – The Regional Public Transport Framework)		
Population Air Material Assets	Reduce the need to travel by car by increasing opportunities to use public transport, walking and cycling and making improvements for people with mobility difficulties	To reduce the need to travel and improve choice and use of more sustainable transport modes	Policy T1 Integrating Transport Networks in the North West It is critical to the economic competitiveness of the Region that transport systems should be modern, efficient and very well integrated. Transport issues in the Region should be examined on a multi-modal basis to develop, where appropriate, sustainable and integrated solutions for all users  Policy T8 The National Cycle Network Development of the National Cycle Network within the North West should be supported by local authorities where appropriate, and should also be facilitated by the developers and other agencies in the Region when an increase in local cycling can be achieved. Local authorities should work with interested partners to extend, improve and coordinate their cycle networks and to provide a regional network of routes that will integrate local networks with the National Cycle Network.  Policy T9 Demand ManagementLocal authorities should develop a co-ordinated approach to the use of parking charges, enforcement and provision as a demand management tool in support of wider planning and transport objectivesLocal authorities should develop maximum parking standards in accordance with the regional ceilings set out in Table 1 of Appendix 4. Standards should generally be more restrictive in urban areas to reflect local characteristics, such as higher levels of public transport accessibility and higher development density. Areas where more restrictive standards are to be applied should be defined in development plans and referenced in local transport plans. There should be consistency and co-ordination in the definition of these areas and of parking standards across neighbouring authorities. Proposals and schemes to enhance bus service in the regional corridors identified in Appendix R71.1 should include priority to improve journey time reliability. Interchange improvements should be supported by better information provision, marketing and integrated ticketing (Policy R71 – The Regional Public Transport Framework)  Local author	<ul> <li>Will the initiative reduce the need to travel or the distances needed to travel?</li> <li>Will the initiative encourage walking, cycling and/or travelling by public transport?</li> <li>Will the initiative promote sustainable travel and alternatives such as communication infrastructure which supports ideas such as home working?</li> </ul>	Manage demand to provide an efficient transport network

Strategic Environmental Assessment Issues	Draft Mott MacDonald Merseyside SPD SA/SEA Objectives	Generic Merseyside SEA/SA Objectives	RPG13 North West Regional Spatial Strategy Policies (March 2003)/ Draft RSS The North West Plan Policies(Jan 2006)	North West Sustainable Development Integrated Appraisal Toolkit Questions	LTP2 Objectives
			<ul> <li>Plan and strategies include:</li> <li>Incorporate maximum parking standards that do not exceed the regional ceilings set out in Table 10.1, and define standards for additional land use categories and areas where more restrictive standards should be applied. Parking for the disabled people is the only situation where minimum standards will be applicable;</li> <li>Manage car use by implementing workplace, education and personal travel plans which should be developed alongside public transport, cycling and pedestrian network improvements;</li> <li>Make greater use of on-street parking controls and enforcement where priority or road space is to be provided for specified road users;</li> <li>Provide dedicated and secure parking facilities for cycles and two wheeled motorised vehicles;</li> <li>Identify strategic Park and Ride locations to serve the City Regions and areas attracting large numbers of commuters or visitors to be linked by frequent rail and/or bus services that will reduce car trips within those areas. The location and operation of Park and Ride sites should be safe and accessible to all potential users but should not introduce incentives that encourage car use</li> <li>(Policy RT6 – Parking Policy and Provision)</li> <li>Local authorities should work with partners to develop integrated networks of continuous, attractive and safe routes for walking and cycling to widen accessibility and capitalise on their potential environmental, social and health benefits. A high priority should be given to routes linking residential areas with schools, hospitals and other community services.</li> <li>Local authorities should ensure that proposals and schemes for new developments incorporate high quality pedestrian and cycle facilities, including secure cycle parking.</li> <li>When considering improvements to the region's transport networks, scheme promoters should take the opportunity to enhance walking and cycling routes wherever possible.</li> <li>(Policy RT7</li></ul>		

	Strategic Environmental Assessment Issues	Draft Mott MacDonald Merseyside SPD SA/SEA Objectives	Generic Merseyside SEA/SA Objectives	RPG13 North West Regional Spatial Strategy Policies (March 2003)/ Draft RSS The North West Plan Policies(Jan 2006)	North West Sustainable Development Integrated Appraisal Toolkit Questions	LTP2 Objectives
				(Policy RT2 – Management and Maintenance of the Highway Network)		
12	Population Human Health	Increase social inclusion and reduce deprivation through supporting the local economy, opportunities for investment, education and employment	To reduce poverty and social deprivation and secure economic inclusion  To improve the competitiveness and productivity of business, exploit the growth potential of business sectors and increase he number of new businesses  Maintain high and stable levels if employment and reduce long-term unemployment  To improve educational attainment, training and opportunities for lifelong learning and employability  To support voluntary and community networks, assist social exclusion and ensure community involvement in decision making	Policy DP4 Promoting Sustainable Economic Growth and Competitiveness and Social Inclusion  Economic growth and competitiveness, with social progress for all, is required. Local authorities and others should set out, in their regional strategies and development plan policies, guidance to ensure that development and investment will, to the fullest extent possible, simultaneously and harmoniously:  • help to grow the Region's economy in a sustainable way; and  • produce a greater degree of social inclusion.  Policy EC6 The Regeneration Challenge: Bringing the Benefits of Economic Growth to Areas of Acute Need Local authorities and other agencies will work together to rectify the imbalance between parts of the Region where continued growth may have unfavourable consequences, and those where economic regeneration is needed, in a manner consistent with the Core Development Principles and the Spatial Development Framework. The NWDA's investment in Regeneration Priority Areas and derelict land reclamation must be supported by development plan (including sub-regional strategies) and local transport plan policies to encourage and deliver, simultaneously:  • improved linkages (in terms of access to labour, skills and expertise; travel to work routes, transportation and communications; training and other facilities) between thriving areas and other areas nearby where employment opportunities are more limited; and  • co-ordinated and coherent efforts to enhance the attractiveness to potential investors of locations in more needy areas (primarily by improvements in image; visual attractiveness and better environmental quality, including advance 'structure planting'; better health/schools/social facilities; more varied leisure facilities; improved skill-levels; and business support), especially within the North West Metropolitan Area.  Plans and strategies should promote opportunities for economic development (including the provision of appropriate sites and premises infrastructure the economy of the North West by:  • Ensurin	<ul> <li>Will the initiative encourage sustainable economic growth and employment?</li> <li>Will the initiative encourage innovation as well as research &amp; development together with knowledge transfer?</li> <li>Will the initiative encourage the formation, survival and growth of sustainable enterprise schemes?</li> <li>Will the initiative make linkages to ensure vacancies are accessible to all communities and locations especially disadvantaged areas?</li> <li>Will the initiative support growth in key cities/towns and/or areas remote from growth?</li> <li>Will the initiative improve income levels in deprived areas?</li> <li>Will the initiative bring intermediate or higher levels skills into the current workforce or develop skills required to bring people back into the labour market?</li> </ul>	Provide access for all to ensure an inclusive community  Provide appropriate infrastructure to support social and economic growth and regeneration

	Strategic Environmental Assessment Issues	Draft Mott MacDonald Merseyside SPD SA/SEA Objectives	Generic Merseyside SEA/SA Objectives	RPG13 North West Regional Spatial Strategy Policies (March 2003)/ Draft RSS The North West Plan Policies(Jan 2006)	North West Sustainable Development Integrated Appraisal Toolkit Questions	LTP2 Objectives
				development (including the provision of appropriate sites and premises, infrastructure and clustering where appropriate) which will strengthen the economy of the North West by:  •Supporting growth in service sectors, which will continue to act as significant employers within the region, and in which the greatest improvements in productivity can be made;  • Improving the skills base of the region, including tackling skill deficiencies and concentrations of unemployment, particularly within parts of the three City Regions  (Policy W1 – Strengthening the Regional Economy) Public, community and demand responsive transport networks should be developed which link employment, education and training opportunities with areas of need.  (Policy RT1 – The Regional Public Transport Framework)		
13	Population	To enhance the vitality and viability of city, town and local centres by developing and marketing the image of Merseyside by ensuring choice of sustainable transport	To enhance the vitality and viability of city, town and local centres Develop and market the image of Merseyside			Provide appropriate infrastructure to support social and economic growth and regeneration

# **Appendix C** Baseline Trend Data and Monitoring Table

SA/SEA Objectives	Indicator	Merseyside Baseline Data	National Comparators	Trends	Issues/Constraints
1. To protect and where necessary improve air quality within Merseyside by aiming to reduce concentrations of NO <sub>2</sub> generated from surface based personal transport	Number of exceedances for NO <sub>2</sub> compared to EC standards adopted in Action Plans	Number of Air Pollution Days on Merseyside  Table 4.15 of SEA Baseline Report June 2005  1997 1998 1999 2000 2001 2002 2003 2004 0 0 0 27 24 8 16 0  (Source: NETCEN 2004)	Days when air pollution is moderate or higher: 1987-2006, United Kingdom  Days when air pollution is moderate or higher: 1987-2008*  average number of days per site  United Kingdom  To  100  11887 1990 1993 1996 1999 2002 2006p	There has been a fluctuation in the number of days of NO <sub>2</sub> exceedances in Merseyside. Exceedences were high in 2000 and 2001, decreasing between 2001 and 2004.	Transport is a major source of NO2 emissions. LTP traffic growth projections may increase future NO <sub>2</sub> levels. There are already two AQMAs designated in Liverpool due to NO <sub>2</sub> .
	Change in background pollutant concentrations	Fig 4.34 of SEA Baseline Report June 2005  Background pollution levels of NO2 trend data (2001-2010)  NO2 ugm3annual mean (2001)  NO2 ugm3 annual mean (2005)  NO2 ugm3 annual mean (2010)  40  90  90  90  10  10  (Source: www.naei.org.uk)  Background pollution levels of PM10 trend data (2001-2010)	(Source: http://www.defra.gov.uk)  Nitrogen oxides emissions and targets: 1970-2010  United Kingdom  Sulphur dioxide emissions and targets: 1970 - 2010  United Kingdom  Sulphur dioxide emissions and targets: 1970 - 2010  United Kingdom  Particulate (PM10) emissions, by source: 1970-2005	Background levels of NO <sub>2</sub> in Merseyside have decreased from 2001 to 2005 and are predicted to decrease further by 2010.  Background levels of PM <sub>10</sub> in Merseyside generally decreased between 2001 and 2004, an exception to this was St Helens where PM10 levels increased. It is predicted that PM <sub>10</sub> levels will decrease by 2010.	Trends show that generally background pollution levels are decreasing, with the exception of PM <sub>10</sub> levels in St. Helens. Traffic growth will add to pollutant levels across the region.

SA/SEA Objectives	Indicator	Merseyside Baseline Data			National Comparators	Trends	Issues/Constraints
5.2 <b></b>		30 20 10 0	10 ugm 3 annual mean (20	2024) PM10 upm 3 annual mean (2010)	Particulate (PM10) emissions by source: 1970-2005 thousand tonnes United Kingdom  100 100 100 100 100 100 100 100 100 1		
		(Source: <u>www.naei.org.uk</u> )			(Source: http://www.defra.gov.uk)		
	NO <sub>2</sub> levels	LTP PI 83 'Air Quality' – Po	ollutant emissi		No data available	Road transport is a	Increased NO <sub>2</sub> levels
	through changes in traffic levels		2004/05	% contribution to Merseyside total		significant contributor to the total NO <sub>2</sub> levels in	can lead to air quality issues and respiratory
		Road transport related emissions (t/yr) NO <sub>2</sub>	717	40.67		Merseyside. This trend suggests that future traffic growth will	problems.
		Total transport related emissions (t/yr) NO <sub>2</sub>	870	49.23		increase NO <sub>2</sub> levels across Merseyside.	
		(Source: Merseyside Emission Atmospheric Emissions Inve	ons Inventory I	Review; Merseyside		deress meiseyside.	
2. To mitigate	CO <sub>2</sub> tonnes per	LTP PI 84 'Air Quality' - Gr	reenhouse gas	emissions	No data available	Road transport	Increased CO <sub>2</sub> levels
and adapt to climate change through reducing	annum emitted by transport in the Merseyside area		2004/05	% contribution to Merseyside total		contributes 35% of the total CO2 emissions in Merseyside. Predicted	can lead to air quality and climate change issues.
greenhouse gas emissions such as	Werseyside area	Road transport related emissions (t/yr) CO <sub>2</sub>	1,568,761	35.89		traffic growth in the region will increase this	issues.
CO <sub>2</sub> from surface based personal		Total transport related emissions (t/yr) CO <sub>2</sub>	1,694,991	38.78		contribution.	
transport		(Source: Merseyside Emission Atmospheric Emissions Inve		Review; Merseyside			
	% of CO <sub>2</sub> from transport offset by planting	No data available. Consider		itoring	No data available	No data available	Trees can act as carbon sinks and planting trees can help offset some of the CO <sub>2</sub> emission from transport.
	% reduction in CO <sub>2</sub> through smarter choices or improvements to the bus fleet	No data available. Consider	for future mon	itoring	No data available	No data available	Using cleaner fuels and technologies can help reduce CO <sub>2</sub> emissions.

SA/SEA Objectives	Indicator	Merseyside Baseline D		National Compa	rators				Trends	Issues/Constraints			
3. To preserve, enhance and manage Merseyside's rich diversity of cultural, historic and archaeological buildings, areas,	Change in number/setting of listed buildings	Grade I					Grade I Grade II	fair, poor o North Wes 17 12	r very bad	condition) ngland 1		Insufficient data to analyse trends.	Built heritage is very important within the context of Liverpool's Capital of Culture year in 2008. Traffic can impact on the setting of listed buildings through congestion and noise.
sites and features during design and implementation of transport projects	Number and reported condition of designated heritage sites (taken from Merseyside indicators)	National Museums Live Number of SMR by dist Merseyside Historic En Table 4.9 of SEA Baseli  District Nu Knowsley 1,50 Liverpool 1,90 St. Helens 2,50 Sefton 1,8 Wirral 2,00 Total 9,90	trict vironmen ne Report mber of \$ 06 02 61 77	al Record	5		No data available					No data available	Traffic can impact on the setting of heritage sites.
	Number of archaeological sites adversely impacted by transport infrastructure projects	No data available. Cons	ider for fu	iture moni	toring		No data available	,				No data available	Transport can impact on archaeological sites and their settings. Archaeological remains found should be recorded.
4. To protect, enhance and	Progress against Biodiversity	Status of Priority Species Status		oitats (200 y <b>Species</b>	2) Priority Habita	>ta	UK Trends for Pr		ies and Hal	bitats <b>Priorit</b> y		Insufficient data to analyse trends	Transport can affect ecology through
manage	Action Plan	Declining or Lost	44%	Species	55%	118		·	, •	Habita	ts	analyse trends	landtake for
biodiversity, species, wildlife	targets (S4)	Increasing or Improving	10%		19%		Status Increasing	<b>2004</b> 25	<b>2005</b> 42	<b>2004</b>	<b>2005</b>		infrastructure and where traffic is located close to
habitats and sites of geological		Stable, Fluctuating,	46%		26%		Stable	76	136	6	6		designated areas.
importance within Merseyside		No Pattern (Source: Merseyside LT	l P SEA/H	IA Report	, November 2005)		Fluctuating/ probably declining	40	21	2	3		
							Declining (slowing)	30	36	14	11		
							Declining (continuing/ accelerating)	67	45	3	3		
							Lost (since BAP	1	1	-	0		

SA/SEA Objectives	Indicator	Merseyside Baseline Data National Comparators						Trends	Issues/Constraints
			publication  Lost (pre BAP publication)	15	8	-	0		
			Unknown	110	47	13	11		
			No clear trend No data	27	37	1	1		
			entered		_		-		
			(Source: DEFRA, Highlights from th						
	Number of hectares of habitats created from transport infrastructure projects	No data available. Consider for future monitoring	No data available	,				No data available	Transport projects can make a positive contribution to biodiversity through creation of habitats.
	Number of trees planted as a result of transport infrastructure projects	No data available. Consider for future monitoring	No data available					No data available	Trees are often planted as part of transport projects to help offset CO <sub>2</sub> emissions and act as visual and noise barriers.
	Number of mitigation measures included in transport infrastructure projects	No data available. Consider for future monitoring	No data available					No data available	Mitigation measures help to reduce the adverse effects on transport projects on the environment and community.
	Number of geologically important sites adversely affected by transport	No data available. Consider for future monitoring	No data available					No data available	The setting of geologically important sites can be affected by transport.
5. To protect and enhance the character of Merseyside's rural and urban landscapes and townscapes	Hectares of greenbelt lost as a result of transport	No data available. Consider for future monitoring	No data available					No data available	Green belt land and open space is normally protected from development. Only where it can be shown that there is a significant need for the development will it be allowed.
	Number of hectares planted for landscape enhancement/scree ning as a	No data available. Consider for future monitoring	No data available					No data available	Trees planted as part of transport projects provide a habitat for birds and animals.

SA/SEA	Indicator	Merseysic	le Baselin	e Data				National (	Compara	tors			Trends	Issues/Constraints
Objectives	proportion of the													
6 TD	total	Cl : 1	. 1	• • •	11	.1		GI : 1			C 11	.1	T' 1 10 C	C 1. 1 Y 1
6. To protect the quality of inland,	Water quality (chemical)	Chemical	water qual	ity - % of	total leng	th		North Wes		ity – % o	of total leng	th	Liverpool and Sefton have seen an increase in	Compared to the North West and England,
estuarine and	classification of	Liverpool	Good	Fair	Poor	Bad	1	North wes	Good	Fair	Poor/	1	the % of river length	Merseyside has a lower
coastal waters,	rivers, canals,		Good	Fall	1 001	Dau			Good	ran	Bad		classed as good between	% of river length
ensure that	estuaries and	2000	0	40	53	7		2000	61	30	9		2003 and 2005.	classed as Good for
existing levels of	coastal waters (%)	2001	0	83	17	0		2001	61	32	8			chemical water quality,
flood risk are not	(H12, R1)	2002	0	76	24	0		2002	62	29	8		Wirral has been an	showing that water
increased and		2003	0	27	62	11		2003	61	31	8		increase on the % of	quality in Merseyside is
where possible		2004	0	83	8	10		2004	62	30	8		river length classed as	quite poor compared to
provide		2005	19	63	8	10	1	2005	64	29	8		Bad and Poor between	other regions.
development that		(Source: I	DEFRA, R	iver wate	r quality d	atabase)	•		EFRA, R	iver Qual	ity Survey)	1	2002 and 2005.	
seeks to reduce		Sefton					_	`		•	, ,,		Contract of	Transport can contribute
flood risk through			Good	Fair	Poor	Bad		England					St. Helens has the highest % river length	to adverse water quality through contaminated
appropriate									Good	Fair	Poor/		classed as Good in	run-off, however most
mitigation, and		2000	7	53	37	3					Bad		Merseyside, although	new developments and
efficient use of		2001	7	56	34	3		2000	64	29	6		there has been a slight	infrastructure have
water resources		2002	7	70	20	3		2001	66	28	6		decline from 2000 to	interceptors to reduce
		2003	7	53	37	3		2002	65	28	6		2005.	levels of contaminated
		2004	9	79	9	3		2003	62	31	7			run-off entering
		2005	51	38	9	3	]	2004	62	31	7		Knowsley has seen an	watercourses.
		(Source: D	DEFKA, KI	ver water	quality da	itabase)		2005	64	29	7		increase in the % river	
		Wirral						(Source: L	DEFRA, R	iver Qual	ity Survey)		length classed as Bad	
		Willai	Good	Fair	Poor	Bad	1						from 2000 to 2005, but	
			Good	1 an	1 001	Dau							also an increase in river length classed as Fair.	
		2000	8	53	39	0	1						length classed as Fair.	
		2001	0	48	52	0								
		2002	0	41	59	0								
		2003	8	41	35	16								
		2004	0	6	78	16								
		2005	8	6	61	25								
		(Source: D	DEFRA, Ri	ver water	quality da	ntabase)	_							
		St. Helens												
		20, 11010113	Good	Fair	Poor	Bad								
		2000	37	53	10	0								
		2000	11	79	10	0								
		2001	26	64	10	0								
		2002	20	67	13	0								
		2003	38	50	7	6								
		2004	29	44	21	6	1							
			DEFRA, Ri			-	J							
	l	(Source, E	IV. I, IVI	or mater	quarry at			I						<u> </u>

SA/SEA Objectives	Indicator	Merseysio	de Baselin	e Data			Nationa	l Compara	itors		Trends	Issues/Constraints
		Knowsley	,									
			Good	Fair	Poor	Bad						
		2000	0	27	53	20						
		2001	0	47	32	21						
		2002	0	23	61	16						
		2003	0	32	46	22						
		2004	6	47	6	42						
		2005	0	61	6	33						
			DEFRA, Ri									
	Water quality (biological)	Liverpool	l water qua	ılity – % (	of total len	gth	Biologic North W		ality – %	of total length	Liverpool has seen an increase in the % river	Compared to the North West and England, the
	classification of rivers, canals,		Good	Fair	Poor	Bad		Good	Fair	Poor/ Bad	length classed as Bad and Poor, and a	% of river length classed as Bad for
	estuaries and	2000	0	62	38	0	2000	44	41	16	decrease in the length	biological water quality
	coastal waters (%)	2001	-	-	-	-	2001	-	-	-	classed as Fair between	is fairly average. The %
	(H12, R1)	2002	0	66	34	0	2002	48	38	14	2002 and 2005.	of river length classed
		2003	0	66	25	9	2003	53	35	12		as Good is well below
		2004	0	21	70	9	2004	56	34	11	Sefton has seen a	the regional and
		2005	0	21	70	9	2005	56	34	11	decrease in the % of river length classed as	national average, with no rivers in Merseyside
		(Source: I	DEFRA, Ri	iver water	quality da	atabase)	(Source:	DEFRA, F	River Qua	lity Survey)	Bad and an increase in	classed as Good
		Sefton					F14				the length classed as	between 2000 and 2005.
		Scholl	Good	Fair	Poor	Bad	England	Good	Fair	Poor/	Fair between 2000 and	
			Good	T dil	1 001	Dau		Good	Faii	Bad	2005.	Transport can contribute
		2000	0	34	34	32	2000	67	27	6	777 11	to adverse water quality
		2001	-	-	-	-	2001	-	-	-	Wirral has seen an increase in the % of	through contaminated
		2002	0	39	34	28	2002	68	27	5	river length classed as	run-off, however most new developments and
		2003	0	44	34	22	2003	69	26	5	Fair and a decrease in	infrastructure have
		2004	0	54	34	13	2004	70	25	5	the length classed as	interceptors to reduce
		2005	0	52	35	13	2005	71	24	5	Poor between 2003 and	levels of contaminated
		(Source: I	DEFRA, Ri	iver water	quality da	atabase)	(Source:	DEFRA, F	River Qua	lity Survey)	2005.	run-off entering watercourses.
		Wirral	C3	Esta	D	D.J					St. Helens has seen an	watercourses.
			Good	Fair	Poor	Bad					increase in the % of river length classed as	
		2000	0	58	42	0					Bad between 2003 and	
		2001	-	-	-	-					2005.	
		2002	0	58	42	0						
		2003	0	48	52	0					Knowsley has seen a	
		2004	0	77	23	0					decrease in the % of	
		2005	0	69	31	0					river length classed as	
		(Source: I	DEFRA, Ri	iver watei	quality da	atabase)					Bad and an increase in	
		<u> </u>									the length classed as	

SA/SEA Objectives	Indicator	Merseysio	de Baselin	e Data			National Comparators	Trends	Issues/Constraints
		St. Helens	3					Fair between 2000 and	
			Good	Fair	Poor	Bad		2003	
		2000	0	31	68	1			
		2001	-	-	-	-			
		2002	0	52	47	1			
		2003	0	50	50	0			
		2004	0	50	46	4			
		2005	0	37	58	5			
		(Source: L	DEFRA, Ri	iver watei	r quanty da	atabase)			
		Knowsley							
			Good	Fair	Poor	Bad			
		2000	0	14	68	18			
		2001	-	-	-	-			
		2002	0	18	82	0			
		2003	0	18	80	2			
		2004	0	25 41	73 57	2 2			
			DEFRA, Ri						
	% development on floodplain	No data av	vailable. C	onsider fo	or future m	nonitoring	No data available	No data available	Development on floodplains can cause problems on land instability and increased risk of flooding.
	Groundwater quality	Groundwa 2001) – la Fig 4.30 o	test data a	vailable		ta (Source: E	Southport  Southport  Septimized Protection Zones  Southport  Chorest A581  Chorest A5	Areas of high Groundwater vulnerability tend to be found in Wirral. Goundwater source protection zones are spread across Merseyside.	Traffic can have effects on groundwater through contaminated run-off from vehicles infiltrating through soils.

SA/SEA Objectives	Indicator	Merseyside B	aseline D	ata					National Comp	parators		Trends	Issues/Constraints
Objectives			Intermediate 1	dinor Intermediate 2	! Major High 1	Major Hig Source: E		gh 3	Outer zone Outer zone Total catch Special inte (Source: Enviro	e nment erest	cy)		
7. To improve the	Life expectancy at	Life expectance	ov at hirth	(vrc)			,		Life expectancy	at hirth (vre	)	Life expectancy for both	Encouraging more
health and	birth (years)	Life expectane	y at onthi	Males			Female	s	North West	at onthi (yis	)	men and women has	walking and cycling to
wellbeing of			2002	2003	2005	2002	2003	2005		Males	Females	continued to rise	help promote healthier
communities within		Knowsley	73.4	73.6	73.9	78.0	78.2	78.4	2002	74.8	79.5	between 2002 and 2005	lifestyles and contribute to higher life
Merseyside,		,	72.7	73.2	73.4	77.7	77.9	78.1	(Source: ONS)	75.1	79.7	and it is projected that this trend will continue	expectancy.
reduce transport		Liverpool				79.0			(Source, ONS)				, ,
related crime and		St. Helens	74.3	75.1	75.2		79.5	79.5	England and Wa		<del>_</del>		
road traffic accidents		Sefton	75.1	75.6	75.9	79.9	80.2	80.4		Males	Females		
accidents		Wirral	75.2	75.4	75.5	80.0	80.2	80.2	2002 2003	76.2 76.5	80.7 80.9		
		(Source: ONS	, 2005)						2003	76.8	80.9		
									(Source: ONS)	70.0	01.1		
	% of households satisfied with the quality of the places in which they live	Best Performa Authority and District	Street Cle		2000/01) %	very or		$\neg$	No data availab	le		Data shows that generally residents are happy with their local authority and with the cleanliness of their	It is important that people feel satisfied with their local authority and take an active role in

SA/SEA Objectives	Indicator	Merseyside Baseline Data	National Comparators	Trends	Issues/Constraints
		Liverpool 61 45 Sefton 63 59 St. Helens 68 66 Wirral 64 53 Knowsley 74 59 (Source: ONS)			community decision- making to promote social inclusion.
	Mortality rates from respiratory diseases	No data available. Consider for future monitoring	Respiratory System as Major cause of death (%)		Transport contributes to air pollution which can cause or exasperate respiratory disease and especially asthma. Encouraging people to cycle and walk may help improve health.
	Total killed and seriously injured casualties in traffic accidents	Merseyside – 710 casualties         Baseline Year: 2005       Source: LTP Performance Indicator BVPI99(x)         Road Accidents – All Casualties (persons)         1999       2000       2001       2002       2003         Wirral       155       175       148       185       196         Liverpool       242       301       295       382       338         Knowsley       73       78       73       39       54         Sefton       107       119       96       98       106         St. Helens       111       86       90       77       87	Road Accidents – All Casualties (persons)           Year         North West         England           1999         4,405         36,632           2000         4,301         35,866           2001         4,197         35,092           2002         4,179         34,265           2003         4,131         32,296           (Source: ONS)	The total road casualties in Merseyside have fluctuated between 1999 and 2003. Wirral and Liverpool have had consistently higher	Predicted traffic growth in Merseyside means that there will be more vehicles on the road and a higher probability of being involved in a road traffic accident.
	Total children killed and seriously injured casualties in traffic accidents	Nerseyside - 145	Road Accidents – All Child Casualties (persons)           Year         North West         England           1999         767         4,829           2000         703         4,417           2001         704         4,242           2002         651         3,884           2003         625         3,476           (Source: ONS)	casualties in Merseyside have fluctuated between 1999 and 2003. Liverpool has significantly higher numbers of child casualties than the other districts.	Predicted traffic growth in Merseyside means that there will be more vehicles on the road and a higher probability of being involved in a road traffic accident.
	Crime/fear of crime on and round public transport a) No of broken window incidents recorded on public	a) 148 b) 23.3% Baseline Year: 2005/06 Source: LTP Performance Indicator L15	No data available	analysis trends	Fear of crime, safety can put people off using public transport at night, especially if they are travelling on their own. Lighting, open space, natural surveillance and

SA/SEA	Indicator	Merseyside Baseline Data	National Comparators	Trends	Issues/Constraints
Objectives	transport (monthly average) b) Proportion of people who are discouraged from PT use at night because of personal travel				CCTV can help alleviate fears.
8. To improve accessibility of communities to key services, goods and amenities, and	safety & security issues % of households within 400m of key services (hospitals, schools, dentists, GPs, ATMs)	Specific data unavailable	No data available	No data available	Accessibility to key services is important to promote healthy communities.
reduce community severance	% of households within 400m of recreational and leisure facilities (sports clubs, parks, gym)	Specific data unavailable	No data available	No data available	Being near to leisure and recreational facilities promotes health and well-being and community cohesion
	% of households within 400m of a bus stop or railway station	Distance from bus stops and train stations  Legend  District Boundaries  Bus Stops  400m buffer around high frequency bus stops  400m buffer around medium frequency bus stops  Train Stations  800m buffer around train stations  NB Medium frequency is 2-3 buses per hour Weekdays 08:00 - 18:00  High frequency is 4 or more buses per hour Weekdays 08:00 - 18:00  St. Helens	No data available	Insufficient data to analyse trends	Being near to a public transport network is important in promoting social inclusion and reducing severance and isolation.

SA/SEA Objectives	Indicator	Merseyside Baseline Data	National Comparators	Trends	Issues/Constraints
Objectives		Knowsley  Liverpool  Sefton			

SA/SEA Objectives	Indicator	Merseyside Baseline Data	National Comparators	Trends	Issues/Constraints
		Wirral  (Source: Merseyside LTP Support Unit)			
	% of jobs and services within 400m of a bus stop or railway station	Specific data unavailable.	No data available	No data available	Accessibility to jobs and services to a major factor in unemployment and deprivation.
9. Increase travel choice and reduce the need to travel by car by increasing opportunities for	Personal travel a) distance b) purpose c) modes  (G1,G3)	a) Distance by mode (kms)    0-	a) No data available	The majority of people in Merseyside walk when the distance is less than 1km. Car and bus are used for distances between 2-10km, and	The data shows that the private car is the most used mode of transport in Merseyside. Continued high car usage will add to local

SA/SEA Objectives	Indicator	Merseys	side Baseli		National C	ompara	itors				Trends	Issues/Constraints									
						1.20		Mode Walk Car Drive Car Passe Other Pri Local Bu Other Pul All mode (Source: N'	enger vate s blic	% 24% 41% 22% 3% 6% 4% 100% egional T	ransport	Statistic	s 2006)		The private car is the most used mode of transport in Merseyside which reflects the national trend. Bus use in Merseyside is slightly higher than the national average, but walking is lower.						
	Number and length of new cycleways	Total Ler	ngth of ne	<b>01/02</b> 14.7	7ays 02/03 15.2	<b>03/04</b> 30.0	04/05 40.0 June 2005)	No data ava	ailable						The total length of new cycleways decreased between 2000 and 2001, but have been steadily increasing from 2002 to 2005.	Safe and attractive cycle routes will encourage people to cycle more both to work and for leisure and will help improve health and well-being.					
	Number and length of new walking routes	Millions of passenger trips per year  01/02 02/03 03/04 04/05					ing	No data ava	ailable					No data available	Safe and attractive walking routes will encourage people to walk more and improve their health and wellbeing.						
	Public Transport Patronage						-	Bus and Li	egion 00 /01	Passenge 01 /02	02 /03	ys (milli 03 /04	04 /05	05 /06	Number of passenger trips made by bus has slightly decreased from 2001 to 2005, while	To reduce reliance on the private car it is important to provide					
		Bus Rail	170.6 33.1	169.5 32.1	169.9 33.0	164.3 34.1		Mersey -side	160 527	164 539	161 535	159 540	158 532	156 524	trips by rail have slightly increased.	accessible and affordable public transport to encourage people to use it. Trends					
			Year: 200 LTP Perfo		Indicator	BVPI102	2)	NW England Bus England Train	3842	3881	3964	4087	4121	4125		should show a general increase in use of all public transport modes.					
								Baseline Year: 2005/06  Note: PTE data are from DfT's survey of operators. This differs from Merseytravel's own survey data.  Source: DfT, Bus and Tram Operators in Transport Statistics 2006													
	Bus based physical access a) % total bus fleet	a) 34.7% b) 12% Baseline	Year: 200	)5				No data ava	ailable						In 2005 less than half the bus fleet in Merseyside had	Having accessible low floor buses is important to encourage the elderly,					

SA/SEA Objectives	Indicator	Merseyside Baseline Data	National Comparators	Trends	Issues/Constraints
	which are fully accessible low floor vehicles & b) infrastructure	(Source: LTP Performance Indicator L11)		accessible low floors. However, this number has increased although specific data was unavailable.	people with pushchairs and people with mobility difficulties to use public transport.
	Changes in Public Transport Fares	Changes in Public Transport Fares  170 160 150 120 110 100 100 100 100 100 100 100 10		Public transport fares in Merseyside have generally increased from 1987 to 2002, with a large rise seen between 1995 and 1998. Public transport fares in Merseyside are significantly higher than both the North West and national averages.	High public transport fares can discourage people from using public transport. In order to reduce reliance on the private car public transport should be an accessible and affordable alternative, especially in areas of deprivation.
	Motor vehicle flows	Estimated traffic flows for all motor vehicles by district	Estimated traffic flows for all motor vehicles    Merseyside     1999   7254     2000   7377     2001   7443     2002   7657     2003   7687     (Source: LTP2 SEA Baseline Report)	Traffic flows have generally increased throughout all five districts between 1999 and 2003, and forecasted traffic growth means that it is likely that vehicle flows will continue to rise.	Increased traffic flows may lead to increased congestion, air pollution and road traffic accidents in Merseyside.
10. Increase social inclusion and reduce deprivation through supporting the local economy, opportunities for	The percentage of population of working age who are claiming key benefits	All people of working age claiming a key benefit (%)    2001   2002   2003   2004	All people of working age claiming a key benefit (%)    Year   North West   England	The number of people claiming a key benefit in Merseyside has slightly decreased from 2000 to 2004, but is higher than the national average.	Transport networks can provide access to employment, social and community facilities and education.
investment, education and employment	Deprivation indices	Index of Multiple Deprivation 2004	No data available	Liverpool and Knowsley have the most deprived areas.	Transport can play a part in the cumulative effect of targeting

SA/SEA Objectives	Indicator	Merseyside B	aseline D	)ata					National (	Comparators		Trends	Issues/Constraints	
Objectives		Source: LTP Plan)	Accessib	ility Strat	tegy Sumi	mary 2006	Least Deprive							deprived areas especially where issues are undeveloped access to key services and amenities are concerned. It can help facilitate economic regeneration with the aim of stimulating widespread regeneration for communities and their wider surroundings.
	% of Merseyside	Proportion of								g age population			The proportion of	Good transport links
	unemployed	District Knowsley Liverpool St. Helens Sefton Wirral (Source: Annu	11.7 10.6 6.4 7.6 8.0	9.4 10.6 7.2 6.8 8.0	9.0 9. 9.8 9. 6.0 5. 6.0 5. 6.7 6.	.7 5.1 .6 5.1 .3 5.1	6.8 9.2 5.3 5.3	2006 7.0 8.8 5.1 5.3 5.3	Year 2000 2001 2002 2003 2004 2005 2006	North Wes 5.9 5.3 5.0 5.1 4.9 4.9 5.0 nnual Populat	6.4 5.7 5.2 5.4 4.8 5.1 5.0		working age population unemployed in Merseyside has generally decreased from 2000 to 2006. Knowsley and Liverpool have the highest unemployment.	and public transport networks can improve accessibility to jobs and services and new markets.
	Economic activity	Merseyside - (Source: Mers			n, 2006)				UK - 78.2				Economic activity in Merseyside is well below the national average.	Good transport links and public transport networks can improve accessibility to jobs and services.
	% with no	8 8 1 1							Percentage	of working ag	, I I	with no qualifications	The percentage of the	Compared to the North
	qualifications		2000	2001	2002	2003	2004	2005		North	Great		working age population	West and England,
		Knowsley	25.4	29.0	30.2	31.6	30.2	24.3	2000	West	Britain		with no qualifications	Knowsley, Liverpool
			26.4	25.2	24.8	27.5	30.0	25.6	2000	19.1	16.8		has fluctuated in Merseyside between	and St. Helens all have higher percentages with
		St. Helens	22.7	21.3					2001	18.9 19.0	16.7 16.5		2000 and 2005. The	no qualifications. Sefton
					20.7	23.8	23.8	20.7				1		

SA/SEA Objectives	Indicator	Merseyside Baseline Data									omparators			Trends	Issues/Constraints
		Sefton	17.7	19.4	18.7	17.6	13.3	16.0		2003	18.9	15.6		generally have a lower	the regional and
		Wirral	22.3	17.9	16.6	15.1	15.6	17.9		2004	17.7	15.1		% with no qualifications	national averages.
				· · · · ·						2005	17.0	14.3		than the other districts	Transport can help
		(Source: Annu	iai Popuia	ation Surv	ey – NOI	VIIS, 2006	0)		(	(Source: A	nnual Popula	tion Survey – N	IOMIS, 2006)	in Merseyside.	improve access to education, adult
															learning centres and
															training.
11. To enhance	a) Number of	No data available. Consider for future monitoring								No data ava	ailable			No data available	
the vitality and	visitors to														
viability of city,	Merseyside using														
town and local	local public														
centres by	transport														
developing and															
marketing the															
image of															
Merseyside by															
ensuring choice of sustainable															
transport															